

**JAKARTA COMPOSITE INDEX**

**6,833.14**  
 (0.50%)

 Highest 6,902.14  
 Lowest 6,825.64  
 YTD % (0.26)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,607	(0.47)	13.4	1.0
IHSG	6,833	(0.50)	14.4	1.9
Shanghai	3,202	(0.35)	13.3	1.4
TWSE	17,247	(0.59)	16.1	2.1
KLSE	1,404	(0.16)	15.7	1.3
ST - Times	3,249	(0.17)	10.6	1.1
Sensex	66,819	0.32	23.7	3.6
Hangseng	19,021	(2.17)	10.2	1.1
Nikkei	32,472	(0.01)	20.9	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,035	(0.62)	(10.67)
Consumer Cyclical	927	0.50	14.48
Energy	1,873	(0.39)	(9.39)
Financials	1,429	(0.28)	2.83
Healthcare	1,545	(0.54)	1.91
Industrials	1,192	(0.38)	(1.29)
Infrastructure	847	(0.84)	4.73
Cons. Non-Cyclical	750	(0.94)	6.11
Prop. & Real Estate	759	0.03	10.90
Technology	4,941	(0.42)	2.07
Trans. & Logistics	1,901	(1.19)	9.79

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.45	0.40	(7.25)
Gold (USD tr.oz)	1,960.77	0.30	7.47
Nickel (USD/mt ton)	21,054	(2.66)	(29.93)
Tin (USD/mt ton)	28,363	(0.63)	14.33
Copper (USD/mt ton)	8,491	(2.10)	1.42
Coal (USD/ton)	133.0	-	(65.81)
CPO (MYR/ton)	3,885	1.75	(6.95)

Currency	Latest	Chg%	YTD%
USD-IDR	14,998	0.05	3.80
AUD-IDR	10,236	(0.04)	3.34
EUR-IDR	16,878	(0.07)	(1.57)
SGD-IDR	11,353	0.09	2.24
JPY-IDR	108	0.12	9.03
GBP-IDR	19,640	0.05	(4.46)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	0.1	(10.5)
15 Year	6.3	(0.0)	(7.3)
20 Year	6.4	(0.2)	(9.6)
30 Year	6.7	(0.0)	(7.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed decrease 0.50% to the level of 6,833.14

**Market Prediction (Session 2)**

JCI : The index had moved higher and closed lower after that. The index is expected to remain volatile with a weakening forecast.

- ACES : the price managed to touch the first target at 780 (+3.31%) and closed at 760 (+0.66%). The price still has a chance to continue strengthening to the first target. Be careful if the price breakdown below support level.
- BBTN : the price managed to touch the first target at 1,395 (+2.19%) and closed at 1,375 (+0.73%). The price still has a chance to continue strengthening to the first target. Be careful if the price breakdown below support level.
- JPFA : the price closed at 1,350 (-2.17%) and is still in the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- WIKA : the price closed at 498 (-3.30%) and still in the support range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Malacca Trust Wuwungan Insurance (MTWI) in the first half of 2023 earned a net profit of IDR 9.36 billion. Increased 327 percent from the same period last year minus IDR 4.11 billion.
- PT Indonesia Vehicle Terminal Tbk (IPCC) during the first 6 months of 2023 managed to record a profit for the year worth IDR 78.91 billion, an increase of 73.76 percent compared to the same period in 2022 of IDR 45.41 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,675	1.79	14.88	860.10	1.09
BBTN	1,375	0.73	1.85	19.30	1.10
ESSA	710	0.71	(22.40)	12.23	1.49
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	3,070	(4.06)	(17.47)	42.54	2.12
GOTO	115	(2.54)	26.37	136.20	3.50
MDKA	3,180	(2.45)	(22.82)	76.67	2.27
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	2,222.5	26.4	136.20	3.50
BUKA	238	165.4	(9.2)	24.53	2.46
ACES	760	79.4	53.2	13.03	0.84
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	115	255.6	26.4	136.20	3.50
BBCA	9,175	244.5	7.3	1,131.05	0.89
BMRI	5,350	181.7	7.8	499.33	1.40

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
17-Jul-23	China, GDP Growth Rate YoY Q2	6.30%	4.50%	7.10%
	China, Industrial Production YoY JUN	4.40%	3.50%	2.40%
	Indonesia, Balance of Trade JUN	\$3.46B	\$0.44B	\$1.1B
	Indonesia, Imports YoY JUN	-18.35%	14.35%	
	Indonesia, Exports YoY JUN	-21.18%	0.96%	
18-Jul-23	US Retail Sales MoM JUN		0.30%	
	US Industrial Production MoM JUN		-0.20%	-0.10%
19-Jul-23	GB Inflation Rate YoY JUN		8.70%	8.30%
	US Building Permits Prel JUN		1.496M	1.49M

**RUPS**

Date	Time	Company	Event	Place
17-Jul-23	14:00	DEAL	RUPST	Kirana Two Office Tower, Lt. 2
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SOUL	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.1	0.4%
PTPW	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	28-Jul-23	19.36	1.9%
IMJS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	0.25	0.1%
IMAS	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	2-Aug-23	10	0.5%
GGRM	Cash Dividen	7-Jul-23	10-Jul-23	11-Jul-23	18-Jul-23	1200	4.3%
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Dali Fikriana**

Research Intern

[dali@kiwoom.co.id](mailto:dali@kiwoom.co.id) | 021 5010 5800



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