

JAKARTA COMPOSITE INDEX

6,683.52
 0.32%

 Highest 6,692.59
 Lowest 6,662.35
 YTD % (2.44)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,598	1.27	13.1	0.9
IHSG	6,684	0.32	14.1	1.9
Shanghai	3,238	1.29	13.2	1.4
TWSE	17,079	0.96	15.7	2.1
KLSE	1,389	0.87	15.3	1.3
ST - Times	3,216	0.24	10.4	1.1
Sensex	65,160	0.70	23.0	3.5
Hangseng	19,236	1.73	10.0	1.0
Nikkei	33,754	1.73	21.4	2.0

Sectors	Latest	Chg%	3M%
Basic Material	995	0.21	(14.98)
Consumer Cyclical	877	0.11	7.26
Energy	1,758	1.14	(14.85)
Financials	1,420	0.16	3.63
Healthcare	1,478	(0.24)	(4.09)
Industrials	1,165	0.23	(0.35)
Infrastructure	847	(0.36)	4.72
Cons. Non-Cyclical	744	0.27	1.00
Prop. & Real Estate	725	(0.28)	5.22
Technology	4,732	(1.01)	(10.17)
Trans. & Logistics	1,911	0.56	6.16

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.66	0.03	(11.95)
Gold (USD tr.oz)	1,920.36	0.07	5.28
Nickel (USD/mt ton)	20,516	(0.57)	(31.72)
Tin (USD/mt ton)	26,787	2.64	7.98
Copper (USD/mt ton)	8,316	1.69	(0.67)
Coal (USD/ton)	155.0	3.33	(60.15)
CPO (MYR/ton)	3,751	-	(6.47)

Currency	Latest	Chg%	YTD%
USD-IDR	15,029	(0.24)	3.59
AUD-IDR	10,024	(0.53)	5.53
EUR-IDR	16,410	(0.50)	1.24
SGD-IDR	11,127	(0.16)	4.32
JPY-IDR	104	0.11	13.54
GBP-IDR	15,029	(0.24)	3.59

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.2)	(10.0)
15 Year	6.5	(0.2)	(5.4)
20 Year	6.6	(0.1)	(7.5)
30 Year	6.8	(0.2)	(7.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed increase 0.32% to the level of 6,683.52

Indonesia's annual inflation rate dropped to a 14-month low of 4% in June of 2023 from 4% in May and below the market consensus of 3.64%.

Market Prediction (Session 2)

JCI : The index managed to close higher as we predicted at the beginning. The index is expected to resume strengthening towards the nearest resistance.

- BRIS : the price closed at 1,695 (+0.29%) and is still in a bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MPMX : the price closed at 1,060 (-0.46%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PTPP : the price closes at 600 (-0.82%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SCMA : the price closes at 162 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- During the first three months of 2023, Bakrie Sumatera Plantations (UNSP) posted a net profit of IDR 228.22 billion. Increased 831 percent from the same period the previous year of IDR 24.51 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,330	4.48	(39.48)	74.53	1.42
HRUM	1,475	3.87	(8.95)	19.94	1.26
JPFA	1,385	3.36	6.95	16.24	0.49
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AKRA	1,385	(2.46)	(1.07)	27.80	0.78
INTP	9,750	(1.76)	(1.52)	35.89	0.72
TPIA	2,070	(1.43)	(19.46)	179.08	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	112	507.3	23.1	132.65	3.55
BMRI	5,325	144.2	7.3	497.00	1.40
BBRI	5,475	108.0	10.8	829.79	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,475	591.2	10.8	829.79	1.09
PTBA	2,720	257.0	(26.3)	31.34	1.00
TLKM	3,980	170.1	6.1	394.27	0.73

Calendar Economic

Date	Event	Act	Prev	Frcst.
30-Jun-23	South Korea, Retail Sales MoM MAY	0.40%	-2.30%	1.10%
	Japan, Unemployment Rate MAY	2.60%	2.60%	
	China, NBS Manufacturing PMI JUN	49	48.8	51
	EA Inflation Rate YoY Flash JUN	5.50%	6.10%	5.60%
	US Core PCE Price Index MoM MAY	0.30%	0.40%	0.30%
	US Personal Income MoM MAY	0.40%	0.30%	0.30%
	US Personal Spending MoM MAY	0.10%	0.60%	0.40%
3-Jul-23	Japan, Tankan Large Manufacturers Index Q2	5	1	3
	China, Caixin Manufacturing PMI JUN	50.5	50.9	50.4
	Indonesia, S&P Global Manufacturing PMI JUN	52.5	50.3	50.6
	Indonesia, Inflation Rate YoY JUN	3.52%	4%	3.90%
	Indonesia, Core Inflation Rate YoY JUN	2.58%	2.66%	2.50%
	Indonesia, Inflation Rate MoM JUN	0.14%	0.09%	0.20%
	Indonesia, Tourist Arrivals YoY MAY		276.31%	
	US ISM Manufacturing PMI JUN		46.9	49
4-Jul-23	South Korea, Inflation Rate YoY JUN		3.30%	2.80%

RUPS

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SKBM	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	11-Jul-23	9.97	3.2%
SGRO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	12-Jul-23	198	9.2%
MTLA	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	13-Jul-23	10.3	2.8%
HMSP	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	27-Jun-23	54.7	5.6%
DEPO	Cash Dividen	19-Jun-23	20-Jun-23	21-Jun-23	3-Jul-23	2.3	0.5%
BRPT	Cash Dividen	20-Jun-23	21-Jun-23	22-Jun-23	14-Jul-23	1.59	0.2%
MYOR	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	11-Jul-23	35	1.3%
ENAK	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	10-Jul-23	12	0.9%
EKAD	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	9	3.3%
BOLT	Cash Dividen	21-Jun-23	22-Jun-23	23-Jun-23	14-Jul-23	25	3.2%
SCMA	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	6.5	4.0%
LTLS	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	28-Jul-23	50	4.3%
KOBX	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	10-Jul-23	10	4.2%
JTPE	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	3-Jul-23	7.5	2.9%
HILL	Cash Dividen	22-Jun-23	23-Jun-23	26-Jun-23	14-Jul-23	30	1.0%
EMTK	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	5	0.7%
SMRA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	7	1.0%
SMKM	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	17-Jul-23	1	0.7%
PTBA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	14-Jul-23	1094	28.9%
GLVA	Cash Dividen	23-Jun-23	26-Jun-23	27-Jun-23	18-Jul-23	16	2.8%
TCPI	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	20-Jul-23	7	0.1%
KEEN	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	6.5	0.9%
BAYU	Cash Dividen	26-Jun-23	27-Jun-23	28-Jun-23	18-Jul-23	50	4.9%
TALF	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	11-Jul-23	5	1.6%
PPGL	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	2	1.6%
JAYA	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	21-Jul-23	3	2.2%
DMAS	Cash Dividen	27-Jun-23	3-Jul-23	4-Jul-23	14-Jul-23	10	5.8%

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