

JAKARTA COMPOSITE INDEX

6,631.02
 (0.03%)

 Highest 6,663.72
 Lowest 6,609.91
 YTD % (3.21)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,616	0.53	13.2	1.0
IHSG	6,631	(0.03)	13.9	1.9
Shanghai	3,233	0.08	13.2	1.4
TWSE	16,758	0.28	15.5	2.0
KLSE	1,381	(0.13)	15.4	1.3
ST - Times	3,189	0.71	11.0	1.1
Sensex	62,899	0.56	22.2	3.4
Hangseng	19,052	0.54	11.1	1.1
Nikkei	32,095	1.80	20.3	1.9

Sectors	Latest	Chg%	3M%
Basic Material	992	0.91	(19.91)
Consumer Cyclical	852	(0.43)	0.78
Energy	1,733	1.37	(17.23)
Financials	1,371	0.23	(2.71)
Healthcare	1,455	(0.19)	(6.54)
Industrials	1,159	2.78	(2.99)
Infrastructure	831	0.86	(1.30)
Cons. Non-Cyclical	740	0.36	0.41
Prop. & Real Estate	718	0.81	3.35
Technology	4,873	(4.55)	(10.04)
Trans. & Logistics	1,859	1.83	(2.34)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.70	1.34	(9.41)
Gold (USD tr.oz)	1,944.05	(0.20)	6.64
Nickel (USD/mt ton)	21,211	(0.50)	(29.41)
Tin (USD/mt ton)	25,651	0.84	3.40
Copper (USD/mt ton)	8,237	(0.08)	(1.61)
Coal (USD/ton)	137.0	-	(64.78)
CPO (MYR/ton)	3,320	2.00	(18.10)

Currency	Latest	Chg%	YTD%
USD-IDR	14,880	0.76	4.62
AUD-IDR	9,825	1.16	7.67
EUR-IDR	15,921	0.95	4.35
SGD-IDR	11,012	0.76	5.42
JPY-IDR	106	1.68	11.22
GBP-IDR	18,499	1.11	1.44

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.2	(8.0)
15 Year	6.6	0.1	(3.6)
20 Year	6.7	0.1	(6.1)
30 Year	6.9	(0.4)	(6.1)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.03% to the level of 6,631.02

Indonesia's annual inflation rate fell to a 12-month low of 4% in May of 2023 from 4.33% in April and below the market consensus of 4.22%, with food prices rising the least in 14 months (4.27% vs 4.58%).

Market Prediction (Session 2)

JCI : Index closed slightly lower again. JCI is expected to continue to tend to be volatile.

- AUTO : the price managed to touch the second target at 2,140, the highest was at 2,170 (+4.83%) and closed at 2,130 (+2.89%). The price is expected to continue the uptrend as long as it is able to close above second or first target. The nearest support benchmark is at 2,060.
- BBTN : the closing price at 1,275 (-0.39%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- HAIS : the price closed at 242 (-0.81%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SILO : the price managed to touch the second target at 1,715, the highest was at 1,750 (+6.06%) and closed at 1,700 (+3.03%). The price is expected to continue the uptrend as long as it is able to close above second or first target. The nearest support benchmark is at 1,630.

News.

- Trisula Textile Industries (BELL) as of March 31 2023 earned a net profit of IDR 2.83 billion. It shot up 177 percent from the same period the previous year of IDR 1.02 billion.
- Bank Nationalnubu (NOBU) throughout the first quarter of 2023 earned a net profit of IDR 29.35 billion. An increase of 26 percent from the same period the previous year amounting to IDR 23.28 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ASII	6,875	6.59	20.61	278.32	1.19
AMRT	2,780	5.30	4.91	115.44	0.90
ARTO	2,500	5.04	(32.80)	34.64	2.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	125	(14.97)	37.36	148.05	3.63
TPIA	2,080	(2.80)	(19.07)	179.94	0.49
BRPT	740	(2.63)	(1.99)	69.67	0.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	125	3,100.2	37.4	148.05	3.63
BBRI	5,450	133.3	10.3	826.00	1.13
ASII	6,875	132.7	20.6	278.32	1.19
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,450	726.3	10.3	826.00	1.13
TLKM	4,080	443.5	8.8	404.17	0.74
BMRI	5,075	423.4	2.3	473.67	1.39

Calendar Economic

Date	Event	Act	Prev	Frcst.
2-May-23	South Korea, Inflation Rate YoY MAY	3.30%	3.70%	3.50%
	South Korea, GDP Growth Rate YoY Final Q1	0.90%	1.30%	0.80%
	US Unemployment Rate MAY	3.70%	3.40%	3.50%
	US Non Farm Payrolls MAY	339K	294K	180K
5-May-23	China, Caixin Services PMI MAY	57.1	56.4	55
	Indonesia, S&P Global Manufacturing PMI MAY	50.3	52.7	52.3
	Indonesia, Inflation Rate YoY MAY	4%	4.33%	4.20%
	Indonesia, Inflation Rate MoM MAY	0.09%	0.33%	0.20%
	Indonesia, Core Inflation Rate YoY MAY	2.66%	2.83%	2.70%
	Indonesia, Tourist Arrivals YoY APR	276.31%	470.37%	
	US ISM Services PMI MAY		51.9	52.4
6-May-23	EA Retail Sales MoM APR		-1.20%	-0.10%

RUPS

Date	Time	Company	Event	Place
5-Jun-23	10:00	TRUK	RUPST	Jalan Taman Marina, Ancol
	14:00	SRSN	RUPST	THE BELLEXZASUITES
	14:00	SGER	RUPST	Graha BIP, Lt. 11
	08:00	POSA	RUPST	Hotel Mercure PIK
	13:00	PMMP	RUPST	Hotel JW Marriott Surabaya
	13:30	PGEO	RUPST	Hotel Mulia
	10:00	MDKI	RUPST	Hotel Ra Premiere Simatupang
	10:00	MBSS	RUPST	Graha Irama, Lt. 8
	10:00	KBLM	RUPST	Jl. Rawa Girang No. 2
	10:00	GOLD	RUPST	JS Luwansa, Lt. 2

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TBLA	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	20	3.1%
SMCB	Cash Dividen	23-May-23	24-May-23	25-May-23	9-Jun-23	27.91	2.1%
BUDI	Cash Dividen	23-May-23	24-May-23	25-May-23	14-Jun-23	8	3.7%
TRGU	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	1.25	0.6%
SRTG	Cash Dividen	24-May-23	25-May-23	26-May-23	14-Jun-23	75	4.4%
PTRO	Cash Dividen	24-May-23	25-May-23	26-May-23	31-May-23	\$0.07	0.0%
NTBK	Cash Dividen	24-May-23	25-May-23	26-May-23	16-Jun-23	0.12	0.2%
KUAS	Cash Dividen	24-May-23	25-May-23	26-May-23	12-Jun-23	1.6	3.0%
ISAT	Cash Dividen	24-May-23	25-May-23	26-May-23	15-Jun-23	255.7	3.3%
TKIM	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	25	0.4%
TAPG	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	38	6.1%
INKP	Cash Dividen	25-May-23	26-May-23	29-May-23	16-Jun-23	50	0.7%
BFIN	Cash Dividen	25-May-23	26-May-23	29-May-23	15-Jun-23	32	2.5%
VINS	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	4.7	5.7%
TPMA	Cash Dividen	26-May-23	29-May-23	30-May-23	21-Jun-23	60	12.3%
MIDI	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	4.16	1.2%
JAYA	Cash Dividen	26-May-23	29-May-23	30-May-23	16-Jun-23	3	2.6%
INTP	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	160	1.6%
EAST	Cash Dividen	26-May-23	29-May-23	30-May-23	8-Jun-23	1.95	1.7%
AMRT	Cash Dividen	26-May-23	29-May-23	30-May-23	14-Jun-23	24.06	0.8%
SMSM	Cash Dividen	29-May-23	30-May-23	31-May-23	14-Jun-23	25	1.4%
PBID	Cash Dividen	29-May-23	30-May-23	31-May-23	7-Jun-23	100	6.3%
KKES	Cash Dividen	29-May-23	30-May-23	31-May-23	20-Jun-23	1	1.1%
GMTD	Cash Dividen	29-May-23	30-May-23	31-May-23	22-Jun-23	3	-
NAYZ	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	0.9%
IDEA	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	1	1.2%
BRIS	Cash Dividen	30-May-23	31-May-23	5-Jun-23	23-Jun-23	9.23	0.5%
BPII	Cash Dividen	30-May-23	31-May-23	5-Jun-23	12-Jun-23	61	0.6%
MIKA	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	37	1.3%
ITIC	Cash Dividen	31-May-23	5-Jun-23	6-Jun-23	23-Jun-23	5	1.8%

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