

JAKARTA COMPOSITE INDEX

6,719.72
 (0.39%)

 Highest 6,747.87
 Lowest 6,708.80
 YTD % (1.91)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,555	(0.42)	13.1	0.9
IHSG	6,720	(0.39)	14.0	1.9
Shanghai	3,184	(0.66)	12.9	1.4
TWSE	16,283	0.82	14.9	2.0
KLSE	1,407	(0.20)	15.7	1.3
ST - Times	3,209	(0.17)	11.1	1.1
Sensex	61,694	(0.13)	22.1	3.4
Hangseng	18,721	(2.07)	11.2	1.1
Nikkei	30,812	0.42	19.8	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,012	(0.92)	(18.26)
Consumer Cyclical	868	0.58	2.27
Energy	1,780	(1.64)	(14.12)
Financials	1,382	(0.03)	(1.66)
Healthcare	1,483	(0.95)	(6.92)
Industrials	1,177	(0.77)	1.79
Infrastructure	823	0.09	(4.91)
Cons. Non-Cyclical	741	(0.00)	(1.46)
Prop. & Real Estate	728	(0.06)	5.70
Technology	4,668	(1.95)	(14.34)
Trans. & Logistics	1,853	1.34	(2.93)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.21	(0.17)	(7.53)
Gold (USD tr.oz)	1,958.34	0.07	7.33
Nickel (USD/mt ton)	20,732	(1.50)	(31.00)
Tin (USD/mt ton)	23,965	(1.46)	(3.40)
Copper (USD/mt ton)	7,902	(2.47)	(5.62)
Coal (USD/ton)	164.0	-	(57.84)
CPO (MYR/ton)	3,527	(0.68)	(15.13)

Currency	Latest	Chg%	YTD%
USD-IDR	14,956	(0.34)	4.09
AUD-IDR	9,762	0.44	8.36
EUR-IDR	16,052	0.04	3.50
SGD-IDR	11,057	0.08	4.98
JPY-IDR	107	0.35	10.25
GBP-IDR	18,454	0.29	1.68

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.1	(7.3)
15 Year	6.7	-	(2.0)
20 Year	6.8	-	(4.8)
30 Year	6.9	(0.1)	(5.6)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decline 0.39% to the level of 6,719.72

Market Prediction (Session 2)

JCI : The index managed to close lower as we expected. The index will still move sideways with a downward projection.

- ASII : the price closed at 6,625 (-0.74%) and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- JPFA : the price hits first target at 1,240, high at 1,245 (+2.89%) and close at 1,230 (+1.65%). The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- MEDC : the price hits the first target at 915 (+2.80%) and closes at 905 (+1.68%). The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.
- SIDO : the closing price at 775 (-0.64%) and still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if the price breakdown below support level.

News.

- Jaya Trishindo (HELI) as of March 31, 2023 recorded a loss of IDR 13.81 billion. Decreased 7,005 percent from the same period the previous year with a profit tabulation of IDR 207.64 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ERAA	505	3.06	28.83	8.05	0.73
INDF	7,125	2.52	5.95	62.56	0.33
ACES	625	1.63	26.01	10.72	0.83
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	23,900	(4.21)	(38.76)	27.01	0.74
ADRO	2,160	(4.00)	(43.90)	69.41	1.37
TINS	900	(3.23)	(23.08)	6.70	1.62
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	112	1,925.3	23.1	133.83	3.77
BBRI	5,475	83.8	10.8	829.79	1.16
TLKM	4,170	54.0	11.2	413.09	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	112	215.6	23.1	133.83	3.77
BBCA	9,100	192.1	6.4	1,121.80	0.90
BMRI	5,125	164.4	3.3	478.33	1.39

Calendar Economic

Date	Event	Act	Prev	Frcst.
24-May-23	South Korea, Business Confidence MAY	73	70	
	GB Inflation Rate YoY APR	8.70%	10.10%	8.50%
	GB Inflation Rate MoM APR	1.20%	0.80%	1%
25-May-23	South Korea, Interest Rate Decision	3.50%	3.50%	
	Indonesia, Loan Growth YoY APR		9.93%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Dacility Rate MAY		6.50%	
	Indonesia, Deposit Facility Rate MAY		5%	
26-May-23	GB Retail Sales MoM APR		-0.90%	0.30%
	US Core PCE Price Index MoM APR		0.30%	
	US Durable Goods Orders MoM APR		3.20%	-1.10%
	US Personal Income MoM APR		0.30%	
	US Personal Spending MoM APR		0%	0.30%

RUPS

Date	Time	Company	Event	Place
24-May-23	09:30	DILD	RUPST	Intiland Tower
	14:00	META	RUPST	The Ritz-Carlton Jakarta, Pacific Place
	13:30	MITI	RUPST	Hotel Ashley Jakarta
	14:00	MPMX	RUPST	Lippo Kuningan, Lt. 26
	09:00	TAYS	RUPST	Hotel Lemo Serpong
	10:00	RALS	RUPST	Hotel Mercure Sabang
	13:30	PPRO	RUPST	Wisma Subiyanto, Lt. 1
	09:30	PPRE	RUPST	Plaza PP
	16:00	PAMG	RUPST	Gedung PAM Group
	14:00	NELY	RUPST	Hotel Erian, Lt. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%

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