

JAKARTA COMPOSITE INDEX

6,722.62
 0.05%

 Highest 6,733.96
 Lowest 6,712.07
 YTD % (1.87)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,561	(0.68)	13.2	0.9
IHSG	6,723	0.05	14.2	1.9
Shanghai	3,206	(0.53)	13.4	1.4
TWSE	16,788	(1.59)	15.9	2.1
KLSE	1,384	(0.41)	15.5	1.3
ST - Times	3,160	(0.79)	10.4	1.1
Sensex	65,578	0.21	23.3	3.6
Hangseng	18,522	(3.08)	10.1	1.0
Nikkei	32,776	(1.71)	21.5	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,015	0.41	(12.18)
Consumer Cyclical	909	1.79	10.98
Energy	1,831	1.65	(13.23)
Financials	1,417	(0.37)	1.97
Healthcare	1,474	(0.61)	(1.63)
Industrials	1,190	0.77	0.55
Infrastructure	864	0.08	7.62
Cons. Non-Cyclical	753	(0.19)	5.79
Prop. & Real Estate	734	0.42	6.83
Technology	4,729	(0.41)	(4.51)
Trans. & Logistics	1,946	0.10	9.72

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.69	(0.14)	(10.68)
Gold (USD tr.oz)	1,918.28	0.17	5.17
Nickel (USD/mt ton)	21,207	3.41	(29.42)
Tin (USD/mt ton)	27,633	1.15	11.39
Copper (USD/mt ton)	8,319	(0.48)	(0.63)
Coal (USD/ton)	151.0	-	(61.18)
CPO (MYR/ton)	3,800	(0.39)	(8.87)

Currency	Latest	Chg%	YTD%
USD-IDR	15,014	(0.14)	3.69
AUD-IDR	10,028	(0.13)	5.48
EUR-IDR	16,329	0.06	1.74
SGD-IDR	11,108	0.03	4.51
JPY-IDR	104	(0.02)	13.74
GBP-IDR	19,070	(0.17)	(1.60)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	0.4	(10.7)
15 Year	6.3	0.0	(7.6)
20 Year	6.4	0.1	(9.5)
30 Year	6.7	(0.1)	(8.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed increase slightly 0.05% to the level of 6,722.62

Market Prediction (Session 2)

JCI : The index managed to slightly gain and tend to reverse direction from today's highs. The index is expected to move volatile with a weakening projection.

- ADHI : the price closed at 464 (-0.42%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- INKP : the closing price at 8,725 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- JSMR : the price closes at 3,960 (+0.50%) and is still in a bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MYOR : the price closed at 2,670 (-1.11%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- Bakrie Telecom (BTEL) as of March 31, 2023 recorded a loss of IDR 23.90 billion. Increasingly swollen 384 percent from the same period the previous year with a loss of IDR 4.93 billion.
- Samudera Indonesia (SMDR) as of 30 April 2023 earned a net profit of USD 37.88 million. Dropped 47 percent from the same period the previous year USD 72.46 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	25,600	2.71	(34.40)	28.90	0.70
HRUM	1,630	2.52	0.62	21.97	1.26
MDKA	3,430	2.08	(16.75)	82.70	2.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	5,350	(2.73)	(5.31)	87.73	0.27
BRIS	1,720	(1.71)	33.33	79.34	1.00
TPIA	2,070	(1.43)	(19.46)	179.08	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	108	346.6	18.7	127.91	3.55
MEDC	935	52.7	(7.9)	23.50	0.84
ANTM	2,020	51.1	1.8	48.30	1.59
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,050	183.4	5.8	1,115.64	0.90
ANTM	2,020	103.2	1.8	48.30	1.59
BBNI	9,100	100.1	(1.4)	169.70	1.39

Calendar Economic

Date	Event	Act	Prev	Frcst.
5-Jul-23	South Korea, Foreign Exchange Reserves JUN	\$421.45B	\$420.98B	
	China, Caixin Services PMI JUN	53.9	57.1	56.5
	US Factory Orders MoM MAY	0.30%	0.40%	1.50%
6-Jul-23	EA Retail Sales MoM MAY		0%	0.30%
	US Balance of Trade MAY		-\$74.6B	-\$68.7B
	US ISM Services PMI JUN		50.3	50
	US JOLTs Job Openings MAY		10.103M	
7-Jul-23	Indonesia, Foreign Exchange Reserves JUN		\$139.3B	\$139B
	US Non Farm Payrolls JUN		339K	250K
	US Unemployment Rate JUN		3.70%	

RUPS

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
MKPI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	445	1.7%
MFMI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	27	3.8%
LAJU	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	0.85	0.9%
KKGI	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	14-Jul-23	25	5.3%
IPCM	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	17.74	6.0%
INDS	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	100	4.2%
DPNS	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	15	3.7%
CAMP	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	20	5.3%
AXIO	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	6	4.0%
ACES	Cash Dividen	4-Jul-23	5-Jul-23	6-Jul-23	21-Jul-23	31.06	4.8%
UNVR	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	20-Jul-23	71	1.6%
TRJA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	3	1.1%
SIMP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	15	3.6%
LSIP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	53	5.1%
GPRA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	1	0.9%
DVLA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	78	3.9%
CFIN	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	100	16.7%
BIRD	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	72	3.3%
ASRM	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	65	3.8%
AMFG	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	80	1.4%
SOHO	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	118	2.4%
RUIS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	3.5	1.8%
PMJS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	7.3	4.5%
PANS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	18-Jul-23	250	12.8%
INDF	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	26-Jul-23	257	3.5%
IDPR	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	25-Jul-23	1	0.7%
ICBP	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	25-Jul-23	188	1.6%
BLUE	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	26-Jul-23	33	10.3%
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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