

**JAKARTA COMPOSITE INDEX**

**6,843.81**  
 (0.30%)

 Highest 6,902.14  
 Lowest 6,825.64  
 YTD % (0.26)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,605	0.18	16.48	2,605
IHSG	3,171	0.04	2.64	3,171
Shanghai	17,015	(0.87)	20.35	17,015
TWSE	1,409	0.15	(5.79)	1,409
KLSE	3,275	0.03	0.74	3,275
ST - Times	67,042	(0.78)	10.19	67,042
Sensex	19,065	0.72	(3.62)	19,065
Hangseng	32,366	(0.38)	24.03	32,366
Nikkei	2,605	0.18	16.48	2,605

Sectors	Latest	Chg%	3M%
Basic Material	925	(0.29)	14.33
Consumer Cyclical	1,906	0.53	(7.76)
Energy	1,429	(0.39)	2.82
Financials	1,534	0.02	1.21
Healthcare	1,187	(0.34)	(1.68)
Industrials	853	0.23	5.53
Infrastructure	756	0.24	6.94
Cons. Non-Cyclical	771	0.58	12.57
Prop. & Real Estate	4,791	(1.88)	(1.02)
Technology	1,915	0.56	10.59
Trans. & Logistics	925	(0.29)	14.33

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.65	0.40	(4.97)
Gold (USD tr.oz)	1,970	(0.36)	8.04
Nickel (USD/mt ton)	21,280	1.78	(29.18)
Tin (USD/mt ton)	28,715	2.14	15.75
Copper (USD/mt ton)	8,486	0.67	1.36
Coal (USD/ton)	140.0	-	(64.06)
CPO (MYR/ton)	3,992	3.66	(4.46)

Currency	Latest	Chg%	YTD%
USD-IDR	15,026	(0.25)	3.61
AUD-IDR	10,183	0.54	3.88
EUR-IDR	16,733	0.40	(0.71)
SGD-IDR	11,325	0.01	2.50
JPY-IDR	107	0.16	10.11
GBP-IDR	19,349	0.11	(3.02)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	0.1	(10.3)
15 Year	6.3	0.2	(7.2)
20 Year	6.4	0.2	(9.4)
30 Year	6.7	0.0	(8.0)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed decrease 0.50% to the level of 6,843.81

Foreign direct investment (FDI) into Indonesia, excluding investment in banking and the oil and gas sectors, expanded by 14.2 percent year-on-year to IDR 186.3 trillion (USD 12.59 billion) in the June quarter of 2023.

**Market Prediction (Session 2)**

JCI : The index had moved higher and after that it closed lower as we expected. The index is expected to remain volatile with a weakening forecast.

- AUTO : the price closes at 2,750 (-1.43%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BSDE : the price managed to touch the second target at 1,225 (+3.81%) and closed at 1,215 (+2.97%). The price still has a chance to strengthen further. The benchmark support is at 1.185. Be careful if the price breakdown below support level.
- BTPS : the price closed at 2,280 (-1.72%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- WOOD : the price closed at 436 (-0.91%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- Indonesia Foundation Raya (IDPR) as of 30 June 2023 tabulated a loss of IDR 15.04 billion.
- PT Bank Tabungan Negara (Persero) Tbk (BTN) recorded that lending and financing reached around IDR 308 trillion during the first semester of 2023.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ITMG	26,400	3.53	(32.35)	28.81	0.68
ACES	710	2.16	43.15	11.92	0.84
TOWR	1,055	1.93	(4.09)	52.80	(0.05)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
CPIN	4,980	(4.23)	(11.86)	85.27	0.28
JPFA	1,310	(3.68)	1.16	15.95	0.49
EMTK	720	(3.36)	(30.10)	45.63	1.78
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	111	960.4	22.0	135.02	3.50
BUKA	230	110.6	(12.2)	24.12	2.46
ACES	710	63.1	43.1	11.92	0.84
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	9,150	146.2	7.0	1,127.97	0.89
BBRI	5,625	106.9	13.9	852.52	1.09
GOTO	111	106.6	22.0	135.02	3.50

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
20-Jul-23	Japan, Balance of Trade JUN	¥43B	¥-1372.5B	¥ -620B
	China, Loan Prime Rate 1Y	3.55%	3.55%	
	US Initial Jobless Claims JUL/15	228K	237K	
21-Jul-23	GB Gfk Consumer Confidence JUL		-24	-26
	Indonesia, Foreign Direct Investment YoY Q2	14.2%	20.20%	
	Japan, Inflation Rate YoY JUN		3.20%	
	GB Retail Sales MoM JUN		0.30%	-0.20%
24-Jul-23	Japan, Jibun Bank Manufacturing PMI Flash JUL		49.8	49.4
	US S&P Global Manufacturing PMI Flash JUL		46.3	46

**RUPS**

Date	Time	Company	Event	Place
20-Jul-23	13:30	YELO	RUPSLB	Axa Tower, Lt. 42
	13:00	VIVA	RUPST	The Convergence Indonesia
	10:00	TRIS	RUPSLB	Trisula Center
	10:00	MDIA	RUPST	The Convergence Indonesia
21-Jul-23	14:00	AMIN	RUPST	Hotel Prime Plaza Kualanamu
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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