

**JAKARTA COMPOSITE INDEX**


Highest	6,700.24
Lowest	6,637.34
YTD %	(2.47)

**Market Review (Session 1)**

In session 1, JCI closed slightly increase 0.03% to the level of 6,681.31

**Market Prediction (Session 2)**

JCI : The index closed slightly higher in accordance with our estimates at the beginning. JCI is expected to maintain gains.

- BRIS : the price closes at 1,740 (-1.42%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- KLBF : the price closes at 2,130 (+0.95%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SILO : the closing price at 1,610 (0.00%) closed stagnant. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- UNVR : the price closes at 4,600 (+1.45%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,583	0.94	13.0	0.9
IHSG	6,681	0.00	13.9	1.9
Shanghai	3,191	(0.71)	13.0	1.4
TWSE	16,640	(0.18)	15.3	2.0
KLSE	1,399	(0.40)	15.7	1.3
ST - Times	3,197	0.09	11.1	1.1
Sensex	62,915	0.23	22.3	3.4
Hangseng	18,416	(0.98)	10.9	1.1
Nikkei	31,361	0.24	20.1	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,005	(0.44)	(19.19)
Consumer Cyclical	866	0.81	2.42
Energy	1,744	0.31	(17.00)
Financials	1,375	0.14	(1.85)
Healthcare	1,488	0.27	(4.95)
Industrials	1,146	(0.53)	(4.41)
Infrastructure	830	0.52	(1.75)
Cons. Non-Cyclical	740	(0.50)	(0.29)
Prop. & Real Estate	725	(0.46)	3.63
Technology	4,754	1.70	(11.73)
Trans. & Logistics	1,845	2.00	(4.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.31	(0.50)	(9.91)
Gold (USD tr.oz)	1,938.63	(0.22)	6.28
Nickel (USD/mt ton)	21,162	(0.31)	(29.57)
Tin (USD/mt ton)	24,846	0.97	0.15
Copper (USD/mt ton)	8,135	2.17	(2.83)
Coal (USD/ton)	141.0	-	(63.75)
CPO (MYR/ton)	3,585	(0.14)	(16.57)

Currency	Latest	Chg%	YTD%
USD-IDR	14,967	0.02	4.02
AUD-IDR	9,755	0.43	8.44
EUR-IDR	16,021	0.20	3.70
SGD-IDR	11,052	0.13	5.03
JPY-IDR	107	(0.01)	10.71
GBP-IDR	18,490	(0.03)	1.49

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	(0.1)	(7.9)
15 Year	6.7	(0.2)	(2.7)
20 Year	6.7	(0.3)	(5.9)
30 Year	6.9	(0.4)	(5.7)

Source: Bloomberg LP

**News.**

- The financial performance of PT Totalindo Eka Persada Tbk (TOPS) during the first three months of this year recorded a net loss of IDR 10.97 billion, even though in the same period in 2022 it was still able to record a net profit of IDR 355.67 million.
- PT Harum Energy Tbk (HRUM) earned a net profit of USD 103.02 million in the first three months of 2023, an increase of 66.1 percent compared to the same period in 2022 which was equivalent to USD 62.8 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	620	5.98	(39.81)	37.97	1.70
SCMA	143	4.38	(30.58)	10.58	0.81
BUKA	212	3.92	(19.08)	21.85	2.40
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
JPFA	1,200	(5.14)	(7.34)	14.07	0.51
CPIN	5,050	(3.81)	(10.62)	82.81	0.28
AMRT	2,670	(2.55)	0.75	110.87	0.94
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	110	3,244.5	20.9	130.28	3.77
BUKA	212	96.7	(19.1)	21.85	2.40
SCMA	143	79.7	(30.6)	10.58	0.81
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,575	174.2	12.9	844.94	1.13
TLKM	4,150	159.9	10.7	411.11	0.73
BMRI	5,150	106.3	3.8	480.67	1.39

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
29-May-23	Indonesia, M2 Money Supply YoY APR	5.50%	6.20%	
30-May-23	Japan, Unemployment Rate APR	2.60%	2.80%	
	EA Economic Sentiment MAY		99.3	99.5
31-May-23	South Korea, Retail Sales MoM APR		0.40%	0.70%
	Japan, Retail Sales MoM APR		7.20%	6.50%
	China, NBS Manufacturing PMI MAY		49.2	49.8
	Japan, Consumer Confidence MAY		35.4	36
	US JOLTS Job Openings APR		9.59M	9.2M

**RUPS**

Date	Time	Company	Event	Place
30-May-23	14:00	UCID	RUPST	Gedung Sinarmas MSIG, Lt. 42
	13:30	TLKM	RUPST	Hotel Fairmont
	10:00	RELI	RUPST	Soho Westpoint
	10:00	PGUN	RUPST	Hotel Bidakara
	13:00	PGAS	RUPST	Gedung Graha PGAS
	10:00	MTDL	RUPST	APL Tower, Lt, 8
	14:00	MARK	RUPST	Hotel Wing Kualanamu
	10:00	HEAL	RUPST	Hermia Tower
	09:00	GIAA	RUPST	Gedung Managemen Garuda
	10:00	GHON	RUPST	Menara Citibank, Lt. 9

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%
KKES	Cash Dividen	29-May-23	30-May-23	31-May-23	20-Jun-23	1	1.1%
GMTD	Cash Dividen	29-May-23	30-May-23	31-May-23	22-Jun-23	3	-
NAYZ	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	0.9%
IDEA	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	1.2%
BRIS	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	9.23	0.5%
BPII	Cash Dividen	30-May-23	31-May-23	5-Jun-23	12-Jun-23	61	0.6%
MIKA	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	37	1.3%
ITIC	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	5	1.8%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800



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