

**JAKARTA COMPOSITE INDEX**

**6,754.82**  
 0.37%

 Highest 6,772.65  
 Lowest 6,727.07  
 YTD % (1.40)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,569	0.50	13.0	0.9
IHSG	6,755	0.37	13.9	1.9
Shanghai	3,277	(0.58)	13.2	1.4
TWSE	16,174	(0.04)	14.9	2.0
KLSE	1,416	(0.21)	15.9	1.3
ST - Times	3,222	0.35	11.1	1.1
Sensex	62,171	0.29	22.1	3.4
Hangseng	19,564	(0.58)	11.6	1.2
Nikkei	30,872	(0.48)	20.0	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,031	(0.05)	(16.78)
Consumer Cyclical	858	1.01	1.39
Energy	1,823	(0.32)	(11.40)
Financials	1,387	0.35	(1.51)
Healthcare	1,497	(0.17)	(5.35)
Industrials	1,183	0.76	2.90
Infrastructure	816	0.03	(5.38)
Cons. Non-Cyclical	740	(0.03)	(2.02)
Prop. & Real Estate	726	0.06	4.84
Technology	4,791	(0.25)	(11.11)
Trans. & Logistics	1,838	1.74	(3.14)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.21	0.22	(10.03)
Gold (USD tr.oz)	1,962.51	(0.48)	7.59
Nickel (USD/mt ton)	21,413	0.63	(28.74)
Tin (USD/mt ton)	24,950	(1.97)	0.57
Copper (USD/mt ton)	8,128	(1.50)	(2.92)
Coal (USD/ton)	163.0	0.62	(58.10)
CPO (MYR/ton)	3,673	(1.40)	(13.62)

Currency	Latest	Chg%	YTD%
USD-IDR	14,858	0.22	4.78
AUD-IDR	9,881	0.06	7.05
EUR-IDR	16,063	0.20	3.42
SGD-IDR	11,045	0.19	5.10
JPY-IDR	107	0.66	10.08
GBP-IDR	18,480	0.24	1.54

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.0	(7.3)
15 Year	6.7	(0.0)	(2.0)
20 Year	6.8	0.1	(4.8)
30 Year	6.9	(0.1)	(5.6)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed increase 0.37% to the level of 6,754.82

**Market Prediction (Session 2)**

JCI : The index managed to close higher as we expected. The index still has a chance to maintain its gains.

- AUTO : the price only touched the first target at 2,100 (+2.43%) and closed at 2,030 (-0.97%). The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- INKP : the price managed to touch the second target at 7,750 (+4.02%) and closed at 7,650 (+2.68%). The price still has a chance to strengthen to a new target at 7,925. The nearest benchmark support is at 7,450. Be careful if the price breakdown below support level.
- JPFA : the price closed at 1,195 (-1.64%) and is still in the buy range. The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- SMGR : the price closed at 5,975 (-1.23%) and is still in the buy range. The price still has a chance to continue to strengthen if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Unggul Indah Cahaya (UNIC) during the first three months of 2023 earned a net profit of USD 6.15 million. Decreased 60 percent from the same period the previous year of USD15, 47 million.
- Berlina (BRNA) throughout the first quarter of 2023 continued to lose IDR 11.97 billion. Experiencing a 42 percent depreciation from the same period the previous year at IDR 20.70 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,630	3.95	(29.30)	36.44	1.97
SCMA	144	3.60	(30.10)	10.65	0.84
UNTR	24,675	3.35	(5.37)	92.04	0.86
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ADRO	2,290	(6.91)	(40.52)	73.25	1.37
CPIN	4,920	(3.05)	(12.92)	80.68	0.34
INTP	10,075	(2.18)	1.77	37.09	0.75
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	114	2,767.3	25.3	135.02	3.77
SCMA	144	126.6	(30.1)	10.65	0.84
ACES	620	111.3	25.0	10.63	0.83
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	114	315.5	25.3	135.02	3.77
BMRI	5,175	269.4	4.3	483.00	1.39
BBNI	8,950	216.6	(3.0)	166.91	1.49

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
22-May-23	China, Loan Prime Rate 1Y	3.65%	3.65%	
	China, Loan Prime Rate 5Y MAY	4.30%	4.30%	
23-May-23	South Korea, Consumer Confidence MAY		95.1	95
	Japan, Jibun Bank Manufacturing PMI Flash MAY		49.5	
	US New Home Sales APR		0.683M	
24-May-23	South Korea, Business Confidence MAY		70	
	GB Inflation Rate YoY APR		10.10%	8.50%
	GB Inflation Rate MoM APR		0.80%	1%

**RUPS**

Date	Time	Company	Event	Place
23-May-23	10:00	YPAS	RUPST	Pabrik Perseroan
	14:00	VRNA	RUPST	Menara Astra, Catur Dharma 1
	10:00	VOKS	RUPST	Gedung Menara Karya, Lt. 3
	09:30	SWAT	RUPST	Hotel Aston, Surakarta
	10:00	STTP	RUPST	Hotel Verwood, Surabaya
	14:00	INDF	RUPST	Sudirman Plaza
	10:00	KLIN	RUPST	Hotel Harris, Surabaya
	10:00	MPRO	RUPST	Mayapada Tower 2
	09:00	PORT	RUPST	Hotel Holiday Inn – Kemayoran
	10:00	ICBP	RUPST	Sudirman Plaza

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



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