

**JAKARTA COMPOSITE INDEX**

**6,697.09**  
 (0.08%)

 Highest 6,717.98  
 Lowest 6,687.62  
 YTD % (2.24)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,591	0.41	13.2	0.9
IHSG	6,697	(0.08)	14.3	1.9
Shanghai	3,198	(1.31)	13.2	1.4
TWSE	17,202	0.10	16.0	2.1
KLSE	1,399	0.39	15.5	1.3
ST - Times	3,218	(0.18)	11.2	1.1
Sensex	63,548	(0.04)	22.6	3.5
Hangseng	19,218	(1.98)	10.1	1.0
Nikkei	33,443	(0.40)	21.6	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,000	0.36	(12.22)
Consumer Cyclical	879	(0.12)	11.27
Energy	1,815	0.46	(8.48)
Financials	1,408	0.44	2.55
Healthcare	1,483	(0.01)	(4.06)
Industrials	1,177	0.22	3.18
Infrastructure	851	(0.89)	5.14
Cons. Non-Cyclical	742	(0.39)	3.47
Prop. & Real Estate	731	(0.34)	9.86
Technology	4,906	(1.43)	(0.04)
Trans. & Logistics	1,930	(0.13)	10.39

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.13	(0.55)	(10.13)
Gold (USD tr.oz)	1,929.35	(0.19)	5.77
Nickel (USD/mt ton)	21,238	(3.63)	(29.32)
Tin (USD/mt ton)	27,311	1.73	10.09
Copper (USD/mt ton)	8,603	0.64	2.75
Coal (USD/ton)	134.5	0.37	(65.42)
CPO (MYR/ton)	3,631	(2.84)	(12.90)

Currency	Latest	Chg%	YTD%
USD-IDR	14,926	0.13	4.30
AUD-IDR	10,093	0.16	4.81
EUR-IDR	16,397	(0.37)	1.32
SGD-IDR	11,122	0.03	4.37
JPY-IDR	105	0.08	12.27
GBP-IDR	19,035	(0.09)	(1.42)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.2)	(9.3)
15 Year	6.5	(0.1)	(4.8)
20 Year	6.6	(0.1)	(7.0)
30 Year	6.8	(0.1)	(6.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed slightly decrease 0.08% to the level of 6,697.09

**Market Prediction (Session 2)**

JCI : The index is moving sideways and closed lower as we predicted at the beginning. JCI is expected to move sideways with weakening volatility.

- ASII : the price closes at 6,800 (-1.80%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BBTN : the price closes at 1,340 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- EMTK : the price closed at 735 (-3.92%) and is still within the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- JPFA : the closing price at 1,265 (+0.39%), highest at 1.280 (+1.58%) and still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Merdeka Copper Gold (MDKA) transferred rights and obligations of USD30 million to Merdeka Battery (MBMA). Transfer by means of novation of financing funds injected into Merdeka Tsingshan Indonesia (MTI).

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SRTG	1,790	4.99	(29.25)	24.28	2.21
HRUM	1,450	3.57	(10.49)	19.60	1.26
BRIS	1,690	3.05	31.01	77.96	1.01
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	735	(3.92)	(28.64)	45.01	1.73
ACES	670	(2.90)	35.08	11.49	0.84
TBIG	2,040	(1.92)	(11.30)	46.22	0.15
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	116	783.7	27.5	137.39	3.55
ACES	670	95.4	35.1	11.49	0.84
SCMA	163	63.6	(20.9)	12.06	0.80
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,575	134.8	12.9	844.94	1.08
BMRI	5,150	133.1	3.8	480.67	1.40
BBNI	9,125	121.7	(1.1)	170.17	1.39

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
21-Jun-23	South Korea, PPI MoM MAY	-0.30%	-0.10%	
	GB Inflation Rate YoY MAY	8.70%	8.70%	8.40%
	GB Inflation Rate MoM MAY	0.70%	1.20%	0.40%
22-Jun-23	Indonesia, Loan Growth YoY MAY		8.08%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate JUN		6.50%	
	Indonesia, Deposit Facility Rate JUN		5%	
	GB BoE Interest Rate Decision		4.50%	4.75%
23-Jun-23	GB Gfk Consumer Confidence JUN		-27	
	Japan, Inflation Rate YoY MAY		3.50%	3.20%
	GB Retail Sales MoM MAY		0.50%	-0.30%

**RUPS**

Date	Time	Company	Event	Place
22-Jun-23	13:30	UNVR	RUPST	Kantor Perseroan di Tangerang
	09:00	TRJA	RUPST	Hotel Santika Premiere Slipi
	10:00	SRAJ	RUPST	Mayapada Tower 2, Lt. 9
	14:00	SLIS	RUPST	Hotel Santika Kelapa Gading
	14:00	SIMP	RUPST	Indofood Tower
	10:00	SAFE	RUPST	Satrio Tower, Lt. 15
	14:00	PYFA	RUPST	Sinarmas MSIG Tower
	11:00	PNBN	RUPST	PaninBank Building, Lt. 4
	14:00	PBRX	RUPST	Graha CIMB Niaga
	10:00	OCAP	RUPST	Deutsche Bank Building, Lt. 13

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SKBM	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	11-Jul-23	9.97	3.2%
SGRO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	12-Jul-23	198	9.2%
MTLA	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	13-Jul-23	10.3	2.8%
HMSP	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	27-Jun-23	54.7	5.6%
DEPO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	3-Jul-23	2.3	0.5%
BRPT	Cash Dividen	20-Jun-23	21-Jun-23	22-Jun-23	14-Jul-23	1.59	0.2%
MYOR	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	11-Jul-23	35	1.3%
ENAK	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	10-Jul-23	12	0.9%
EKAD	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	9	3.3%
BOLT	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	25	3.2%
SCMA	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	6.5	4.0%
LTLS	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	28-Jul-23	50	4.3%
KOBX	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	10-Jul-23	10	4.2%
JTPE	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	3-Jul-23	7.5	2.9%
HILL	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	30	1.0%
EMTK	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	5	0.7%
SMRA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	7	1.0%
SMKM	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	17-Jul-23	1	0.7%
PTBA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	1094	28.9%
GLVA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	18-Jul-23	16	2.8%
TCPI	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	20-Jul-23	7	0.1%
KEEN	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	6.5	0.9%
BAYU	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	50	4.9%
TALF	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	11-Jul-23	5	1.6%
PPGL	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	2	1.6%
JAYA	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	3	2.2%
DMAS	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	14-Jul-23	10	5.8%

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