

**JAKARTA COMPOSITE INDEX**

**6,876.63**  
 -0.29%

 Highest 6,904.11  
 Lowest 6,857.37  
 YTD % 0.38

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,597	(0.33)	13.3	1.0
IHSG	6,877	(0.29)	14.4	1.9
Shanghai	3,261	1.38	13.4	1.4
TWSE	17,265	0.13	16.0	2.1
KLSE	1,452	0.05	16.2	1.4
ST - Times	3,361	0.71	10.9	1.2
Sensex	66,215	(0.11)	23.5	3.6
Hangseng	19,815	0.89	10.4	1.1
Nikkei	32,094	(2.44)	21.2	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,074	0.78	(8.26)
Consumer Cyclical	931	(0.15)	14.82
Energy	1,936	(0.94)	(7.59)
Financials	1,426	(0.37)	2.89
Healthcare	1,522	(0.30)	(1.26)
Industrials	1,200	(0.36)	(0.63)
Infrastructure	845	0.12	2.85
Cons. Non-Cyclical	750	0.17	3.24
Prop. & Real Estate	754	0.19	7.65
Technology	4,730	(0.83)	(4.19)
Trans. & Logistics	1,922	(0.70)	6.22

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.09	1.66	(0.71)
Gold (USD tr.oz)	1,946	(1.32)	7.10
Nickel (USD/mt ton)	21,689	0.46	(27.82)
Tin (USD/mt ton)	28,680	(1.14)	15.61
Copper (USD/mt ton)	8,569	(0.56)	2.35
Coal (USD/ton)	146.5	(1.01)	(62.34)
CPO (MYR/ton)	3,922	(1.63)	(7.58)

Currency	Latest	Chg%	YTD%
USD-IDR	15,092	(0.61)	3.15
AUD-IDR	10,053	1.65	5.22
EUR-IDR	16,551	0.99	0.38
SGD-IDR	11,335	0.08	2.41
JPY-IDR	109	(1.57)	8.51
GBP-IDR	19,276	1.14	(2.65)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	0.5	(9.6)
15 Year	6.4	0.2	(6.4)
20 Year	6.5	0.3	(9.0)
30 Year	6.7	0.0	(8.1)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed decrease 0.29% to the level of 6,876.63

**Market Prediction (Session 2)**

JCI : The index closed lower after strengthening according to our estimates. The index is expected to move lower.

- BFIN : the price closed at 1.295 (-0.76%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BULL : the price managed to touch the first target at level 108, the highest was 110 (+4.76%) and closed at 105 (0.00%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MAPI : the price closes at 2,000 (0.00%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SILO : the price closes at 1,980 (+0.25%) and is still in bullish condition. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News.**

- XL Axiata (EXCL) in the first half of 2023 earned a total revenue of IDR 15.78 trillion, growing by 12% higher than the same period last year (YoY). Revenue from data and digital services reached IDR 14.41 trillion, or around 91 percent of total revenue..
- Vale Indonesia (INCO) in mid 2023 recorded a net profit of USD 168.51 million. Slightly up 12 percent from the same period last year worth USD 150, 45 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	755	2.03	52.22	12.95	0.84
TINS	950	1.60	(18.80)	7.08	1.68
BMRI	5,625	1.33	13.35	529.67	1.39
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	675	(4.93)	(34.47)	43.48	1.79
ITMG	27,500	(1.87)	(29.53)	31.67	0.69
AMRT	2,700	(1.82)	1.89	114.19	0.96
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	111	1,293.8	22.0	132.65	3.50
TLKM	3,720	235.0	(0.8)	367.52	0.72
SIDO	650	186.5	(13.9)	19.20	0.36
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,650	620.7	14.4	856.31	1.08
BMRI	5,625	486.9	13.4	529.67	1.39
BBNI	8,900	380.8	(3.5)	165.51	1.33

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
27-Jul-23	US Fed Interest Rate Decision	5.50%	5.25%	5.50%
	Indonesia, M2 Money Supply YoY JUN	6.10%	6.10%	
	EA ECB Interest Rate Decision	4.25%	4%	4.25%
	US Durable Goods Orders MoM JUN	4.70%	1.70%	0.80%
	US GDP Growth Rate QoQ Adv Q2	2.40%	2%	2.20%
28-Jul-23	Japan, BoJ Interest Rate Decision	-0.10%	-0,10%	
	US Core PCE Price Index MoM JUN		0,30%	
	US Personal Income MoM JUN		0,40%	
	US Personal Spending MoM JUN		0,10%	-0,50%
31-Jul-23	China, NBS Manufacturing PMI JUL		49	48
	EA GDP Growth Rate QoQ Flash Q2		0%	0.30%
	EA Inflation Rate YoY Flash JUL		5.50%	5.20%

**RUPS**

Date	Time	Company	Event	Place
24-Jul-23	10:00	JATI	RUPST	Graha Orange
	14:00	CSMI	RUPST	Hotel Grand Picasso
	14:00	ELTY	RUPST	Hotel Horison Suites & Residences Jakarta
26-Jul-23	10:00	BOLA	RUPST	Bali United Office
	13:00	AKKU	RUPST	Hotel Golden Flower, Bandung
27-Jul-23	11:00	PADA	RUPSLB	Jl. Poltangan Raya 35
28-Jul-23	10:00	MTSM	RUPST	Gedung Metro Pasar Baru, Lt. 10
	10:00	DPUM	RUPST	EASY.KSEI
31-Jul-23	14:00	KRAS	RUPST	Graha CIMB Niaga, Lt. 2
	14:00	AWAN	RUPST	Chubb Square

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Dali Fikriana**

Research Intern

[dali@kiwoom.co.id](mailto:dali@kiwoom.co.id) | 021 5010 5800



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