

**JAKARTA COMPOSITE INDEX**

**6,921.25**  
 +0.32%

 Highest 6,944.62  
 Lowest 6,913.47  
 YTD % 1.03

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,628	0.04	13.5	1.0
IHSG	6,921	0.32	14.4	1.9
Shanghai	3,224	1.89	13.2	1.3
TWSE	17,252	1.29	15.8	2.1
KLSE	1,434	0.69	15.9	1.3
ST - Times	3,274	0.27	10.6	1.1
Sensex	66,366	(0.01)	23.6	3.6
Hangseng	19,259	3.16	9.9	1.0
Nikkei	32,598	(0.33)	21.1	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,068	0.81	(7.75)
Consumer Cyclical	930	0.23	14.89
Energy	1,953	0.16	(5.49)
Financials	1,432	0.11	3.03
Healthcare	1,551	(0.71)	2.28
Industrials	1,206	0.38	(0.08)
Infrastructure	853	(0.20)	5.50
Cons. Non-Cyclical	753	(0.91)	6.53
Prop. & Real Estate	765	0.28	11.77
Technology	4,800	0.27	(0.84)
Trans. & Logistics	1,927	0.08	11.27

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.74	2.17	(1.63)
Gold (USD tr.oz)	1,955	(0.37)	7.49
Nickel (USD/mt ton)	21,428	3.17	(28.69)
Tin (USD/mt ton)	28,601	0.38	15.29
Copper (USD/mt ton)	8,517	0.77	1.73
Coal (USD/ton)	143.0	3.62	(63.24)
CPO (MYR/ton)	4,092	2.48	(2.42)

Currency	Latest	Chg%	YTD%
USD-IDR	15,006	0.11	3.75
AUD-IDR	10,145	(0.30)	4.27
EUR-IDR	16,620	0.13	(0.04)
SGD-IDR	11,288	(0.02)	2.84
JPY-IDR	106	0.13	11.34
GBP-IDR	19,264	0.00	(2.59)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.2	(0.1)	(10.1)
15 Year	6.4	0.0	(6.8)
20 Year	6.5	0.0	(9.3)
30 Year	6.7	0.0	(7.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed increase 0.32% to the level of 6,921.25

**Market Prediction (Session 2)**

JCI : The index closed higher or tested resistance as we expected. The index is estimated to still have a chance to maintain the positive trend, but tends to be limited.

- MEDC : the price managed to touch the second target at 1.050, the highest was at 1.080 (+8%) and closed at 1.075 (+7.5%). If the price does not move back to bullish, the price could go towards support. The benchmark nearest support is at 1.010. Be careful if the support breakdown.
- PGAS : the price closed at 1.385 (-0.71%) and is still in the buy range. The price still has a chance to strengthen again if the support doesn't break down. Be careful if the support breakdown.
- TKIM : closing price at 6.825 (-1.08%) and still in the buy range. The price still has a chance to strengthen again if the support doesn't break down. Be careful if the support breakdown.
- WOOD : closing price at 6.825 (-1.08%) and still in the buy range. The price still has a chance to strengthen again if the support doesn't break down. Be careful if the support breakdown.

**News.**

- High inflation in the second quarter also had an impact on PT Unilever Indonesia Tbk (UNVR). One of Unilever's strategies to address changes in consumer behavior is to create the same product at a lower price or to provide smaller product size options.
- PT Bank Central Asia Tbk (BBCA) is optimistic that lending can reach up to 12% this year. President Director of BCA Jahja Setiaatmadja admits that he will maintain a credit growth target of around 9% -12% this year..

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,060	6.00	4.43	26.64	0.81
INCO	6,725	2.28	(5.28)	66.82	1.27
BBCA	9,275	1.92	8.48	1,143.38	0.89
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
UNVR	4,110	(4.20)	(12.55)	156.80	0.24
ICBP	11,250	(2.39)	12.50	131.20	0.18
BUKA	224	(1.75)	(14.50)	23.09	2.46
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	112	784.7	23.1	133.83	3.50
MEDC	1,060	136.7	4.4	26.64	0.81
ACES	745	116.6	50.2	12.78	0.84
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,060	144.9	4.4	26.64	0.81
UNVR	4,110	130.5	(12.6)	156.80	0.24
BMRI	5,500	129.3	10.8	513.33	1.39

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
24-Jul-23	Japan, Jibun Bank Manufacturing PMI Flash JUL	49.4	49.8	4.,4
	US S&P Global Manufacturing PMI Flash JUL	49	46.3	46
25-Jul-23	South Korea, GDP Growth Rate YoY Adv Q2	0.90%	0.90%	1,10%
	South Korea, GDP Growth Rate QoQ Adv Q2	0.60%	0.30%	0,50%
	Indonesia, Loan Growth YoY JUN		9.39%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate JUL		6.50%	
	Indonesia, Deposit Facility Rate JUL		5%	
26-Jul-23	South Korea, Consumer Confidence JUL		100.7	100
	US New Home Sales MoM JUN		12.20%	-4%

**RUPS**

Date	Time	Company	Event	Place
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
	14:00	ELTY	RUPST	Hotel Horison Suites & Residences Jakarta
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
	13:00	AKKU	RUPST	Hotel Golden Flower, Bandung
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10
	10:00	DPUM	RUPST	EASY.KSEI
31-Jul-23	14:00	KRAS	RUPST	Graha CIMB Niaga, Lt. 2
	14:00	AWAN	RUPST	Chubb Square

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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