

JAKARTA COMPOSITE INDEX

6,730.40
 (0.40%)

 Highest 6,752.79
 Lowest 6,725.24
 YTD % (1.75)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,524	(1.32)	13.1	0.9
IHSG	6,730	(0.40)	14.3	1.9
Shanghai	3,194	(0.36)	13.3	1.4
TWSE	16,682	(0.45)	15.6	2.0
KLSE	1,382	(0.27)	15.4	1.3
ST - Times	3,139	(0.37)	10.3	1.1
Sensex	65,843	(0.02)	23.4	3.6
Hangseng	18,341	(1.03)	9.8	1.0
Nikkei	32,601	(0.42)	21.2	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,021	(0.02)	(11.71)
Consumer Cyclical	909	(0.39)	10.95
Energy	1,822	(0.80)	(13.65)
Financials	1,419	(0.23)	2.15
Healthcare	1,476	(0.32)	(1.53)
Industrials	1,184	(0.67)	0.09
Infrastructure	864	(0.01)	7.60
Cons. Non-Cyclical	752	(0.36)	5.64
Prop. & Real Estate	734	(0.24)	6.90
Technology	4,759	(0.33)	(3.90)
Trans. & Logistics	1,939	(0.53)	9.32

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.08	0.39	(10.23)
Gold (USD tr.oz)	1,912.15	0.06	4.81
Nickel (USD/mt ton)	21,209	0.01	(29.42)
Tin (USD/mt ton)	28,530	3.25	15.00
Copper (USD/mt ton)	8,262	(0.69)	(1.32)
Coal (USD/ton)	142.0	(5.65)	(63.54)
CPO (MYR/ton)	3,844	1.16	(9.37)

Currency	Latest	Chg%	YTD%
USD-IDR	15,014	(0.14)	3.69
AUD-IDR	10,028	(0.13)	5.48
EUR-IDR	16,329	0.06	1.74
SGD-IDR	11,108	0.03	4.51
JPY-IDR	104	(0.02)	13.74
GBP-IDR	19,070	(0.17)	(1.60)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	0.9	(9.9)
15 Year	6.3	0.4	(7.2)
20 Year	6.5	0.6	(9.0)
30 Year	6.7	0.4	(7.6)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.40% to the level of 6,730.40

Foreign exchange reserves in Indonesia dropped to USD 137.5 billion in June 2023 from USD 139.3 billion a month earlier, pointing to the smallest amount since last December.

Market Prediction (Session 2)

JCI : Index closed tend to weaken according to our prediction. The index is expected to continue to move lower volatile.

- MAPI : the price closed at 1,750 (-3.31%) and is still in the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PGAS : the closing price at 1,355 (-0.37%) . and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SMGR : the price closed at 6,275 (+0.40%) and is still in a bullish condition. The price still has a chance to strengthen to the initial target. Be careful if the price breakdown below support level.
- TKIM : the closing price is stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- MAP Aktif Adiperkasa (MAPA) injected MAP Active Philippines, Inc (MAPH) capital of IDR 184.82 billion. This is done through the company's subsidiary, Athletica International Holdings Pte Ltd (AIHP).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ERAA	496	3.33	26.53	7.91	0.75
ESSA	675	3.05	(26.23)	11.63	1.55
INDF	7,350	2.18	9.29	64.54	0.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	920	(3.66)	(9.36)	23.13	0.84
MDKA	3,300	(3.23)	(19.90)	79.57	2.31
INDY	2,040	(2.86)	(25.27)	10.63	1.64
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	110	516.5	20.9	130.28	3.53
BUKA	216	176.6	(17.6)	22.27	2.39
MEDC	920	94.6	(9.4)	23.13	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,075	105.6	6.1	1,118.72	0.89
MEDC	920	87.1	(9.4)	23.13	0.84
TLKM	3,960	70.3	5.6	392.29	0.72

Calendar Economic

Date	Event	Act	Prev	Frcst.
6-Jul-23	EA Retail Sales MoM MAY	0%	0%	0.30%
	US Balance of Trade MAY	\$-69B	\$-74.6B	\$-68.7B
	US ISM Services PMI JUN	53.9	50.3	50
	US JOLTs Job Openings MAY	9.8M	10.103M	
7-Jul-23	Indonesia, Foreign Exchange Reserves JUN	\$137.5B	\$139.3B	\$139B
	US Non Farm Payrolls JUN		339K	250K
	US Unemployment Rate JUN		3.70%	
10-Jul-23	China, Inflation Rate YoY JUN		0.20%	0.50%
	China, PPI YoY JUN		-4.60%	-4.40%
	Indonesia, Consumer Confidence JUN		128.3	

RUPS

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
UNVR	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	20-Jul-23	71	1.6%
TRJA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	3	1.1%
SIMP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	15	3.6%
LSIP	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	53	5.1%
GPRA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	1	0.9%
DVLA	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	78	3.9%
CFIN	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	25-Jul-23	100	16.7%
BIRD	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	21-Jul-23	72	3.3%
ASRM	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	65	3.8%
AMFG	Cash Dividen	5-Jul-23	6-Jul-23	7-Jul-23	26-Jul-23	80	1.4%
SOHO	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	118	2.4%
RUIS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	3.5	1.8%
PMJS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	27-Jul-23	7.3	4.5%
PANS	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	18-Jul-23	250	12.8%
INDF	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	26-Jul-23	257	3.5%
IDPR	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	25-Jul-23	1	0.7%
ICBP	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	25-Jul-23	188	1.6%
BLUE	Cash Dividen	6-Jul-23	7-Jul-23	10-Jul-23	26-Jul-23	33	10.3%
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%

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