

JAKARTA COMPOSITE INDEX

6,796.88
 (0.001%)

 Highest 6,816.73
 Lowest 6,785.86
 YTD % (0.78)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,568	0.20	13.1	0.9
IHSG	6,797	(0.00)	14.4	1.9
Shanghai	3,216	(0.17)	13.4	1.4
TWSE	16,944	0.19	15.7	2.1
KLSE	1,397	0.39	15.5	1.3
ST - Times	3,182	0.48	10.3	1.1
Sensex	65,693	0.09	23.3	3.6
Hangseng	18,881	1.13	9.8	1.0
Nikkei	31,996	(0.67)	20.8	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,035	(0.48)	(10.68)
Consumer Cyclical	925	0.41	14.15
Energy	1,841	(0.95)	(10.30)
Financials	1,425	0.21	2.44
Healthcare	1,524	0.13	1.26
Industrials	1,194	(0.20)	(0.80)
Infrastructure	856	(0.07)	6.54
Cons. Non-Cyclical	764	0.26	7.12
Prop. & Real Estate	759	0.88	9.28
Technology	4,750	0.05	(1.40)
Trans. & Logistics	1,928	0.19	8.37

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.91	0.11	(6.65)
Gold (USD tr.oz)	1,939.73	0.40	6.31
Nickel (USD/mt ton)	20,704	(1.48)	(31.10)
Tin (USD/mt ton)	27,956	0.02	12.69
Copper (USD/mt ton)	8,323	(0.60)	(0.59)
Coal (USD/ton)	135.0	(1.46)	(65.30)
CPO (MYR/ton)	3,815	(0.73)	(7.96)

Currency	Latest	Chg%	YTD%
USD-IDR	15,089	0.34	3.17
AUD-IDR	10,145	(0.46)	4.27
EUR-IDR	16,678	(0.02)	(0.39)
SGD-IDR	11,281	0.08	2.90
JPY-IDR	108	(0.37)	9.17
GBP-IDR	19,569	(0.21)	(4.11)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.2)	(10.5)
15 Year	6.4	(0.4)	(6.7)
20 Year	6.5	(0.4)	(9.0)
30 Year	6.7	(0.1)	(7.7)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease slightly 0.001% to the level of 6,796.88

Market Prediction (Session 2)

JCI : The index had moved higher and after that it closed lower as we predicted. The index is expected to remain volatile with a weakening forecast.

- AMRT : the price closed at 2,740 (-1.08%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BBTN : the closing price at 1,315 (-0.75%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- EMTK : the price closed at 745 (-1.97%) and is still within the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- TKIM : the price managed to touch the second target at the highest level of 6,925 (+3.74%) and closed at 6,750 (+1.12%). The price still has a chance to continue to strengthen again. Be careful if the price breakdown below support level.

News.

- Jasa Marga (JSMR) injected IDR 490 billion of capital from Jasamarga Balikpapan Samarinda (JBS). The soft facility for JBS is a shareholder loan (SHL) from the company.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	11,850	2.82	18.50	138.19	0.17
BUKA	224	1.82	(14.50)	23.09	2.39
ACES	720	1.41	45.16	12.35	0.84
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	670	(2.90)	(26.78)	11.54	1.52
INKP	9,275	(2.11)	6.30	50.74	1.31
ADRO	2,380	(2.06)	(38.18)	76.13	1.44
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BMRI	5,325	71.5	7.3	497.00	1.39
BUKA	224	54.4	(14.5)	23.09	2.39
BBRI	5,475	54.4	10.8	822.21	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,990	138.8	6.4	395.26	0.73
GOTO	106	96.0	16.5	125.54	3.53
BBCA	9,075	90.3	6.1	1,118.72	0.89

Calendar Economic

Date	Event	Act	Prev	Frcst.
11-Jul-23	GB Unemployment Rate MAY	4%	3.80%	
	China, M2 Money Supply YoY JUN	11.30%	11.60%	
12-Jul-23	US Inflation Rate YoY JUN		4%	3.60%
	US Core Inflation Rate YoY JUN		5.30%	5%
	US Core Inflation Rate MoM JUN		0.40%	0.30%
	US Inflation Rate MoM JUN		0.10%	0.20%
13-Jul-23	South Korea, Interest Rate Decision		3.50%	
	China, Balance of Trade JUN		\$65.81B	\$68B
	GB GDP MoM MAY		0.20%	
	US PPI MoM JUN		-0.30%	-0.10%
	Indonesia, Car Sales YoY JUN		65.20%	

RUPS

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.