

**JAKARTA COMPOSITE INDEX**

**6,898.04**  
 +0.25%

 Highest 6,913.65  
 Lowest 6,877.95  
 YTD % 0.69

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,627	0.67	13.4	1.0
IHSG	6,898	0.25	14.3	1.9
Shanghai	3,170	0.08	13.2	1.3
TWSE	17,031	0.00	15.8	2.1
KLSE	1,418	0.29	15.8	1.3
ST - Times	3,261	(0.54)	10.7	1.1
Sensex	66,721	0.06	23.7	3.6
Hangseng	18,809	(1.40)	10.1	1.0
Nikkei	32,679	1.16	20.9	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,057	0.48	(8.74)
Consumer Cyclical	924	(0.31)	14.21
Energy	1,935	1.02	(6.39)
Financials	1,434	0.05	3.20
Healthcare	1,563	0.61	3.12
Industrials	1,203	1.16	(0.38)
Infrastructure	856	(0.11)	5.86
Cons. Non-Cyclical	763	0.13	7.90
Prop. & Real Estate	769	0.09	12.39
Technology	4,804	(0.17)	(0.75)
Trans. & Logistics	1,935	0.12	11.75

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.07	1.90	(4.15)
Gold (USD tr.oz)	1,962	(0.39)	7.52
Nickel (USD/mt ton)	77.07	1.90	(4.15)
Tin (USD/mt ton)	1,962	(0.39)	7.52
Copper (USD/mt ton)	77.07	1.90	(4.15)
Coal (USD/ton)	1,962	(0.39)	7.52
CPO (MYR/ton)	77.07	1.90	(4.15)

Currency	Latest	Chg%	YTD%
USD-IDR	15,027	(0.01)	3.60
AUD-IDR	10,117	0.21	4.56
EUR-IDR	16,715	0.04	(0.61)
SGD-IDR	11,293	0.09	2.79
JPY-IDR	106	(0.33)	11.20
GBP-IDR	19,339	(0.09)	(2.97)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.1)	(10.1)
15 Year	6.4	0.1	(6.8)
20 Year	6.4	-	(9.4)
30 Year	6.7	0.0	(8.0)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed increase 0.25% to the level of 6,898.04

**Market Prediction (Session 2)**

JCI : the index closed higher with a bullish candle. JCI is estimated to still have a chance to maintain the positive trend, but tends to be limited.

- INTP : the price closed at 10,375 (+0.24%) and is still in a positive trend. The price still has a chance to continue strengthening to the initial target. Be careful if the price breakdown below support level.
- LSIP : the price closes at 1,115 (+0.45%) and is still in a bullish condition. The price still has a chance to continue to strengthen if it is able to test level 1,120 again. Be careful if it fails to stays above support.
- MIKA : the price managed to touch the second target at 3,100 (+3.33%) and closed at 2,990 (-0.33%). If the price does not move back to bullish, it could go towards support. Be careful if the price breakdown below support level.
- TOWR : the price closed at 1,035 (-2.35%) and the price has broken down below the support. If the price remains below the support, it is expected to continue the decline to the next support at 1,005.

**News.**

- Panca Anugrah Wisesa (MGLV) as of June 30 2023 earned a net profit of IDR 12.03 billion. An increase of 18 percent from the same period last year of IDR 10.12 billion.
- MIND ID managed to achieve a net profit of IDR 22.5 trillion in 2022. This increase in profit has continued in the last three years.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ITMG	27,825	3.92	(28.70)	31.47	0.70
MEDC	985	3.14	(2.96)	24.88	0.81
UNTR	25,250	3.06	(3.16)	94.19	0.82
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SCMA	161	(4.73)	(21.84)	11.91	0.83
BBTN	1,330	(2.21)	(1.48)	18.67	1.09
TOWR	1,040	(1.89)	(5.45)	52.80	(0.03)
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	112	1,353.9	23.1	132.65	3.50
SCMA	161	108.8	(21.8)	11.91	0.83
MEDC	985	80.6	(3.0)	24.88	0.81
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	3,890	148.8	3.7	385.35	0.71
BBRI	5,625	115.4	13.9	856.31	1.08
ADRO	2,440	110.8	(36.6)	77.73	1.40

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
21-Jul-23	GB Gfk Consumer Confidence JUL	-30	-24	-26
	Japan, Inflation Rate YoY JUN	-3.30%	3,20%	
	GB Retail Sales MoM JUN	0.70%	0,30%	-0,20%
24-Jul-23	Japan, Jibun Bank Manufacturing PMI Flash JUL		49,8	49,4
	US S&P Global Manufacturing PMI Flash JUL		46,3	46
25-Jul-23	South Korea, GDP Growth Rate YoY Adv Q2		0,90%	1,10%
	South Korea, GDP Growth Rate QoQ Adv Q2		0,30%	0,50%
	Indonesia, Loan Growth YoY JUN		9,39%	
	Indonesia, Interest Rate Decision		5,75%	
	Indonesia, Lending Facility Rate JUL		6,50%	

**RUPS**

Date	Time	Company	Event	Place
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
	14:00	ELTY	RUPST	Hotel Horison Suites & Residences Jakarta
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
	13:00	AKKU	RUPST	Hotel Golden Flower, Bandung
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10
	10:00	DPUM	RUPST	EASY.KSEI
31-Jul-23	14:00	KRAS	RUPST	Graha CIMB Niaga, Lt. 2
	14:00	AWAN	RUPST	Chubb Square

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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