

JAKARTA COMPOSITE INDEX

6,661.96
 (0.04%)

 Highest 6,679.63
 Lowest 6,654.38
 YTD % (2.75)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,578	(0.19)	13.2	0.9
IHSG	6,662	(0.04)	14.2	1.9
Shanghai	3,182	0.91	13.0	1.3
TWSE	16,911	(0.80)	15.9	2.1
KLSE	1,388	(0.14)	15.5	1.3
ST - Times	3,204	0.49	11.1	1.1
Sensex	63,062	0.18	22.4	3.4
Hangseng	19,082	1.52	9.9	1.0
Nikkei	32,510	(0.59)	21.1	2.0

Sectors	Latest	Chg%	3M%
Basic Material	992	(0.19)	(13.95)
Consumer Cyclical	873	0.24	8.56
Energy	1,740	(1.43)	(13.61)
Financials	1,406	0.33	2.24
Healthcare	1,473	(0.54)	(4.06)
Industrials	1,168	0.19	0.97
Infrastructure	851	0.03	5.73
Cons. Non-Cyclical	742	0.21	1.78
Prop. & Real Estate	724	(0.23)	6.24
Technology	4,776	(0.80)	(5.26)
Trans. & Logistics	1,908	0.93	6.70

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	69.82	0.65	(13.02)
Gold (USD tr.oz)	1,928.48	0.28	5.77
Nickel (USD/mt ton)	20,305	(4.72)	(32.42)
Tin (USD/mt ton)	25,635	(3.18)	3.33
Copper (USD/mt ton)	8,391	0.01	0.23
Coal (USD/ton)	140.0	2.19	(64.01)
CPO (MYR/ton)	3,739	2.61	(9.93)

Currency	Latest	Chg%	YTD%
USD-IDR	15,001	0.09	3.78
AUD-IDR	10,076	(0.54)	4.98
EUR-IDR	16,383	(0.11)	1.41
SGD-IDR	11,113	(0.02)	4.46
JPY-IDR	105	0.35	12.89
GBP-IDR	19,096	0.20	(1.74)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	-	(9.3)
15 Year	6.5	(0.0)	(4.8)
20 Year	6.6	-	(7.1)
30 Year	6.8	0.1	(6.7)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease slightly 0.04% to the level of 6,661.96

Market Prediction (Session 2)

JCI : The index has been volatile, had strengthened and closed lower in line with our expectations at the beginning. The index is expected to return to volatile movement with weakening.

- **BBNI** : the price closes at 9,125 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- **EXCL** : the price closes at 1,970 (-0.50%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- **JSMR** : the price managed to close the first target at 3,810 (+2.41%), the highest at 3,840 (+3.22%) or under 1 tick the second target. The price is still expected to continue strengthening to the next target. Be careful if the price breakdown below support level.
- **MPMX** : the price managed to touch the first target at 1,065 (+2.89%) and is still in a bullish condition. The price is still expected to continue strengthening to the next target. Be careful if the price breakdown below support level.

News.

- **PT Pelayaran Nasional Ekalya Purnamasari Tbk (ELPI)** has again made another breakthrough for expansion in the Transshipment sector in accordance with its vision to provide Sustainable Total Marine Solutions services.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	575	4.55	(37.16)	9.91	1.50
JPFA	1,335	2.69	3.09	15.65	0.48
ADRO	2,250	1.81	(41.56)	71.97	1.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	2,680	(14.92)	(27.37)	30.88	1.02
AKRA	1,415	(5.03)	1.07	28.40	0.78
GOTO	111	(2.63)	21.98	131.46	3.55
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	111	1,950.3	22.0	131.46	3.55
PTBA	2,680	56.5	(27.4)	30.88	1.02
AKRA	1,415	45.0	1.1	28.40	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
PTBA	2,680	151.5	(27.4)	30.88	1.02
BMRI	5,200	136.3	4.8	485.33	1.40
BBCA	9,125	134.8	6.7	1,124.88	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
26-Jun-23	Indonesia, M2 Money Supply YoY MAY	6.10%	5.60%	
	US Dallas Fed Manufacturing Index JUN	-23.2	-29.1	-12
27-Jun-23	US Durable Goods Orders MoM MAY		1.10%	-0.90%
	US CB Consumer Confidence JUN		102.3	103
28-Jun-23	South Korea, Consumer Confidence JUN		98	95
	US Goods Trade Balance Adv MAY		\$-96.8B	\$-91B

RUPS

Date	Time	Company	Event	Place
27-Jun-23	14:00	YELO	RUPST	Axa Tower, Lt. 42
	10:00	TIRA	RUPST	Jl. Pulo Ayang Kav. R-1
	13:00	TARA	RUPST	Hotel Mulia Senayan
	09:00	SUNI	RUPST	Wyndham Casablanca Jakarta
	10:00	SULI	RUPST	Capital Place, Lt. 28
	15:00	SQMI	RUPST	Komplek Harco Mangga Dua, Blok C No. 5A
	14:00	SMMT	RUPST	Rajawali Place
	09:00	SMMA	RUPST	Sinar Mas Land Plaza Tower II, Lt. 39
	14:00	SKBM	RUPST	Jl. Raya Darmo No. 23 -25
	10:00	PWON	RUPST	Sheraton Grand Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SKBM	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	11-Jul-23	9.97	3.2%
SGRO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	12-Jul-23	198	9.2%
MTLA	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	13-Jul-23	10.3	2.8%
HMSP	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	27-Jun-23	54.7	5.6%
DEPO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	3-Jul-23	2.3	0.5%
BRPT	Cash Dividen	20-Jun-23	21-Jun-23	22-Jun-23	14-Jul-23	1.59	0.2%
MYOR	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	11-Jul-23	35	1.3%
ENAK	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	10-Jul-23	12	0.9%
EKAD	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	9	3.3%
BOLT	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	25	3.2%
SCMA	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	6.5	4.0%
LTLS	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	28-Jul-23	50	4.3%
KOBX	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	10-Jul-23	10	4.2%
JTPE	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	3-Jul-23	7.5	2.9%
HILL	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	30	1.0%
EMTK	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	5	0.7%
SMRA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	7	1.0%
SMKM	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	17-Jul-23	1	0.7%
PTBA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	1094	28.9%
GLVA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	18-Jul-23	16	2.8%
TCPI	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	20-Jul-23	7	0.1%
KEEN	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	6.5	0.9%
BAYU	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	50	4.9%
TALF	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	11-Jul-23	5	1.6%
PPGL	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	2	1.6%
JAYA	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	3	2.2%
DMAS	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	14-Jul-23	10	5.8%

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