

JAKARTA COMPOSITE INDEX

6,587.05
 (0.74%)

 Highest 6,657.65
 Lowest 6,573.28
 YTD % (3.85)

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,581 | (0.14) | 13.2 | 1.0 |
| IHSG | 6,587 | (0.74) | 13.8 | 1.9 |
| Shanghai | 3,200 | (0.74) | 13.1 | 1.4 |
| TWSE | 16,563 | (0.41) | 15.3 | 2.0 |
| KLSE | 1,393 | (0.26) | 15.8 | 1.3 |
| ST - Times | 3,169 | (0.59) | 11.1 | 1.1 |
| Sensex | 62,618 | (0.40) | 22.4 | 3.4 |
| Hangseng | 18,178 | (2.25) | 10.9 | 1.1 |
| Nikkei | 30,883 | (1.44) | 20.2 | 1.9 |

| Sectors | Latest | Chg% | 3M% |
|---------------------|--------|--------|---------|
| Basic Material | 989 | (1.32) | (20.46) |
| Consumer Cyclical | 857 | (0.66) | 1.39 |
| Energy | 1,718 | (1.62) | (18.24) |
| Financials | 1,370 | (0.55) | (2.24) |
| Healthcare | 1,471 | (0.02) | (6.01) |
| Industrials | 1,136 | (0.01) | (5.28) |
| Infrastructure | 826 | (0.15) | (2.16) |
| Cons. Non-Cyclical | 735 | (0.12) | (0.90) |
| Prop. & Real Estate | 713 | (1.31) | 2.03 |
| Technology | 4,617 | (1.58) | (14.28) |
| Trans. & Logistics | 1,828 | (0.22) | (5.57) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|----------|--------|---------|
| Oil (USD/bbl) | 69.23 | (0.33) | (13.72) |
| Gold (USD tr.oz) | 1,959.45 | 0.02 | 7.44 |
| Nickel (USD/mt ton) | 21,027 | (0.64) | (30.02) |
| Tin (USD/mt ton) | 25,561 | 2.88 | 3.04 |
| Copper (USD/mt ton) | 8,123 | (0.15) | (2.97) |
| Coal (USD/ton) | 134.0 | (4.96) | (65.55) |
| CPO (MYR/ton) | 3,430 | (4.32) | (20.40) |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|-------|
| USD-IDR | 14,993 | (0.05) | 3.84 |
| AUD-IDR | 9,737 | 0.70 | 8.64 |
| EUR-IDR | 16,039 | 0.02 | 3.58 |
| SGD-IDR | 11,074 | 0.00 | 4.83 |
| JPY-IDR | 107 | (0.34) | 10.06 |
| GBP-IDR | 18,576 | (0.16) | 1.01 |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|-------|
| 10 Year | 6.4 | (0.3) | (7.9) |
| 15 Year | 6.6 | (0.3) | (3.3) |
| 20 Year | 6.7 | (0.1) | (6.0) |
| 30 Year | 6.9 | (0.1) | (5.8) |

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.74% to the level of 6,587.05

Market Prediction (Session 2)

JCI : The index closed lower again according to our expectations. JCI is expected to continue to weaken and has the potential to test support.

- AUTO : the price closed at 1,985 (-2.21%) and is still in the support range. The price is expected to test the nearest support. Be careful if the price breakdown below support level.
- BFIN : the price closed at 1,315 (-1.12%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- CFIN : the price closes at 416 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PGAS : the price closed at 1,460 (+0.68%) and is still in a bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- Citra Marga Nusaphala Persada (CMNP) as of March 31, 2023 recorded a net profit of IDR 253.33 billion. Increased 23 percent from the same episode the previous year of IDR 205.56 billion.
- Famon Awal Bros Sedaya (PRAY) throughout the first quarter of 2023 recorded a net profit of IDR 92.16 billion. An increase of 60 percent from the same period the previous year of IDR 57.50 billion.

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| ASII | 6,575 | 1.15 | 15.35 | 266.18 | 1.18 |
| ICBP | 11,325 | 1.12 | 13.25 | 132.07 | 0.22 |
| BBNI | 9,125 | 1.11 | (1.08) | 170.17 | 1.46 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| ESSA | 486 | (4.71) | (46.89) | 8.37 | 1.40 |
| ADRO | 2,030 | (3.79) | (47.27) | 64.93 | 1.39 |
| GOTO | 105 | (3.67) | 15.38 | 124.36 | 3.77 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 105 | 3,099.7 | 15.4 | 124.36 | 3.77 |
| MEDC | 935 | 123.2 | (7.9) | 23.50 | 0.89 |
| PGAS | 1,460 | 72.5 | (17.0) | 35.39 | 0.94 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| GOTO | 105 | 325.5 | 15.4 | 124.36 | 3.77 |
| BMRI | 5,125 | 244.3 | 3.3 | 478.33 | 1.39 |
| ICBP | 11,325 | 209.5 | 13.3 | 132.07 | 0.22 |

Calendar Economic

| Date | Event | Act | Prev | Frcst. |
|-------------|-------------------------------------|------------|-------------|---------------|
| 30-May-23 | Japan, Unemployment Rate APR | 2.60% | 2.80% | |
| | EA Economic Sentiment MAY | 96.5 | 99.3 | 99.5 |
| 31-May-23 | South Korea, Retail Sales MoM APR | -2.30% | 0.10% | 0.70% |
| | Japan, Retail Sales MoM APR | 5% | 6.90% | 6.50% |
| | China, NBS Manufacturing PMI MAY | 48.8 | 49.2 | 49.8 |
| | Japan, Consumer Confidence MAY | | 35.4 | 36 |
| | US JOLTs Job Openings APR | | 9.59M | 9.2M |
| 1-Jun-23 | South Korea, Balance of Trade MAY | | \$-2.62B | |
| | China, Caixin Manufacturing PMI MAY | | 49.5 | 50 |
| | EA Unemployment Rate APR | | 6.50% | |
| | EA Inflation Rate YoY Flash MAY | | 7% | 6.50% |
| | US ISM Manufacturing PMI MAY | | 47.1 | 48 |

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|-------|------------------------|
| 31-May-23 | 15:00 | AGII | RUPST | Hotel Raffles Jakarta |
| | 13:00 | ASLC | RUPST | Hotel Manhattan |
| | 10:00 | ATIC | RUPST | Graha Anabatic |
| | 14:00 | BALI | RUPST | The Autograph Tower |
| | 14:00 | BCIC | RUPST | Hotel Grand Sahid Jaya |
| | 10:00 | BEEF | RUPST | Equity Tower |
| | 10:00 | CARS | RUPST | Gedung CARSWORLD |
| | 10:00 | CLEO | RUPST | Voza Office Tower |
| | 15:00 | HERO | RUPST | Gedung Graha Hero |
| | 10:00 | HRTA | RUPST | Hotel Ibis Bandung |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| TBLA | Cash Dividen | 23-May-23 | 24-May-23 | 25-May-23 | 14-Jun-23 | 20 | 3.1% |
| SMCB | Cash Dividen | 23-May-23 | 24-May-23 | 25-May-23 | 9-Jun-23 | 27.91 | 2.1% |
| BUDI | Cash Dividen | 23-May-23 | 24-May-23 | 25-May-23 | 14-Jun-23 | 8 | 3.7% |
| TRGU | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 14-Jun-23 | 1.25 | 0.6% |
| SRTG | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 14-Jun-23 | 75 | 4.4% |
| PTRO | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 31-May-23 | \$0.07 | 0.0% |
| NTBK | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 16-Jun-23 | 0.12 | 0.2% |
| KUAS | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 12-Jun-23 | 1.6 | 3.0% |
| ISAT | Cash Dividen | 24-May-23 | 25-May-23 | 26-May-23 | 15-Jun-23 | 255.7 | 3.3% |
| TKIM | Cash Dividen | 25-May-23 | 26-May-23 | 29-May-23 | 16-Jun-23 | 25 | 0.4% |
| TAPG | Cash Dividen | 25-May-23 | 26-May-23 | 29-May-23 | 16-Jun-23 | 38 | 6.1% |
| INKP | Cash Dividen | 25-May-23 | 26-May-23 | 29-May-23 | 16-Jun-23 | 50 | 0.7% |
| BFIN | Cash Dividen | 25-May-23 | 26-May-23 | 29-May-23 | 15-Jun-23 | 32 | 2.5% |
| VINS | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 21-Jun-23 | 4.7 | 5.7% |
| TPMA | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 21-Jun-23 | 60 | 12.3% |
| MIDI | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 16-Jun-23 | 4.16 | 1.2% |
| JAYA | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 16-Jun-23 | 3 | 2.6% |
| INTP | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 8-Jun-23 | 160 | 1.6% |
| EAST | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 8-Jun-23 | 1.95 | 1.7% |
| AMRT | Cash Dividen | 26-May-23 | 29-May-23 | 30-May-23 | 14-Jun-23 | 24.06 | 0.8% |
| SMSM | Cash Dividen | 29-May-23 | 30-May-23 | 31-May-23 | 14-Jun-23 | 25 | 1.4% |
| PBID | Cash Dividen | 29-May-23 | 30-May-23 | 31-May-23 | 7-Jun-23 | 100 | 6.3% |
| KKES | Cash Dividen | 29-May-23 | 30-May-23 | 31-May-23 | 20-Jun-23 | 1 | 1.1% |
| GMTD | Cash Dividen | 29-May-23 | 30-May-23 | 31-May-23 | 22-Jun-23 | 3 | - |
| NAYZ | Cash Dividen | 30-May-23 | 31-May-23 | 5-Jun-23 | 23-Jun-23 | 1 | 0.9% |
| IDEA | Cash Dividen | 30-May-23 | 31-May-23 | 5-Jun-23 | 23-Jun-23 | 1 | 1.2% |
| BRIS | Cash Dividen | 30-May-23 | 31-May-23 | 5-Jun-23 | 23-Jun-23 | 9.23 | 0.5% |
| BPII | Cash Dividen | 30-May-23 | 31-May-23 | 5-Jun-23 | 12-Jun-23 | 61 | 0.6% |
| MIKA | Cash Dividen | 31-May-23 | 5-Jun-23 | 6-Jun-23 | 23-Jun-23 | 37 | 1.3% |
| ITIC | Cash Dividen | 31-May-23 | 5-Jun-23 | 6-Jun-23 | 23-Jun-23 | 5 | 1.8% |

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