

JAKARTA COMPOSITE INDEX

6,641.24
 (0.68%)

 Highest 6,708.37
 Lowest 6,617.24
 YTD % (3.06)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,559	0.16	13.0	0.9
IHSG	6,641	(0.68)	13.9	1.9
Shanghai	3,217	0.15	13.0	1.4
TWSE	16,637	0.80	15.2	2.0
KLSE	1,403	(0.00)	15.7	1.3
ST - Times	3,213	0.19	11.1	1.1
Sensex	62,934	0.63	22.2	3.4
Hangseng	18,697	(0.27)	11.0	1.1
Nikkei	31,255	0.99	19.9	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,001	(0.97)	(19.48)
Consumer Cyclical	859	(1.03)	1.61
Energy	1,723	(1.57)	(18.01)
Financials	1,370	(0.46)	(2.21)
Healthcare	1,472	(0.59)	(5.98)
Industrials	1,151	(1.13)	(4.03)
Infrastructure	824	0.07	(2.43)
Cons. Non-Cyclical	743	(0.15)	0.08
Prop. & Real Estate	727	(0.38)	4.03
Technology	4,600	0.21	(14.59)
Trans. & Logistics	1,817	(1.10)	(6.16)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.28	0.84	(8.71)
Gold (USD tr.oz)	1,945.40	(0.03)	6.65
Nickel (USD/mt ton)	21,162	(0.31)	(29.57)
Tin (USD/mt ton)	24,846	0.97	0.15
Copper (USD/mt ton)	8,135	2.17	(2.83)
Coal (USD/ton)	141.0	-	(63.75)
CPO (MYR/ton)	3,590	0.70	(14.36)

Currency	Latest	Chg%	YTD%
USD-IDR	14,975	(0.13)	3.96
AUD-IDR	9,793	(0.39)	8.02
EUR-IDR	16,073	(0.13)	3.36
SGD-IDR	11,072	(0.08)	4.84
JPY-IDR	107	0.38	10.76
GBP-IDR	18,499	(0.09)	1.43

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.3)	(7.6)
15 Year	6.7	(0.3)	(2.1)
20 Year	6.8	(0.3)	(5.1)
30 Year	6.9	0.3	(5.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decline 0.68% to the level of 6,641.24

Money supply M2 in Indonesia increased 5.5 percent from a year earlier to IDR 8350400 billion in April 2023 from IDR 8297600 billion in March 2023.

Market Prediction (Session 2)

JCI : The index closed lower to the nearest support and had a breakdown below 6,659. If the index is able to move above 6.659 again, there is a chance to be positive again in the next day's movement.

- ACES : the price closed at 625 (-4.58%) and breakdown of support. The price failed to hold above 645 and became a double top pattern. The price will continue its decline to the next support.
- MAIN : the price closed at 448 (-0.44%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.
- MYOR : the price closed at 2,710 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.
- WOOD : the price closed at 408 (-1.09%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.

News.

- Lionmesh Prima (LMSH) during the first three months of 2023 tabulated a net profit of IDR 2.65 billion. Turning around skyrocketed 222 percent from a loss of IDR 2.17 billion.
- As of March 31, 2023, Pania Indo Resources (HDTX) still lost IDR 586.83 million. Shrinking 92 percent from the same period the previous year collecting a loss of IDR 7.40 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	4,510	2.97	(4.04)	172.06	0.31
GOTO	107	2.88	17.58	126.73	3.77
TPIA	2,150	2.63	(16.34)	186.00	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	625	(4.58)	26.01	10.72	0.81
ESSA	500	(3.85)	(45.36)	8.61	1.40
EMTK	580	(2.52)	(43.69)	35.52	1.70
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	107	2,596.0	17.6	126.73	3.77
BUKA	200	83.3	(23.7)	20.62	2.40
ACES	625	71.9	26.0	10.72	0.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
GOTO	107	277.8	17.6	126.73	3.77
TLKM	4,120	115.8	9.9	408.14	0.73
ADRO	2,050	91.8	(46.8)	65.57	1.39

Calendar Economic

Date	Event	Act	Prev	Frcst.
26-May-23	GB Retail Sales MoM APR	0.50%	-1.20%	0.30%
	US Core PCE Price Index MoM APR	0.40%	0.30%	
	US Durable Goods Orders MoM APR	1.10%	3.30%	-1.10%
	US Personal Income MoM APR	0.40%	0.30%	
	US Personal Spending MoM APR	0.80%	0%	0.30%
29-May-23	Indonesia, M2 Money Supply YoY APR	5.50%	6.20%	
30-May-23	Japan, Unemployment Rate APR		2.80%	
	EA Economic Sentiment MAY		99.3	99.5

RUPS

Date	Time	Company	Event	Place
29-May-23	10:00	ZYRX	RUPST	Jl. Daan Mogot No. 59
	10:00	WIIM	RUPST	Graha Wismilak
	10:30	SAMF	RUPST	AMG Tower, Lt. 6
	10:00	RCCC	RUPST	Ascott Kuningan, Lt. 10
	10:00	RAJA	RUPST	Plataran Kempinski
	10:00	PTSN	RUPST	Kantor Pusat PT Sat Nusapersada Tbk
	10:00	CHEM	RUPST	Hotel Harper Purwakarta
	13:00	BBSS	RUPST	Jl. W.R. Soepratman No. 19, Surabaya
	14:00	APLN	RUPST	Soho Capital @ Podomoro City
	10:00	APEX	RUPST	Gedung Office 8, Lt. 20

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%
KKES	Cash Dividen	29-May-23	30-May-23	31-May-23	20-Jun-23	1	1.1%
GMTD	Cash Dividen	29-May-23	30-May-23	31-May-23	22-Jun-23	3	-
NAYZ	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	0.9%
IDEA	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	1.2%
BRIS	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	9.23	0.5%
BPII	Cash Dividen	30-May-23	31-May-23	5-Jun-23	12-Jun-23	61	0.6%
MIKA	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	37	1.3%
ITIC	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	5	1.8%

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