

JAKARTA COMPOSITE INDEX

6,731.64
 -1.18%

 Highest 6,814.12
 Lowest 6,717.43
 YTD % (1.74)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,504	0.31	12.9	0.9
IHSG	6,732	(1.18)	14.2	1.9
Shanghai	3,316	(0.11)	13.1	1.4
TWSE	15,531	(0.73)	14.2	1.9
KLSE	1,428	0.14	15.9	1.3
ST - Times	3,229	(0.41)	11.2	1.1
Sensex	61,975	0.08	22.5	3.4
Hangseng	19,722	(0.20)	11.6	1.2
Nikkei	29,144	0.10	21.1	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,121	0.13	(10.91)
Consumer Cyclical	836	1.68	(0.38)
Energy	1,971	(0.21)	(6.22)
Financials	1,375	(0.33)	(4.28)
Healthcare	1,475	(0.11)	(6.33)
Industrials	1,162	0.50	0.54
Infrastructure	821	0.37	(3.49)
Cons. Non-Cyclical	736	(0.08)	(3.55)
Prop. & Real Estate	731	1.22	3.48
Technology	4,936	1.42	(10.41)
Trans. & Logistics	1,839	0.49	1.81

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.56	(1.56)	(8.87)
Gold (USD tr.oz)	2,030	(0.22)	11.31
Nickel (USD/mt ton)	22,531	(4.15)	(25.02)
Tin (USD/mt ton)	25,846	(0.57)	4.18
Copper (USD/mt ton)	8,475	(1.36)	1.23
Coal (USD/ton)	165.0	(1.20)	(57.58)
CPO (MYR/ton)	4,050	(0.83)	(5.78)

Currency	Latest	Chg%	YTD%
USD-IDR	14,713	0.08	5.81
AUD-IDR	9,970	(0.11)	6.10
EUR-IDR	16,150	(0.03)	2.87
SGD-IDR	11,098	(0.03)	4.59
JPY-IDR	110	(0.60)	7.81
GBP-IDR	18,567	0.21	1.06

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.7)	(7.3)
15 Year	6.7	(0.6)	(1.4)
20 Year	6.8	(0.6)	(4.2)
30 Year	6.9	(0.1)	(5.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decline 1.18% to the level of 6,731.64.

Market Prediction (Session 2)

JCI : Index closed lower and breakdown below the support. JCI is expected to continue the downward trend to the next support.

- BRIS : the price closes at 1,765 (-1.67%) and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- EXCL : the price managed to touch the second target at 1,975 (+3.94%), the highest was at 1,990 (+4.73%) and closed at 1,980 (+4.21%). The price still has a chance to continue to strengthen if it doesn't reverse direction to become a bearish candle. Be careful if the closed price becomes a bearish candle.
- MPMX : the price closed at 1,195 (-2.04%) and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- POWR : the price closes at 700 (-0.70%) and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.

News.

- MNC Energy Investment (IATA) will hold a private placement of 2.53 billion shares. Issuance of these new shares, priced at a nominal value of IDR 50 per share. The issuance of new shares is equivalent to 10 percent of all fully paid shares of the company.
- The performance of PT Indo Tambangraya Megah Tbk (ITMG) declined throughout the first quarter of 2023 which recorded a net profit of US\$ 182.71 million, down 14.32% from the net profit in the same period last year of US\$ 213.27 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	1,980	4.21	(7.48)	24.94	0.64
JPFA	1,090	2.35	(15.83)	12.49	0.63
CPIN	4,760	1.71	(15.75)	77.89	0.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	28,375	(6.04)	(27.29)	34.12	0.70
ESSA	610	(5.43)	(33.33)	11.11	1.27
ADRO	2,800	(4.76)	(27.27)	94.04	1.34
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	114	3,103.6	25.3	135.02	3.84
ADRO	2,800	158.0	(27.3)	94.04	1.34
ACES	535	57.5	7.9	9.18	0.91
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	8,825	310.2	3.2	1,087.90	0.89
BBRI	5,125	187.7	3.7	780.53	1.17
BMRI	5,050	119.9	1.8	473.67	1.35

Calendar Economic

Date	Event	Act	Prev	Frcst.
10-May-23	South Korea, Unemployment Rate APR	2.60%	2.70%	
	Indonesia, Retail Sales YoY MAR	4.90%	0.60%	1.40%
	US Inflation Rate MoM APR	0.40%	0.10%	0.30%
	US Inflation Rate YoY APR	4.90%	5%	4.90%
	US Core Inflation Rate YoY APR	5.50%	5.60%	
11-May-23	China, Inflation Rate YoY APR	0.10%	0.70%	0.90%
	GB BoE Interest Rate Decision		4.25%	0.10%
	US PPI MoM APR		-0.50%	
12-May-23	GB GDP Growth Rate QoQ Prel Q1		0.10%	0.10%
	GB GDP Growth Rate YoY Prel Q1		0.60%	-0.50%
	GB GDP MoM MAR		0%	0.10%

RUPS

Date	Time	Company	Event	Place
11-May-23	13:00	PZZA	RUPST	Jl. Jend. Gatot Subroto Kav. 1.000, Tebet
	09:00	DNAR	RUPST	Gedung PT Bank Oke Indonesia Tbk
	09:00	ADRO	RUPST	The St Regis Jakarta
12-May-23	10:30	TBLA	RUPST	Hotel Westin
	14:00	SMCB	RUPST	Ra Suites Simatupang
15-May-23	14:00	BUDI	RUPST	Hotel Westin
	14:00	TGRU	RUPST	Online
	10:00	SRTG	RUPST	Adaro Institute – Gedung Cyber 2
	14:00	PTRO	RUPST	Indy Bintaro Office Park
	10:00	NTBK	RUPST	Aston Priority Simatupang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BNLI	Cash Dividen	17-Apr-23	18-Apr-23	26-Apr-23	9-May-23	15	1.6%
TRIS	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	6.5	2.6%
IFSH	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	12-May-23	28.12	2.5%
BNGA	Cash Dividen	18-Apr-23	26-Apr-23	27-Apr-23	10-May-23	115.16	8.8%
NISP	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	12-May-23	58	6.9%
AUTO	Cash Dividen	26-Apr-23	27-Apr-23	28-Apr-23	11-May-23	88	5.1%
UNTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	6185	19.9%
TMAS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	80	2.7%
MKTR	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	1	0.5%
KEJU	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	75	5.6%
BTPS	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	92.5	4.1%
BJTM	Cash Dividen	27-Apr-23	28-Apr-23	2-May-23	12-May-23	53.09	7.4%
RUNS	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	0.3	0.2%
PRDA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	237.85	4.1%
BTPN	Cash Dividen	28-Apr-23	2-May-23	3-May-23	12-May-23	76.84	3.1%
AVIA	Cash Dividen	28-Apr-23	2-May-23	3-May-23	9-May-23	11	1.9%
MTEL	Cash Dividen	2-May-23	3-May-23	4-May-23	17-May-23	21.38	3.1%
GOOD	Cash Dividen	2-May-23	3-May-23	4-May-23	16-May-23	6	1.3%
XCID	Cash Dividen	3-May-23	4-May-23	5-May-23	22-May-23	0.49	0.7%
KDTN	Cash Dividen	3-May-23	4-May-23	5-May-23	15-May-23	1.22	0.8%
TGKA	Cash Dividen	4-May-23	5-May-23	8-May-23	12-May-23	325	4.7%
TEBE	Cash Dividen	4-May-23	5-May-23	8-May-23	26-May-23	91	10.7%
MFIN	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	100	5.2%
MCOL	Cash Dividen	4-May-23	5-May-23	8-May-23	18-May-23	650	9.6%
INDY	Cash Dividen	4-May-23	5-May-23	8-May-23	17-May-23	322.46	12.4%
ASII	Cash Dividen	4-May-23	5-May-23	8-May-23	19-May-23	552	8.2%
BYAN	Cash Dividen	8-May-23	9-May-23	10-May-23	23-May-23	\$0.02	0.0%
AKRA	Cash Dividen	9-May-23	10-May-23	11-May-23	24-May-23	50	3.2%
SMSM	Cash Dividen	10-May-23	11-May-23	12-May-23	24-May-23	25	1.5%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.