

**JAKARTA COMPOSITE INDEX**


Highest	6,637.18
Lowest	6,598.42
YTD %	(3.37)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,600	(0.58)	13.3	1.0
IHSG	6,620	0.00	13.9	1.9
Shanghai	3,191	(0.21)	13.1	1.4
TWSE	16,716	(1.22)	15.5	2.0
KLSE	1,373	(0.39)	15.4	1.3
ST - Times	3,173	(0.22)	11.1	1.1
Sensex	63,288	0.23	22.3	3.4
Hangseng	19,152	(0.52)	11.1	1.1
Nikkei	31,447	(1.46)	21.0	2.0

Sectors	Latest	Chg%	3M%
Basic Material	998	(0.41)	(15.24)
Consumer Cyclical	876	(0.27)	5.09
Energy	1,753	0.67	(14.33)
Financials	1,375	0.26	(1.62)
Healthcare	1,491	0.43	(2.56)
Industrials	1,161	(0.13)	(0.38)
Infrastructure	857	0.74	2.59
Cons. Non-Cyclical	745	0.18	1.74
Prop. & Real Estate	741	(0.59)	8.15
Technology	4,770	(0.32)	(12.05)
Trans. & Logistics	1,941	1.25	7.14

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.38	(0.21)	(9.88)
Gold (USD tr.oz)	1,947.28	0.38	6.72
Nickel (USD/mt ton)	21,417	2.14	(28.72)
Tin (USD/mt ton)	25,650	0.12	3.39
Copper (USD/mt ton)	8,294	(0.55)	(0.94)
Coal (USD/ton)	139.0	-	(64.27)
CPO (MYR/ton)	3,411	1.64	(18.25)

Currency	Latest	Chg%	YTD%
USD-IDR	14,903	(0.17)	4.46
AUD-IDR	9,929	0.24	6.53
EUR-IDR	15,962	(0.39)	4.08
SGD-IDR	11,053	(0.17)	5.02
JPY-IDR	107	0.14	10.83
GBP-IDR	18,558	(0.39)	1.12

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.4	(8.4)
15 Year	6.6	0.2	(3.5)
20 Year	6.7	0.1	(6.2)
30 Year	6.9	0.0	(6.0)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed slightly increase 0.001% to the level of 6,619.81

**Market Prediction (Session 2)**

JCI : The index moves back to volatile and closes tend to be stagnant by forming a doji candle. The index will still continue the sideways movement in the short term.

- **AUTO** : the price managed to pass the second target at 2.240, high at 2.270 (+5.58%) and closed at 2.250 (+4.65%). The price is expected to continue the uptrend as long as it is able to close above first target. The nearest support benchmark is at 2,190.
- **BIRD** : the price managed to pass the second target at 2.060, the highest was at 2.120 (+7.07%) and closed at 2.050 (+3.54%). The price is expected to continue the uptrend as long as it is able to close above first target. The nearest support benchmark is at 1,980.
- **ERAA** : the price closed at 498 (+.40%) and still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.
- **EXCL** : the price managed to touch the second target at 2.120 (+3.41%) and closed at 2.100 (+2.44%). The price is expected to continue the uptrend as long as it is able to close above 2.070. The nearest benchmark support is at 2.070.

**News.**

- Rohartindo Nusantara Vast (TOOL) as of March 31, 2023 recorded a net profit of IDR 3.56 billion. An increase of 48 percent from the same period the previous year of IDR 2.40 billion.
- Pratama Abadi Nusa Industri (PANI) throughout the first quarter of 2023 earned a net profit of IDR 179.59 billion. Increased 30,852 percent from the same period the previous year worth IDR 580.22 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
HRUM	1,465	5.78	(9.57)	19.80	1.29
ERAA	498	4.60	27.55	7.94	0.73
ITMG	23,575	2.95	(39.59)	26.64	0.69
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	680	(2.86)	37.10	11.66	0.83
TPIA	2,020	(2.42)	(21.40)	174.75	0.49
MDKA	3,080	(1.91)	(25.24)	74.26	2.27
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	2,147.7	26.4	136.20	3.63
BMRI	5,025	98.0	1.3	469.00	1.39
SCMA	142	80.8	(31.1)	10.50	0.81
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	247.0	26.4	136.20	3.63
BBRI	5,425	186.1	9.8	822.21	1.13
TLKM	4,140	135.7	10.4	410.12	0.74

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
7-May-23	China, Balance of Trade MAY	\$65.81B	\$90.21B	\$91B
	US Balance of Trade APR	\$-74.6B	\$-64.2B	
8-May-23	Japan, GDP Growth Rate QoQ Final Q1		0%	0.40%
	EA GDP Growth Rate YoY 3rd Est Q1		1.80%	1.30%
9-May-23	Indonesia, Foreign Exchange Reserves MAY		\$144.2B	
	China, Inflation Rate YoY MAY		0.10%	0.20%
	China, Inflation Rate MoM MAY		-0.10%	0.00%
	China, PPI YoY MAY		-3.60%	-2.80%

**RUPS**

Date	Time	Company	Event	Place
7-Jun-23	13:00	WGSB	RUPST	WGS Hub – Gedung Cinema
	09:00	TOOL	RUPST	Ibis Styles Jakarta Airport
	10:00	TBMS	RUPST	Jl. Daan Mogot KM. 16
	14:00	SSIA	RUPST	Hotel Gran Melia Jakarta
	16:00	SOTS	RUPST	Jl. Panglima Polim Raya No. 28
	09:00	PDPP	RUPST	Hotel Mercure Pantai Indah Kapuk
	09:00	PADA	RUPST	Jl. Poltangan Raya 35
	10:00	MOLI	RUPST	Equity Tower, Lt. 19A
	09:30	LPLI	RUPST	Hotel Aryaduta Lippo Village
	14:00	LCKM	RUPST	Komplek Perkantoran Cempaka Mas Blok M No. 64

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SKRN	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	15-Jun-23	6	1.3%
RALS	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	23-Jun-23	50	8.8%
PNGO	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	15-Jun-23	60	4.5%
NELY	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	23-Jun-23	20	4.7%
MPMX	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	23-Jun-23	135	13.6%
MITI	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	22-Jun-23	1.5	0.9%
MBAP	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	13-Jun-23	963	21.1%
KMDS	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	16-Jun-23	21	4.2%
ELIT	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	23-Jun-23	3.5	1.9%
BSSR	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	16-Jun-23	341.4	10.4%
BOBA	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	16-Jun-23	2	1.4%
ARTA	Cash Dividen	5-Jun-23	6-Jun-23	7-Jun-23	23-Jun-23	100	5.2%
VICI	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	21-Jun-23	5.5	1.1%
SPTO	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	16-Jun-23	25	4.6%
SILO	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	23-Jun-23	19.67	1.0%
SDPC	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	28-Jun-23	2	1.5%
PBSA	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	28-Jun-23	40	12.6%
OMED	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	28-Jun-23	3.17	1.6%
MREI	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	26-Jun-23	15	0.7%
ELPI	Cash Dividen	6-Jun-23	7-Jun-23	8-Jun-23	28-Jun-23	4.18	1.6%
TOTO	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	10	4.2%
SBMA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	1.5	1.1%
OILS	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	27-Jun-23	3.09	2.0%
NRCA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	23-Jun-23	42	11.7%
MLIA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	26	5.4%
LPIN	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	26-Jun-23	15	3.7%
CEKA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	28-Jun-23	100	5.0%
ZYRX	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	8.85	3.2%
WIIM	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	72.9	5.7%
SAMF	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	30	4.0%
RAJA	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	15.87	1.3%
PTSJ	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	19-Jun-23	\$0.00	0.0%

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