

**JAKARTA COMPOSITE INDEX**

**6,710.39**  
 (0.18%)

 Highest 6,744.04  
 Lowest 6,697.07  
 YTD % (2.05)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,636	0.36	13.4	1.0
IHSG	6,710	(0.18)	14.2	1.9
Shanghai	3,227	(0.06)	13.2	1.4
TWSE	17,208	1.45	15.7	2.1
KLSE	1,380	(0.48)	15.5	1.3
ST - Times	3,180	(0.52)	11.1	1.1
Sensex	63,048	0.55	22.3	3.4
Hangseng	19,483	0.40	11.3	1.1
Nikkei	33,008	1.86	20.9	2.0

Sectors	Latest	Chg%	3M%
Basic Material	984	(1.06)	(15.22)
Consumer Cyclical	887	0.18	7.05
Energy	1,772	(0.69)	(14.57)
Financials	1,407	0.03	1.67
Healthcare	1,522	(0.03)	(0.93)
Industrials	1,170	0.01	(0.37)
Infrastructure	854	(0.13)	2.91
Cons. Non-Cyclical	748	(0.74)	2.99
Prop. & Real Estate	738	(0.97)	8.36
Technology	4,957	0.27	(7.43)
Trans. & Logistics	1,973	(0.43)	10.42

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	67.45	0.49	(15.99)
Gold (USD tr.oz)	1,961.09	0.16	7.51
Nickel (USD/mt ton)	20,755	(1.96)	(30.93)
Tin (USD/mt ton)	25,901	(2.27)	4.41
Copper (USD/mt ton)	8,311	(0.73)	(0.73)
Coal (USD/ton)	141.0	(1.40)	(63.75)
CPO (MYR/ton)	3,478	3.05	(18.92)

Currency	Latest	Chg%	YTD%
USD-IDR	14,868	(0.02)	4.71
AUD-IDR	10,055	0.11	5.20
EUR-IDR	16,032	(0.13)	3.63
SGD-IDR	11,080	(0.03)	4.77
JPY-IDR	107	0.17	10.84
GBP-IDR	18,632	0.40	0.71

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.2)	(9.1)
15 Year	6.5	(0.3)	(4.4)
20 Year	6.6	(0.2)	(6.8)
30 Year	6.8	(0.3)	(6.5)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed decrease 0.18% to the level of 6,710.39

Retail sales in Indonesia increased by 1.5 percent year-on-year in April 2023, slowing from a 4.9 percent growth in the previous month.

**Market Prediction (Session 2)**

JCI : Index closed slightly lower again. JCI is expected to move sideways with volatile movements.

- CFIN : the price hits first target at 448, high at 454 (+5.09%) and close at 440 (+1.85%). The price still has a chance to strengthen to the next target. Be careful if the price breakdown below support level.
- JPFA : the price closed at 1,230 (-1.99%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SCMA : the price hits first target at 162, high at 163 (+4.48%) and close at 159 (+1.92%). The price still has a chance to strengthen to the next target. e careful if the price breakdown below support level.
- SMGR : the closing price at 6,050 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- PT Total Bangun Persada Tbk (TOTL) as of May 2023, TOTL has won new contracts of IDR 1.22 trillion originating from various projects.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	690	6.15	(33.01)	42.26	1.74
SRTG	1,670	5.36	(33.99)	22.65	2.22
SCMA	159	1.92	(22.82)	11.76	0.80
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	660	(2.94)	33.06	11.32	0.84
TBIG	2,110	(2.76)	(8.26)	47.81	0.15
UNVR	4,510	(2.17)	(4.04)	172.06	0.26
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	122	2,599.3	34.1	144.49	3.56
BUKA	216	123.3	(17.6)	22.27	2.37
BMRI	5,075	36.5	2.3	473.67	1.39
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	5,075	185.0	2.3	473.67	1.39
BBCA	9,100	130.2	6.4	1,121.80	0.89
PTBA	3,480	104.6	(5.7)	40.09	1.01

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
12-May-23	Indonesia, Consumer Confidence MAY	128.3	126.1	
13-May-23	Indonesia, Retail Sales YoY APR	1.50%	4.90%	5%
	GB Unemployment Rate APR		3.90%	
	GB Claimant Count Change MAY		46.7K	22K
	US Inflation Rate MoM MAY		0.40%	0.30%
	US Core Inflation Rate YoY MAY		5.50%	5.40%
	US Inflation Rate YoY MAY		4.90%	4.70%
14-May-23	South Korea, Unemployment Rate MAY		2.60%	
	GB GDP MoM APR		-0.30%	0.20%
	US PPI MoM MAY		0.20%	0.10%
	Indonesia, Car Sales YoY MAY		2.20%	

**RUPS**

Date	Time	Company	Event	Place
13-Jun-23	10:00	ZONE	RUPST	Ruang Rapat Kantor Pusat Perseroan
	10:30	UNIC	RUPST	Hotel Indonesia Kempinski
	10:00	SONA	RUPST	Mayapada Tower 2, Lt. 9
	14:00	SOFA	RUPST	Hotel Grand Soll Marina
	14:00	SAME	RUPST	SCTV Tower, Lt. 8
	10:00	RSGK	RUPST	SCTV Tower, Lt. 8
	10:15	POLU	RUPST	Noble House
	14:00	MASA	RUPST	Hotel Kristal
	14:00	ENAK	RUPST	Graha CIMB Niaga
	14:00	EKAD	RUPST	Swissotel PIK Avenue

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
TOTO	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	10	4.2%
SBMA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	1.5	1.1%
OILS	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	27-Jun-23	3.09	2.0%
NRCA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	23-Jun-23	42	11.7%
MLIA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	26	5.4%
LPIN	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	26-Jun-23	15	3.7%
CEKA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	28-Jun-23	100	5.0%
ZYRX	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	8.85	3.2%
WIIM	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	72.9	5.7%
SAMF	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	30	4.0%
RAJA	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	15.87	1.3%
PTSN	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	19-Jun-23	\$0.00	0.0%
UCID	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	27-Jun-23	15.13	1.4%
TLKM	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	167.59	4.0%
PGAS	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	141.05	9.9%
MTDL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	30-Jun-23	14.5	2.6%
MARK	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	35	5.7%
HEAL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	7	0.5%
GHON	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	4-Jul-23	128	6.9%
TSPC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	28-Jun-23	100	6.8%
SMKL	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	12	4.3%
PUDP	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	23-Jun-23	200	18.0%
MEDC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	\$0.00	0.0%
HRTA	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	12	3.1%
CLEO	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	27-Jun-23	1.65	0.3%
AGII	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	4.86	0.3%
SRSN	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	1	2.0%
SGER	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	37.07	7.3%
PGEO	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10.82	1.3%
MDKI	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10	5.0%
KBLM	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	8	3.1%
FWCT	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	6-Jul-23	2	3.8%
BUAH	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	14	0.9%
SMAR	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	22-Jun-23	370	7.5%

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