

**JAKARTA COMPOSITE INDEX**

**6,656.21**  
 (0.45%)

 Highest 6,688.81  
 Lowest 6,648.68  
 YTD % (2.84)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,603	(0.23)	13.4	1.0
IHSG	6,656	(0.45)	14.1	1.9
Shanghai	3,250	(0.18)	13.4	1.4
TWSE	17,173	(0.54)	16.1	2.1
KLSE	1,387	(0.01)	15.5	1.3
ST - Times	3,226	(0.46)	11.2	1.1
Sensex	62,895	(0.45)	22.4	3.4
Hangseng	19,609	(1.53)	10.5	1.1
Nikkei	33,257	(0.26)	21.5	2.0

Sectors	Latest	Chg%	3M%
Basic Material	996	(1.11)	(11.88)
Consumer Cyclical	872	(1.16)	10.72
Energy	1,798	0.17	(9.05)
Financials	1,389	(0.22)	2.60
Healthcare	1,498	(0.09)	(3.18)
Industrials	1,172	(0.31)	2.82
Infrastructure	846	(0.77)	6.10
Cons. Non-Cyclical	740	(0.82)	3.45
Prop. & Real Estate	737	(0.62)	11.63
Technology	4,929	(1.00)	1.64
Trans. & Logistics	1,931	(0.36)	11.76

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.88	(1.25)	(11.69)
Gold (USD tr.oz)	1,948.90	(0.06)	6.89
Nickel (USD/mt ton)	22,503	(2.31)	(25.11)
Tin (USD/mt ton)	26,900	(0.19)	8.43
Copper (USD/mt ton)	8,540	(0.31)	2.01
Coal (USD/ton)	133.5	-	(65.73)
CPO (MYR/ton)	3,766	(0.50)	(9.11)

Currency	Latest	Chg%	YTD%
USD-IDR	15,040	(0.30)	3.51
AUD-IDR	10,233	0.62	3.37
EUR-IDR	16,423	(0.23)	1.16
SGD-IDR	11,209	(0.18)	3.56
JPY-IDR	106	(0.23)	11.53
GBP-IDR	19,226	(0.05)	(2.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.5	(8.3)
15 Year	6.5	0.3	(4.3)
20 Year	6.6	0.4	(7.1)
30 Year	6.8	0.1	(6.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed decrease 0.45% to the level of 6,656.21

**Market Prediction (Session 2)**

JCI : The index closed lower with a bearish candle according to our initial estimate. JCI is expected to move sideways with a weakening movement.

- ASII : the price closes at 6,800 (-1.09%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BSDE : the price closed at 1,165 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- TBIG : the price closed at 2,050 (-2.84%) and has broken down below support. The price still has a chance to strengthen again if it moves above support again. Be careful if the price breakdown below support level.
- WIKA : the closing price at 535 (-2.72%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Triputra Agro Persada (TAPG) has invested IDR 250 billion in business entities. The fresh funds were given to the business entity PT Kedap Sayaaq Dua (KSD). The capital strengthening was carried out through a subsidiary of Agro Multi Persada (AMP).

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
PTBA	3,860	1.85	4.61	44.47	1.01
SRTG	1,715	1.78	(32.21)	23.26	2.21
TPIA	2,090	0.97	(18.68)	180.81	0.58
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUKA	210	(4.55)	(19.85)	21.85	2.37
ESSA	615	(3.91)	(32.79)	10.59	1.46
MDKA	2,940	(2.97)	(28.64)	70.89	2.31
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	117	381.2	28.6	139.75	3.55
BUKA	210	74.5	(19.8)	21.85	2.37
BMRI	5,100	14.1	2.8	476.00	1.40
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,500	112.3	11.3	833.57	1.08
AKRA	1,495	106.1	6.8	30.01	0.79
BMRI	5,100	71.8	2.8	476.00	1.40

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
19-Jun-23	US NAHB Housing Market Index JUN	55	50	48
	Indonesia, Motorbike Sales YoY MAY	113.40%	-19.40%	
20-Jun-23	China, Loan Prime Rate 1Y		3.65%	3.55%
	China, Loan Prime Rate 1Y		4.30%	4.20%
	US Building Permits Prel MAY		1.417M	1.425M
21-Jun-23	South Korea, PPI MoM MAY		-0.10%	
	GB Inflation Rate YoY MAY		8.70%	8.40%
	GB Inflation Rate MoM MAY		1.20%	0.40%

**RUPS**

Date	Time	Company	Event	Place
20-Jun-23	09:00	TRIN	RUPST	Prosperity Tower, Lt. 18A
	10:00	SHIP	RUPST	GHJ Suite, Lt. 3
	14:00	SDMU	RUPST	Hotel Sofyan Cut Meutia Cikini
	14:00	SPAX	RUPST	Hotel Park Cawang
	10:00	RMKE	RUPST	Wisma RMK, Lt. 4
	10:00	RDTX	RUPST	Menara Standard Chartered, Lt. 32
	09:00	POLA	RUPST	Jl. Letjen. Soepono, Blok CC 6
	14:00	PEGE	RUPST	Gedung Bursa Efek Indonesia Tower1, Lt. 17
	10:00	OKAS	RUPST	Equity Tower, Lt. LG
	10:00	OBMD	RUPST	Dipo Business Center Lt. 7E

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
XAFA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	22-Jun-23	25.69	2.7%
TOBA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	12-Jul-23	\$0.00	-
PEHA	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	12-Jul-23	13.37	1.9%
JRPT	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	7-Jul-23	21	4.0%
IMPC	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	26-Jun-23	33	0.9%
DSNG	Cash Dividen	16-Jun-23	19-Jun-23	20-Jun-23	6-Jul-23	30	5.3%
SKBM	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	11-Jul-23	9.97	3.2%
SGRO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	12-Jul-23	198	9.2%
MTLA	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	13-Jul-23	10.3	2.8%
HMSP	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	27-Jun-23	54.7	5.6%
DEPO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	3-Jul-23	2.3	0.5%
BRPT	Cash Dividen	20-Jun-23	21-Jun-23	22-Jun-23	14-Jul-23	1.59	0.2%
MYOR	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	11-Jul-23	35	1.3%
ENAK	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	10-Jul-23	12	0.9%
EKAD	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	9	3.3%
BOLT	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	25	3.2%
SCMA	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	6.5	4.0%
LTLS	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	28-Jul-23	50	4.3%
KOBX	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	10-Jul-23	10	4.2%
JTPE	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	3-Jul-23	7.5	2.9%
HILL	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	30	1.0%
EMTK	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	5	0.7%
SMRA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	7	1.0%
SMKM	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	17-Jul-23	1	0.7%
PTBA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	1094	28.9%
GLVA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	18-Jul-23	16	2.8%
TCPI	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	20-Jul-23	7	0.1%

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