

JAKARTA COMPOSITE INDEX

6,690.12
 (0.06%)

 Highest 6,705.23
 Lowest 6,670.52
 YTD % (2.34)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,626	(0.60)	13.5	1.0
IHSG	6,690	(0.06)	14.2	1.9
Shanghai	3,222	(0.28)	13.3	1.4
TWSE	16,955	0.36	15.6	2.1
KLSE	1,389	0.96	15.3	1.3
ST - Times	3,187	(0.01)	11.1	1.1
Sensex	62,717	0.15	22.3	3.4
Hangseng	19,280	(0.57)	11.3	1.1
Nikkei	32,380	0.33	20.8	1.9

Sectors	Latest	Chg%	3M%
Basic Material	990	(0.12)	(15.90)
Consumer Cyclical	885	(0.50)	6.57
Energy	1,775	0.31	(13.40)
Financials	1,407	0.87	0.96
Healthcare	1,509	0.48	(2.30)
Industrials	1,165	(0.29)	(0.47)
Infrastructure	853	(0.30)	2.56
Cons. Non-Cyclical	753	0.49	3.45
Prop. & Real Estate	744	(0.73)	9.10
Technology	4,960	0.26	(7.42)
Trans. & Logistics	1,948	1.10	7.35

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.19	(1.40)	(13.83)
Gold (USD tr.oz)	1,958.76	(0.11)	7.31
Nickel (USD/mt ton)	21,170	0.18	(29.55)
Tin (USD/mt ton)	26,502	2.65	6.83
Copper (USD/mt ton)	8,372	0.29	(0.01)
Coal (USD/ton)	143.0	-	(63.24)
CPO (MYR/ton)	3,478	3.05	(18.29)

Currency	Latest	Chg%	YTD%
USD-IDR	14,872	(0.22)	4.68
AUD-IDR	10,024	(0.57)	5.53
EUR-IDR	15,976	0.03	3.99
SGD-IDR	11,067	(0.17)	4.89
JPY-IDR	107	(0.36)	10.78
GBP-IDR	18,694	(0.38)	0.37

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.1)	(8.8)
15 Year	6.6	(0.1)	(3.9)
20 Year	6.6	(0.2)	(6.5)
30 Year	6.8	(0.1)	(6.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed slightly decrease 0.06% to the level of 6,690.12

Indonesia's consumer confidence increased to 128.3 in May 2023 from 126.1 in May, pointing to the highest level since May 2022.

Market Prediction (Session 2)

JCI : Index closed slightly lower again. JCI is expected to move sideways with a chance to strengthen.

- **BEST** : the price touched the first target at 180, the highest was at 183 (+4.57%) and closed at 175 or stagnant. If the price doesn't move bullish again, the price can test the nearest support. Be careful if the price breakdown below support.
- **BFIN** : the price managed to pass the first target at 1.470, the highest was at 1.500 (+4.89%) and closed at 1.485 (+3.84%). The price still has a chance to strengthen to the next target. Be careful if the price breakdown below support.
- **SIDO** : the price closes at 760 (-0.65%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.
- **TOWR** : the price closes at 1.010 (-0.49%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.

News.

- Tira Austenite (TIRA) throughout the first quarter of 2023 recorded a net profit of IDR 2.39 billion. It skyrocketed 54 percent from the same period the previous year worth IDR 1.55 billion. Sales of IDR 71.76 billion, a decrease of 1.56 percent from the same edition the previous year of IDR 72.90 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	153	6.25	(25.73)	11.32	0.80
PTBA	3,500	3.55	(5.15)	40.44	1.01
TINS	960	3.23	(17.95)	7.15	1.66
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	585	(1.68)	(36.07)	10.08	1.47
GOTO	125	(1.57)	37.36	148.05	3.56
ASII	6,700	(1.47)	17.54	271.24	1.18
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	125	2,195.3	37.4	148.05	3.56
BUKA	220	136.4	(16.0)	22.47	2.37
BMRI	5,050	38.9	1.8	471.33	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,050	196.4	1.8	471.33	1.39
TLKM	4,040	171.8	7.7	400.21	0.73
BBCA	9,125	112.8	6.7	1,124.88	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
9-May-23	Indonesia, Foreign Exchange Reserves MAY	\$139.3B	\$144.2B	
	China, Inflation Rate YoY MAY	0.20%	0.10%	0.20%
	China, Inflation Rate MoM MAY	-0.20%	-0.10%	0.00%
	China, PPI YoY MAY	-4.60%	-3.60%	-2.80%
12-May-23	Indonesia, Consumer Confidence MAY		126.1	
13-May-23	Indonesia, Retail Sales YoY APR		4.90%	5%
	GB Unemployment Rate APR		3.90%	
	GB Claimant Count Change MAY		46.7K	22K
	US Inflation Rate MoM MAY		0.40%	0.30%
	US Core Inflation Rate YoY MAY		5.50%	5.40%
	US Inflation Rate YoY MAY		4.90%	4.70%

RUPS

Date	Time	Company	Event	Place
12-Jun-23	09:00	VAST	RUPST	Hotel Soyfan Soepomo
	14:00	SIPD	RUPST	Sequis Center, Lt. 11
	14:00	PSAB	RUPST	Equity Tower, Lt. LG
	10:00	MPOW	RUPST	Kantor Megapower Makmur Tbk
	10:00	KING	RUPST	Hotel Mercure Batavia
	10:00	JECC	RUPST	Mega Glodok Kemayoran
	14:00	BRPT	RUPST	Wisma Barito Pacific II
	09:00	BDKR	RUPST	Hotel Fave Puri Indah
13-Jun-23	10:00	ASPI	RUPST	Intiland Tower
	10:00	ZONE	RUPST	Ruang Rapat Kantor Pusat Perseroan

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TOTO	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	10	4.2%
SBMA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	1.5	1.1%
OILS	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	27-Jun-23	3.09	2.0%
NRCA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	23-Jun-23	42	11.7%
MLIA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	26	5.4%
LPIN	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	26-Jun-23	15	3.7%
CEKA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	28-Jun-23	100	5.0%
ZYRX	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	8.85	3.2%
WIIM	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	72.9	5.7%
SAMF	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	30	4.0%
RAJA	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	15.87	1.3%
PTSN	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	19-Jun-23	\$0.00	0.0%
UCID	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	27-Jun-23	15.13	1.4%
TLKM	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	167.59	4.0%
PGAS	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	141.05	9.9%
MTDL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	30-Jun-23	14.5	2.6%
MARK	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	35	5.7%
HEAL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	7	0.5%
GHON	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	4-Jul-23	128	6.9%
TSPC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	28-Jun-23	100	6.8%
SMKL	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	12	4.3%
PUDP	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	23-Jun-23	200	18.0%
MEDC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	\$0.00	0.0%
HRTA	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	12	3.1%
CLEO	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	27-Jun-23	1.65	0.3%
AGII	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	4.86	0.3%
SRSN	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	1	2.0%
SGER	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	37.07	7.3%
PGEO	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10.82	1.3%
MDKI	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10	5.0%
KBLM	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	8	3.1%
FWCT	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	6-Jul-23	2	3.8%
BUAH	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	14	0.9%
SMAR	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	22-Jun-23	370	7.5%

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