

**JAKARTA COMPOSITE INDEX**


Highest	6,712.36
Lowest	6,676.93
YTD %	(2.12)

**Market Review (Session 1)**

In session 1, JCI closed increase 0.35% to the level of 6,705.35

**Market Prediction (Session 2)**

JCI : Index managed to slightly strengthen according to our prediction. The index is expected to move higher volatile.

- EXCL: the price closed at 1,970 (-0.25%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MAPI : the price closed at 1,690 (-1.45%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SCMA : the price closed at 173 (+1.16%) and high at 176 (+2.92%) or 1 tick below the first target. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- TOWR : the price managed to pass the second target at 1,110 (+3.26%) and closed at a high of 1,120 (+4.18%). The price still has a chance to continue strengthening to a new target of 1,135. The benchmark nearest support is at 1,110. Be careful if the price breakdown below support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,582	(0.37)	13.3	1.0
IHSG	6,705	0.35	14.1	1.9
Shanghai	3,229	(0.51)	13.5	1.4
TWSE	17,050	(0.40)	15.9	2.1
KLSE	1,395	0.17	15.5	1.3
ST - Times	3,189	(0.45)	10.4	1.1
Sensex	65,421	(0.06)	23.3	3.6
Hangseng	19,147	(1.38)	10.2	1.1
Nikkei	33,262	(0.42)	21.6	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,007	1.17	(13.08)
Consumer Cyclical	891	0.55	8.63
Energy	1,803	1.56	(15.39)
Financials	1,421	0.03	2.39
Healthcare	1,480	0.19	(2.57)
Industrials	1,186	1.16	(0.20)
Infrastructure	859	0.54	6.32
Cons. Non-Cyclical	752	(0.14)	5.02
Prop. & Real Estate	730	0.79	5.79
Technology	4,764	0.67	(5.25)
Trans. & Logistics	1,940	0.90	8.43

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	70.91	1.60	(11.65)
Gold (USD tr.oz)	1,925.46	0.02	5.56
Nickel (USD/mt ton)	20,508	(0.35)	(31.75)
Tin (USD/mt ton)	27,320	(0.21)	10.13
Copper (USD/mt ton)	8,360	(0.46)	(0.15)
Coal (USD/ton)	151.0	(1.31)	(61.18)
CPO (MYR/ton)	3,815	(3.30)	(8.27)

Currency	Latest	Chg%	YTD%
USD-IDR	15,014	(0.14)	3.69
AUD-IDR	10,028	(0.13)	5.48
EUR-IDR	16,329	0.06	1.74
SGD-IDR	11,108	0.03	4.51
JPY-IDR	104	(0.02)	13.74
GBP-IDR	19,070	(0.17)	(1.60)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.1)	(10.7)
15 Year	6.3	(1.2)	(7.4)
20 Year	6.4	(0.4)	(9.4)
30 Year	6.7	(0.5)	(7.7)

Source: Bloomberg LP

**News.**

- Bank Mandiri (BMRI) as of May 2023 tabulated a net profit of IDR 18.44 trillion. The results jumped 19 percent from the same period the previous year. This was supported by interest income increasing 21 percent to IDR 39 trillion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ESSA	620	6.90	(32.24)	10.77	1.51
INDY	2,060	5.10	(24.54)	10.79	1.63
TOWR	1,120	4.19	1.82	57.14	(0.05)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
JPFA	1,375	(2.48)	6.18	16.12	0.49
ARTO	3,380	(2.31)	(9.14)	46.70	2.17
BBTN	1,300	(1.14)	(3.70)	18.31	1.11
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	109	556.8	19.8	129.10	3.55
SCMA	172	84.5	(16.5)	12.80	0.78
ACES	650	70.7	31.0	11.06	0.82
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	9,075	140.9	6.1	1,118.72	0.90
ADRO	2,430	124.6	(36.9)	78.05	1.42
PTBA	2,790	96.8	(24.4)	32.03	1.00

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
4-Jul-23	South Korea, Inflation Rate YoY JUN	2.70%	3.30%	2.80%
5-Jul-23	South Korea, Foreign Exchange Reserves JUN	\$421.45B	\$420.98B	
	China, Caixin Services PMI JUN		57.1	56.5
	US Factory Orders MoM MAY		0.40%	1.50%
6-Jul-23	EA Retail Sales MoM MAY		0%	0.30%
	US Balance of Trade MAY		\$-74.6B	\$-68.7B
	US ISM Services PMI JUN		50.3	50
	US JOLTS Job Openings MAY		10.103M	

**RUPS**

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SHIP	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	17.5	1.4%
RMKE	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	7	0.8%
RDTX	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	14-Jul-23	725	6.2%
MICE	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	5	0.9%
MAPI	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	8	0.5%
MAPA	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	17-Jul-23	40	0.6%
IFII	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	2	1.1%
CRAB	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	1	0.4%
CHIP	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	10-Jul-23	2.31	0.2%
CBPE	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	1	0.8%
ALDO	Cash Dividen	3-Jul-23	4-Jul-23	5-Jul-23	21-Jul-23	1	0.2%
MKPI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	445	1.7%
MFMI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	27	3.8%
LAJU	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	0.85	0.9%
KKGI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	14-Jul-23	25	5.3%
IPCM	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	17.74	6.0%
INDS	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	100	4.2%
DPNS	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	15	3.7%
CAMP	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	20	5.3%
AXIO	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	6	4.0%
ACES	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	31.06	4.8%
UNVR	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	20-Jul-23	71	1.6%
TRJA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	3	1.1%
SIMP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	15	3.6%
LSIP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	53	5.1%
GPRA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	1	0.9%
DVLA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	78	3.9%
CFIN	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	100	16.7%
BIRD	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	72	3.3%
ASRM	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	65	3.8%
AMFG	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	80	1.4%
SOHO	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	118	2.4%

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