

JAKARTA COMPOSITE INDEX

6,682.70
 (0.54%)

 Highest 6,744.64
 Lowest 6,672.86
 YTD % (2.45)

Market Review (Session 1)

In session 1, JCI closed decrease 0.54% to the level of 6,682.70

Market Prediction (Session 2)

JCI : The index had strengthened in early trading and closed with a decline. JCI is expected to move sideways with volatile movements.

- AGRO : the price closed at 394 (-0.50%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BMTR : the closing price at 324 (-0.61%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SRTG : the price closed at 1,695 (+1.49%), high at 1,720 (+2.99%). The price still has a chance to strengthen to the next target. Be careful if the price breakdown below support level.
- WIKA : the price closes at 530 (+0.95%) and is still in positive condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,619	(0.64)	13.4	1.0
IHSG	6,683	(0.54)	14.2	1.9
Shanghai	3,242	0.26	13.2	1.4
TWSE	17,250	0.11	15.9	2.1
KLSE	1,384	0.28	15.4	1.3
ST - Times	3,211	0.64	11.1	1.1
Sensex	63,112	(0.08)	22.4	3.4
Hangseng	19,483	(0.16)	11.4	1.2
Nikkei	33,565	1.64	21.3	2.0

Sectors	Latest	Chg%	3M%
Basic Material	994	0.86	(13.35)
Consumer Cyclical	880	(0.98)	9.32
Energy	1,782	0.26	(11.49)
Financials	1,395	(0.69)	3.08
Healthcare	1,507	(1.24)	(1.55)
Industrials	1,174	0.49	2.31
Infrastructure	854	0.09	4.89
Cons. Non-Cyclical	746	(0.33)	3.62
Prop. & Real Estate	742	0.31	10.18
Technology	4,896	(0.76)	(5.68)
Trans. & Logistics	1,947	(0.57)	13.40

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.59	0.24	(13.32)
Gold (USD tr.oz)	1,946.54	0.13	6.75
Nickel (USD/mt ton)	21,952	5.77	(26.94)
Tin (USD/mt ton)	26,065	0.63	5.07
Copper (USD/mt ton)	8,460	1.80	1.05
Coal (USD/ton)	141.0	-	(63.75)
CPO (MYR/ton)	3,441	1.74	(15.20)

Currency	Latest	Chg%	YTD%
USD-IDR	14,893	(0.22)	4.53
AUD-IDR	10,082	(0.06)	4.92
EUR-IDR	16,063	0.03	3.43
SGD-IDR	11,095	(0.06)	4.63
JPY-IDR	106	0.21	11.13
GBP-IDR	18,771	(0.49)	(0.03)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.3)	(9.8)
15 Year	6.5	(1.3)	(5.6)
20 Year	6.5	(0.0)	(8.3)
30 Year	6.8	(1.0)	(7.4)

Source: Bloomberg LP

News.

- Selamat Sempurna (SMSM) received dividends of Ro72.86 billion. The dividend allotment that flushed the company flowed from a number of the company's subsidiaries. Namely, Panata Jaya Mandiri, Hydraxle Perkasa, and Prapat Tunggal Cipta.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	610	6.09	(33.33)	10.51	1.47
INKP	7,750	5.80	(11.17)	42.40	1.32
MEDC	905	2.84	(10.84)	22.75	0.83
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	117	(3.31)	28.57	138.57	3.56
ARTO	3,010	(2.27)	(19.09)	41.71	2.20
AMRT	2,680	(2.19)	1.13	111.29	0.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	117	1,585.8	28.6	138.57	3.56
BUKA	210	77.1	(19.8)	21.65	2.37
BMRI	5,075	47.2	2.3	473.67	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBNI	9,000	233.1	(2.4)	167.84	1.39
TLKM	4,000	230.8	6.7	396.25	0.73
BBRI	5,525	195.7	11.8	837.36	1.08

Calendar Economic

Date	Event	Act	Prev	Frcst.
13-May-23	Indonesia, Retail Sales YoY APR	1.50%	4.90%	5%
	GB Unemployment Rate APR	3.80%	3.90%	
	GB Claimant Count Change MAY	-13.6K	46.7K	22K
	US Inflation Rate MoM MAY	0.10%	0.40%	0.30%
	US Core Inflation Rate YoY MAY	5.30%	5.50%	5.40%
	US Inflation Rate YoY MAY	4%	4.90%	4.70%
14-May-23	South Korea, Unemployment Rate MAY		2.60%	
	GB GDP MoM APR		-0.30%	0.20%
	US PPI MoM MAY		0.20%	0.10%
	Indonesia, Car Sales YoY MAY		2.20%	
15-May-23	US Fed Interest Rate Decision		5.25%	
	Japan, Balance of Trade MAY			
	China, Industrial Production YoY MAY		5.60%	5%
	Indonesia, Balance of Trade MAY		\$3.94B	\$3.2B
	Indonesia, Exports YoY MAY		-29.40%	
	Indonesia, Imports YoY MAY		-22.32%	
	US Retail Sales MoM MAY		0.40%	0.50%

RUPS

Date	Time	Company	Event	Place
14-Jun-23	13:00	WIFI	RUPST	Kantor Fatmawati Mas
	10:00	SCMA	RUPST	SCTV Tower, Lt. 8
	14:00	PEVE	RUPST	Hotel Century Park Senayan
	13:00	PADI	RUPST	Equity Tower, Lt. LG
	10:00	OILS	RUPST	Kantor PT Indo Oil Perkasa
	13:30	NFCX	RUPST	Mangkuhulur City, Lt. 7
	10:00	MCAS	RUPST	Mangkuhulur City, Lt. 7
	14:00	LTLS	RUPST	Graha Indramas, Lt. 10
	09:00	KOBX	RUPST	Kobexindo Tower, Lt. 8
	10:30	JTPE	RUPST	Hotel Shangri-la

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
TOTO	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	10	4.2%
SBMA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	1.5	1.1%
OILS	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	27-Jun-23	3.09	2.0%
NRCA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	23-Jun-23	42	11.7%
MLIA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	16-Jun-23	26	5.4%
LPIN	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	26-Jun-23	15	3.7%
CEKA	Cash Dividen	7-Jun-23	8-Jun-23	9-Jun-23	28-Jun-23	100	5.0%
ZYRX	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	8.85	3.2%
WIIM	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	72.9	5.7%
SAMF	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	30-Jun-23	30	4.0%
RAJA	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	28-Jun-23	15.87	1.3%
PTSN	Cash Dividen	8-Jun-23	9-Jun-23	12-Jun-23	19-Jun-23	\$0.00	0.0%
UCID	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	27-Jun-23	15.13	1.4%
TLKM	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	167.59	4.0%
PGAS	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	141.05	9.9%
MTDL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	30-Jun-23	14.5	2.6%
MARK	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	28-Jun-23	35	5.7%
HEAL	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	5-Jul-23	7	0.5%
GHON	Cash Dividen	9-Jun-23	12-Jun-23	13-Jun-23	4-Jul-23	128	6.9%
TSPC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	28-Jun-23	100	6.8%
SMKL	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	12	4.3%
PUDP	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	23-Jun-23	200	18.0%
MEDC	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	\$0.00	0.0%
HRTA	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	30-Jun-23	12	3.1%
CLEO	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	27-Jun-23	1.65	0.3%
AGII	Cash Dividen	12-Jun-23	13-Jun-23	14-Jun-23	6-Jul-23	4.86	0.3%
SRSN	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	1	2.0%
SGER	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	37.07	7.3%
PGEO	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10.82	1.3%
MDKI	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	10	5.0%
KBLM	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	8	3.1%
FWCT	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	6-Jul-23	2	3.8%
BUAH	Cash Dividen	13-Jun-23	14-Jun-23	15-Jun-23	7-Jul-23	14	0.9%
SMAR	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	22-Jun-23	370	7.5%

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