

JAKARTA COMPOSITE INDEX

6,902.05
 +0.02%

 Highest 6,928.75
 Lowest 6,895.30
 YTD % 0.75

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,629	0.79	13.4	1.0
IHSG	6,902	0.03	14.4	1.9
Shanghai	3,297	0.63	13.7	1.4
TWSE	17,119	(1.03)	16.1	2.1
KLSE	1,454	0.28	16.2	1.4
ST - Times	3,366	(0.16)	11.0	1.2
Sensex	66,259	0.12	23.5	3.6
Hangseng	20,209	1.47	10.5	1.1
Nikkei	33,090	0.91	21.1	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,086	0.84	(7.30)
Consumer Cyclical	925	(0.35)	14.08
Energy	1,927	(1.04)	(8.01)
Financials	1,432	(0.13)	3.32
Healthcare	1,533	0.19	(0.58)
Industrials	1,219	1.79	1.02
Infrastructure	859	0.93	4.46
Cons. Non-Cyclical	753	0.06	3.63
Prop. & Real Estate	743	(1.36)	6.14
Technology	4,687	(0.43)	(5.07)
Trans. & Logistics	1,922	(0.31)	6.21

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.58	0.61	(0.04)
Gold (USD tr.oz)	1,959	0.69	7.13
Nickel (USD/mt ton)	22,307	2.85	(25.76)
Tin (USD/mt ton)	28,740	0.21	15.85
Copper (USD/mt ton)	8,663	1.09	3.47
Coal (USD/ton)	146.5	-	(62.34)
CPO (MYR/ton)	3,872	(1.27)	(8.32)

Currency	Latest	Chg%	YTD%
USD-IDR	15,095	-	3.13
AUD-IDR	10,071	(0.38)	5.03
EUR-IDR	16,613	(0.36)	0.00
SGD-IDR	11,332	(0.03)	2.44
JPY-IDR	106	1.64	11.05
GBP-IDR	19,388	(0.24)	(3.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.1)	(9.5)
15 Year	6.4	0.1	(5.9)
20 Year	6.5	0.1	(8.8)
30 Year	6.7	(0.0)	(7.9)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed increase 0.02% to the level of 6,902.05

Market Prediction (Session 2)

JCI : Index closed in slight gains after strengthening to approach the first resistance. The index is expected to move slightly lower.

- ASII : the closing price at the second target of 6.825 (+3.01%) and the highest of 6.950 (+4.90%). The price still has an opportunity to continue the uptrend to a new target. The nearest support benchmark is at 6,725, if the price goes down below support level, it could weaken to close the gap area.
- ERAA : the price managed to pass the second target of 496, a high of 510 (+5.37%) and closed at 498 (+2.89%). The price still has an opportunity to continue the uptrend to a new target. The nearest support benchmark is at 490.
- EXCL : the closing price at 2.270 (+0.88%), high at 2.320 (+3.11%). The price could move towards support if it cant go back above 2.280. Be careful if the price breakdown below support level.
- ICBP : the price closes at 11,200 or stagnant and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support.

News.

- **PT Dayamitra Telekomunikasi Tbk (MTEL)**, earned a net profit of IDR 1.02 trillion in Semester I-2023, an increase of 14.7% compared to the same period in the previous year of IDR 892 billion.
- **Maharaksa Biru Energi (OASA)** in the first semester of 2023 recorded a net profit of IDR 421.87 million. Increased 290 percent from the same period the previous year, minus IDR 217.03 million.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TBIG	1,960	3.70	(14.78)	44.41	0.15
UNTR	27,550	3.38	5.66	102.77	0.86
MDKA	3,390	3.04	(17.72)	81.74	2.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INDY	1,980	(7.48)	(27.47)	10.32	1.67
SRTG	1,580	(5.39)	(37.55)	21.43	2.22
ESSA	635	(3.05)	(30.60)	10.94	1.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	110	1,365.2	20.9	130.28	3.50
BUKA	220	86.0	(16.0)	22.68	2.46
BMRI	5,700	82.1	14.9	532.00	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,650	364.0	14.4	856.31	1.06
BBCA	9,100	293.5	6.4	1,121.80	0.88
TLKM	3,730	271.8	(0.5)	369.50	0.70

Calendar Economic

Date	Event	Act	Prev	Frcst.
28-Jul-23	Japan, BoJ Interest Rate Decision	-0.10%	-0.10%	
	US Core PCE Price Index MoM JUN	0.20%	0.30%	
	US Personal Income MoM JUN	0.30%	0.50%	
	US Personal Spending MoM JUN	0.50%	0.20%	-0.50%
31-Jul-23	China, NBS Manufacturing PMI JUL	49.3	49	48
	EA GDP Growth Rate QoQ Flash Q2		0%	0.30%
	EA Inflation Rate YoY Flash JUL		5.50%	5.20%
01-Aug-23	South Korea, Exports YoY JUL		-6%	
	Indonesia, S&P Global Manufacturing PMI JUL		52.5	52
	China, Caixin Manufacturing PMI JUL		50.5	50.1
	Indonesia, Inflation Rate YoY JUL		3.52%	3.20%
	Indonesia, Inflation Rate MoM JUL		0.14%	0.20%
	Indonesia, Core Inflation Rate YoY JUL		2.58%	2.50%
	Indonesia, Tourist Arrivals YoY JUN		166.42%	
	US ISM Manufacturing PMI JUL		46	48

RUPS

Date	Time	Company	Event	Place
31-Jul-23	14:00	KRAS	RUPST	Graha CIMB Niaga, Lt. 2
	14:00	AWAN	RUPST	Chubb Square
	14:00	DEAL	RUPST	Hotel Santika Kelapa Gading
1-Aug-23	14:00	ICON	RUPST	Hotel Ra Premiere Simatupang
	14:00	HOTL	RUPSLB	The Belleza Shopping Arcade
2-Aug-23	10:00	WIF1	RUPSLB	Kantor Fatmawati Mas Blok III
3-Aug-23	10:00	TEBE	RUPSLB	The Tribrata Dharmawangsa
	14:00	ITIC	RUPSLB	Hotel Century Park
4-Aug-23	14:00	SRSB	RUPSLB	Albergo Tower
	09:30	AKSI	RUPSLB	Hotel Harris Suite FX Sudirman

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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