

JAKARTA COMPOSITE INDEX

6,682.28
 (0.24%)

 Highest 6,705.04
 Lowest 6,674.25
 YTD % (2.46)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,604	(0.91)	13.5	1.0
IHSG	6,682	(0.24)	14.1	1.9
Shanghai	3,254	(0.54)	13.4	1.4
TWSE	17,274	(0.09)	16.1	2.1
KLSE	1,385	(0.28)	15.5	1.3
ST - Times	3,237	(0.61)	11.3	1.1
Sensex	63,310	(0.02)	22.5	3.5
Hangseng	19,741	(1.57)	10.6	1.1
Nikkei	33,290	(1.07)	21.7	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,007	(0.14)	(10.57)
Consumer Cyclical	884	0.27	11.12
Energy	1,795	(0.27)	(10.89)
Financials	1,391	(0.25)	1.92
Healthcare	1,495	(0.76)	(4.36)
Industrials	1,176	(0.05)	2.11
Infrastructure	853	(0.23)	5.49
Cons. Non-Cyclical	746	0.11	3.85
Prop. & Real Estate	740	0.83	11.28
Technology	4,983	(0.99)	(0.81)
Trans. & Logistics	1,945	1.28	11.51

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.75	(1.43)	(11.85)
Gold (USD tr.oz)	1,956.50	(0.08)	7.29
Nickel (USD/mt ton)	23,034	0.18	(23.34)
Tin (USD/mt ton)	26,951	(1.01)	8.64
Copper (USD/mt ton)	8,567	0.10	2.32
Coal (USD/ton)	140.0	-	(64.01)
CPO (MYR/ton)	3,785	7.56	(9.21)

Currency	Latest	Chg%	YTD%
USD-IDR	14,992	(0.38)	3.84
AUD-IDR	10,267	0.17	3.03
EUR-IDR	16,364	(0.01)	1.53
SGD-IDR	11,196	(0.17)	3.68
JPY-IDR	106	(0.05)	11.48
GBP-IDR	19,207	(0.46)	(2.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	0.3	(8.9)
15 Year	6.5	0.1	(4.8)
20 Year	6.6	0.2	(7.8)
30 Year	6.8	0.0	(7.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.24% to the level of 6,682.28

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle according to our initial estimate. JCI is expected to move sideways with a weakening movement.

- AALI : the price closes at 7,600 (+0.33%) and is still in positive condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BMTR : the price closes at 338 (+0.59%) and is still in positive condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- CPIN : the price closes at 5,200 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SCMA : the price managed to close at the first target at 164 (+2.50%), the high at 167 (+4.37%) or 1 tick below the second target. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- PT Adhi Karya (Persero) Tbk (ADHI) through its subsidiary PT Dumai Tirta Persada (DTP) signed a senior term loan facility agreement of IDR 325 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TBIG	2,110	3.94	(8.26)	47.81	0.15
INKP	8,175	2.83	(6.30)	44.73	1.32
SCMA	164	2.50	(20.39)	12.13	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,405	(3.77)	(13.27)	18.99	1.26
BUKA	218	(3.54)	(16.79)	22.47	2.37
KLBF	2,050	(2.38)	(1.91)	96.09	0.12
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	117	1,304.5	28.6	138.57	3.55
BUKA	218	74.0	(16.8)	22.47	2.37
BMRI	5,125	15.5	3.3	478.33	1.40
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,475	114.2	10.8	829.79	1.08
BBCA	9,025	92.9	5.6	1,112.56	0.90
BMRI	5,125	79.6	3.3	478.33	1.40

Calendar Economic

Date	Event	Act	Prev	Frcst.
16-Jun-23	Japan, BoJ Interest Rate Decision	-0.1%	-0.10%	
	US Michigan Consumer Sentiment Prel JUN	63.9	59.2	60.8
19-Jun-23	US NAHB Housing Market Index JUN		50	48
20-Jun-23	China, Loan Prime Rate 1Y		3.65%	3.55%
	China, Loan Prime Rate 1Y		4.30%	4.20%
	US Building Permits Prel MAY		1.417M	

RUPS

Date	Time	Company	Event	Place
19-Jun-23	09:00	WINE	RUPST	Hotel Prama Sanur Beach, Denpasar
	10:00	ULTJ	RUPST	Jalan Raya Cimamere 131, Padalarang
	13:00	TALF	RUPST	Jl. K.H. Agus Salim No. 9 Kota Tangerang
	10:00	SHID	RUPST	Hotel Grand Sahid Jaya
	13:30	PPGL	RUPST	Holiday Inn- Jakarta Kemayoran
	13:00	PNLF	RUPST	Panin Bank Building, lt. 4
	14:15	PNIN	RUPST	Panin Bank Building, lt. 4
	09:00	PANI	RUPST	Swissotel Jakarta PIK
	13:00	OLIV	RUPST	Hotel Teras Kita
	10:00	LFLO	RUPST	Easy.ksei

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SMAR	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	22-Jun-23	370	7.5%
SCCO	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	6-Jul-23	150	1.6%
PSSI	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	5-Jul-23	50	7.9%
ELSA	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	7-Jul-23	25.9	7.5%
BRAM	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	26-Jun-23	200	2.7%
AKPI	Cash Dividen	14-Jun-23	15-Jun-23	16-Jun-23	7-Jul-23	16.5	1.6%
WGSH	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	4	2.9%
TBMS	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	5-Jul-23	\$0.00	-
PDPP	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	2.69	1.0%
PADA	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	5-Jul-23	0.5	0.6%
JKON	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	3	2.7%
HATM	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	4.07	1.5%
BBMD	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	34.27	1.7%
ANJT	Cash Dividen	15-Jun-23	16-Jun-23	19-Jun-23	7-Jul-23	27.8	3.9%
XAFA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	22-Jun-23	25.69	2.7%
TOBA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	12-Jul-23	\$0.00	-
PEHA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	12-Jul-23	13.37	1.9%
JRPT	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	7-Jul-23	21	4.0%
IMPC	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	26-Jun-23	33	0.9%
DSNG	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	6-Jul-23	30	5.3%
SKBM	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	11-Jul-23	9.97	3.2%
SGRO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	12-Jul-23	198	9.2%
MTLA	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	13-Jul-23	10.3	2.8%
HMSP	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	27-Jun-23	54.7	5.6%
DEPO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	3-Jul-23	2.3	0.5%
BRPT	Cash Dividen	20-Jun-23	21-Jun-23	22-Jun-23	14-Jul-23	1.59	0.2%
MYOR	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	11-Jul-23	35	1.3%
ENAK	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	10-Jul-23	12	0.9%
EKAD	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	9	3.3%

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