

JAKARTA COMPOSITE INDEX

6,728.90
 (0.12%)

 Highest 6,755.88
 Lowest 6,713.89
 YTD % (1.78)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,570	0.07	13.1	0.9
IHSG	6,729	(0.12)	14.0	1.9
Shanghai	3,236	(0.49)	13.0	1.4
TWSE	16,086	(0.58)	14.9	2.0
KLSE	1,412	0.02	15.8	1.3
ST - Times	3,211	(0.25)	11.2	1.1
Sensex	62,073	0.14	22.1	3.4
Hangseng	19,250	(0.94)	11.4	1.1
Nikkei	30,772	(0.72)	20.0	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,019	(0.53)	(17.69)
Consumer Cyclical	862	0.16	1.61
Energy	1,805	(0.48)	(12.90)
Financials	1,381	(0.31)	(1.71)
Healthcare	1,497	(0.36)	(6.09)
Industrials	1,179	0.06	2.00
Infrastructure	818	0.75	(5.43)
Cons. Non-Cyclical	741	(0.20)	(1.52)
Prop. & Real Estate	727	0.22	5.58
Technology	4,740	(0.36)	(13.02)
Trans. & Logistics	1,844	0.67	(3.40)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.84	1.28	(8.05)
Gold (USD tr.oz)	1,977.85	0.14	8.46
Nickel (USD/mt ton)	21,047	(1.71)	(29.96)
Tin (USD/mt ton)	24,320	(2.53)	(1.97)
Copper (USD/mt ton)	8,102	(0.31)	(3.23)
Coal (USD/ton)	164.0	0.61	(57.84)
CPO (MYR/ton)	3,551	(3.32)	(15.66)

Currency	Latest	Chg%	YTD%
USD-IDR	14,890	(0.07)	4.55
AUD-IDR	9,819	0.43	7.72
EUR-IDR	16,045	0.18	3.54
SGD-IDR	11,054	0.05	5.01
JPY-IDR	108	0.02	9.89
GBP-IDR	18,510	(0.25)	1.37

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.0)	(7.3)
15 Year	6.7	0.1	(1.9)
20 Year	6.8	-	(4.8)
30 Year	6.9	(0.1)	(5.6)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decline 0.12% to the level of 6,728.90

Market Prediction (Session 2)

JCI : The index managed to close lower and the movement is still sideways as we expected. The index will still move sideways with a downward projection.

- ASSA : the price closed at 1,155 (-1.70%) and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- BBNI : the closing price at 8,850 (-1.11%) and still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- MNCN : the price hits first target at 670 (+2.29%) and closes at 650 (-0.76%). The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- UNVR : the closing price at 4,410 (-0.89%) and still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.

News.

- PT Panca Mitra Multiperdana Tbk (PMMP), experienced a decrease in net profit of 27.77% from USD 3.60 million in the first quarter of 2022 to USD 2.60 million in the first quarter of 2023.
- PT Centratama Telekomunikasi Indonesia Tbk (CENT) posted revenue of IDR 2.32 trillion, an increase of 32.57 percent compared to the achievement in 2021 which was IDR 1.75 trillion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	620	2.48	25.00	10.63	0.83
MEDC	860	2.38	(15.27)	21.62	0.88
BUKA	202	2.02	(22.90)	20.82	2.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	145	(3.33)	(29.61)	10.73	0.84
ADRO	2,230	(2.62)	(42.08)	71.33	1.37
KLBF	2,070	(2.36)	(0.96)	97.03	0.17
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	113	1,703.0	24.2	133.83	3.77
ADRO	2,230	69.0	(42.1)	71.33	1.37
TLKM	4,120	62.1	9.9	408.14	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,075	252.0	2.3	473.67	1.39
BBCA	9,100	229.2	6.4	1,121.80	0.90
BBNI	8,850	212.5	(4.1)	165.04	1.49

Calendar Economic

Date	Event	Act	Prev	Frcst.
23-May-23	South Korea, Consumer Confidence MAY	98	95.1	95
	Indonesia, Current Account Q1	\$3B	\$4.2B	
	Japan, Jibun Bank Manufacturing PMI Flash MAY	50.8	49.5	
	US New Home Sales APR	0.683M	0.656M	
24-May-23	South Korea, Business Confidence MAY	73	70	70
	GB Inflation Rate YoY APR		10.10%	8.50%
	GB Inflation Rate MoM APR		0.80%	1%
25-May-23	South Korea, Interest Rate Decision		3.50%	
	Indonesia, Loan Growth YoY APR		9.93%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Dacility Rate MAY		6.50%	
	Indonesia, Deposit Facility Rate MAY		5%	

RUPS

Date	Time	Company	Event	Place
24-May-23	09:30	DILD	RUPST	Intiland Tower
	14:00	META	RUPST	The Ritz-Carlton Jakarta, Pacific Place
	13:30	MITI	RUPST	Hotel Ashley Jakarta
	14:00	MPMX	RUPST	Lippo Kuningan, Lt. 26
	09:00	TAYS	RUPST	Hotel Lemo Serpong
	10:00	RALS	RUPST	Hotel Mercure Sabang
	13:30	PPRO	RUPST	Wisma Subiyanto, Lt. 1
	09:30	PPRE	RUPST	Plaza PP
	16:00	PAMG	RUPST	Gedung PAM Group
	14:00	NELY	RUPST	Hotel Erian, Lt. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%

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