

JAKARTA COMPOSITE INDEX

6,795.52
 (0.19%)

 Highest 6,835.74
 Lowest 6,783.74
 YTD % (0.78)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,595	0.78	13.2	0.9
IHSG	6,796	(0.19)	14.4	1.9
Shanghai	3,223	0.86	13.3	1.4
TWSE	17,122	1.21	15.8	2.1
KLSE	1,398	0.01	15.6	1.3
ST - Times	3,226	1.60	10.3	1.1
Sensex	65,986	0.89	23.2	3.6
Hangseng	19,330	2.49	10.0	1.0
Nikkei	32,376	1.37	20.6	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,039	0.18	(9.92)
Consumer Cyclical	912	(1.00)	12.36
Energy	1,823	(0.97)	(10.82)
Financials	1,426	0.03	2.63
Healthcare	1,564	2.65	3.69
Industrials	1,194	(0.06)	(0.87)
Infrastructure	850	(0.77)	5.46
Cons. Non-Cyclical	760	(0.21)	6.89
Prop. & Real Estate	755	(0.46)	8.99
Technology	4,826	0.22	(0.21)
Trans. & Logistics	1,925	0.04	8.46

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.91	0.21	(5.39)
Gold (USD tr.oz)	1,955.90	(0.06)	7.24
Nickel (USD/mt ton)	21,685	4.74	(27.83)
Tin (USD/mt ton)	29,069	3.98	17.18
Copper (USD/mt ton)	8,500	2.13	1.52
Coal (USD/ton)	128.0	(5.19)	(67.10)
CPO (MYR/ton)	3,847	0.84	(9.33)

Currency	Latest	Chg%	YTD%
USD-IDR	14,970	0.72	3.99
AUD-IDR	10,193	(1.09)	3.77
EUR-IDR	16,682	(0.35)	(0.41)
SGD-IDR	11,259	0.08	3.10
JPY-IDR	108	(0.05)	9.35
GBP-IDR	19,473	0.15	(3.64)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.4)	(11.1)
15 Year	6.3	(0.5)	(7.5)
20 Year	6.4	(0.4)	(9.6)
30 Year	6.7	(0.1)	(7.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.19% to the level of 6,795.52

Market Prediction (Session 2)

JCI : The index had moved higher and after that it closed lower as we predicted. The index is expected to remain volatile with a weakening forecast.

- BRIS : the price closed at 1,685 (-3.16%) and the price has broken below the support. If the price remains below the support, it is expected to continue the decline to the next support 1,640.
- CTRA : the closing price is stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MAPI : the price closed at 1,800 (-3.23%) and the price has broken the support. The next support tolerance is at 1,785. If the price tests the support at 1,785 again, it could be downtrend in the short term.
- TOWR : the price closed at 1,085 (-2.25%) and is still within the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News.

- IMC Pelita Logistik (PSSI) injected a subsidiary capital of IDR 100 billion. The loan facility swiftly going to Pelita Samudera Sreeya (PSS).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	765	2.68	(25.73)	46.54	1.76
SMGR	6,650	2.31	1.14	45.07	0.77
ARTO	3,210	1.58	(13.71)	44.48	2.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,535	(3.76)	(5.25)	20.82	1.27
INKP	9,050	(3.72)	3.72	49.51	1.31
BRIS	1,685	(3.16)	30.62	77.73	1.00
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	228	95.8	(13.0)	23.30	2.39
SCMA	173	89.2	(16.0)	12.72	0.80
BBRI	5,450	74.0	10.3	822.21	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,150	247.5	7.0	1,127.97	0.89
BBNI	8,925	190.9	(3.3)	166.44	1.38
TLKM	3,940	127.0	5.1	390.31	0.73

Calendar Economic

Date	Event	Act	Prev	Frcst.
11-Jul-23	GB Unemployment Rate MAY	4%	3.80%	
	China, M2 Money Supply YoY JUN	11.30%	11.60%	
12-Jul-23	US Inflation Rate YoY JUN		4%	3.60%
	US Core Inflation Rate YoY JUN		5.30%	5%
	US Core Inflation Rate MoM JUN		0.40%	0.30%
	US Inflation Rate MoM JUN		0.10%	0.20%
13-Jul-23	South Korea, Interest Rate Decision		3.50%	
	China, Balance of Trade JUN		\$65.81B	\$68B
	GB GDP MoM MAY		0.20%	
	US PPI MoM JUN		-0.30%	-0.10%
	Indonesia, Car Sales YoY JUN		65.20%	

RUPS

Date	Time	Company	Event	Place
13-Jul-23	10:00	TRIS	RUPSLB	Trisula Center
14-Jul-23	10:00	WOWS	RUPST	Hotel The Alts, Palembang
	10:00	TYRE	RUPST	Serang, Banten
	09:00	MMIX	RUPST	Neo Soho Capital Tower
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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