

**JAKARTA COMPOSITE INDEX**

**6,902.72**  
 0.48%

 Highest 6,931.27  
 Lowest 6,876.19  
 YTD % 0.76

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,616	(0.46)	13.5	1.0
IHSG	6,903	0.48	14.4	1.9
Shanghai	3,199	(1.19)	13.4	1.4
TWSE	17,300	0.12	16.1	2.1
KLSE	1,404	(0.58)	15.7	1.3
ST - Times	3,240	(0.26)	10.6	1.1
Sensex	66,228	0.36	23.5	3.6
Hangseng	19,414	0.33	10.2	1.1
Nikkei	32,391	(0.09)	20.9	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,045	0.08	(9.65)
Consumer Cyclical	923	0.76	14.35
Energy	1,884	1.08	(7.12)
Financials	1,439	0.44	3.60
Healthcare	1,561	(0.30)	2.80
Industrials	1,198	0.11	0.38
Infrastructure	858	0.12	5.94
Cons. Non-Cyclical	762	(0.07)	7.54
Prop. & Real Estate	761	(0.01)	10.42
Technology	4,969	0.47	2.90
Trans. & Logistics	1,930	0.12	10.67

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.71	(0.94)	(6.92)
Gold (USD tr.oz)	1,953.99	(0.05)	7.13
Nickel (USD/mt ton)	21,630	1.58	(28.02)
Tin (USD/mt ton)	28,543	(0.92)	15.06
Copper (USD/mt ton)	8,674	(0.24)	3.60
Coal (USD/ton)	133.0	-	(65.81)
CPO (MYR/ton)	3,844	1.53	(7.79)

Currency	Latest	Chg%	YTD%
USD-IDR	14,998	(0.27)	3.80
AUD-IDR	10,226	0.51	3.44
EUR-IDR	16,835	(0.21)	(1.32)
SGD-IDR	11,342	(0.08)	2.34
JPY-IDR	108	(0.05)	9.17
GBP-IDR	19,629	(0.01)	(4.40)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	0.5	(10.5)
15 Year	6.3	0.3	(7.3)
20 Year	6.4	0.2	(9.5)
30 Year	6.7	0.0	(7.8)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed increase 0.58% to the level of 6,849.43

Indonesia's trade surplus declined to USD 3.46 billion in June 2023 from USD 5.15 billion in the same month of 2022, compared to the market consensus of a surplus of USD 1.35 billion, as exports fell more than imports.

**Market Prediction (Session 2)**

JCI : The index closed higher as we predicted. The index is estimated to still have a chance to maintain the positive trend, but tends to be limited.

- BSDE : the price closed at 1,140 (+0.88%) and still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PGAS : the price closes at 1,375 (+1.10%) and is still in a bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PTPP : the closing price at the first target of 640 (+2.40%) and still in bullish condition. The price still has a chance to continue strengthening to the next target. Be careful if it turns weak or becomes a bearish candle.
- TINS : the price closes at 1,005 (-0.50%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Itama Ranoraya (IRRA) acquired 75 percent of Kencana Pilar Mandiri (KPM) shares worth IDR 1.5 billion. Acquisition fund from internal cash.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	118	4.42	29.67	140.94	3.50
BBTN	1,380	4.55	2.22	19.37	1.10
ACES	745	3.47	50.20	12.78	0.84
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BUKA	240	(1.64)	(8.40)	24.74	2.46
MDKA	3,290	(1.20)	(20.15)	79.57	2.27
SMGR	6,800	(1.09)	3.42	46.09	0.81
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	118	4,280.8	29.7	140.94	3.50
BUKA	240	119.4	(8.4)	24.74	2.46
BBTN	1,380	91.0	2.2	19.37	1.10
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	9,175	265.3	7.3	1,131.05	0.89
BMRI	5,425	239.7	9.3	506.33	1.40
BBTN	1,380	125.6	2.2	19.37	1.10

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
14-Jul-23	EA Balance of Trade MAY	€-0.3B	€-11.7B	
	Indonesia, Retail Sales YoY MAY	-4.50%	1.50%	3.70%
	US Michigan Consumer Sentiment Prel JUL	72.6	64.4	64.5
17-Jul-23	China, GDP Growth Rate YoY Q2	6.30%	4.50%	7.10%
	China, Industrial Production YoY JUN	4.40%	3.50%	2.40%
	Indonesia, Balance of Trade JUN	\$3.46B	\$0.44B	\$1.1B
	Indonesia, Imports YoY JUN	-21.18%	14.35%	
	Indonesia, Exports YoY JUN	-18.35%	0.96%	
18-Jul-23	US Retail Sales MoM JUN		0.30%	
	US Industrial Production MoM JUN		-0.20%	-0.10%

**RUPS**

Date	Time	Company	Event	Place
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividend Yield
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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