

JAKARTA COMPOSITE INDEX

6,849.33
 -0.54%

 Highest 6,884.02
 Lowest 6,833.98
 YTD % (0.02)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,654	(0.49)	13.5	1.0
IHSG	6,886	(0.65)	14.4	2.0
Shanghai	3,291	(0.00)	13.7	1.4
TWSE	17,189	(0.14)	15.9	2.1
KLSE	1,449	(0.18)	16.3	1.4
ST - Times	3,358	(0.47)	11.0	1.2
Sensex	66,459	(0.10)	23.6	3.6
Hangseng	20,011	(0.34)	10.6	1.1
Nikkei	33,043	(1.30)	21.4	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,085	(0.48)	(5.67)
Consumer Cyclical	912	(0.11)	12.08
Energy	1,895	(0.37)	(6.76)
Financials	1,415	(0.55)	2.22
Healthcare	1,477	(0.24)	(2.16)
Industrials	1,202	(0.60)	1.48
Infrastructure	844	(1.32)	3.78
Cons. Non-Cyclical	739	(1.33)	2.26
Prop. & Real Estate	748	0.20	7.27
Technology	4,671	0.19	(4.34)
Trans. & Logistics	1,868	(0.01)	3.06

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.37	(0.53)	2.27
Gold (USD tr.oz)	1,944	(1.06)	6.79
Nickel (USD/mt ton)	22,358	0.29	(25.59)
Tin (USD/mt ton)	27,724	(3.19)	11.75
Copper (USD/mt ton)	8,631	(2.27)	3.09
Coal (USD/ton)	139.0	0.72	(64.27)
CPO (MYR/ton)	3,774	(0.47)	(7.94)

Currency	Latest	Chg%	YTD%
USD-IDR	15,179	(0.42)	2.56
AUD-IDR	10,003	0.25	5.74
EUR-IDR	16,687	(0.60)	(0.44)
SGD-IDR	11,360	(0.21)	2.19
JPY-IDR	106	(0.40)	11.08
GBP-IDR	19,403	(0.10)	(3.29)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	0.1	(9.9)
15 Year	6.4	0.1	(5.9)
20 Year	6.5	(0.0)	(8.9)
30 Year	6.7	(0.1)	(8.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed decrease 0.54% to the level of 6,849.33

Market Prediction (Session 2)

JCI : The index closed lower as we expected. The index is expected to move lower to the support at 6,837.

- ANTM : the closing price at 2,010 (-1.47%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- ERAA : the price touched the first target at the high of 520 (+2.97%) and closed at 515(+1.98%). The price still has a chance to continue strengthening to the initial target. Be careful if the price breakdown below support level.
- EXCL : the closing price at 2,280 (0.00%) and still in the buy range. The price still has a chance to continue strengthening to the initial target. Be careful if the price breakdown below support level.
- PGAS : the price closes at 1,385 (0.00%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News

- **Airasia Indonesia (CMPP)** in the first half of 2023 lost IDR 174.21 billion. Loss of 83 percent from the same period the previous year amounting to IDR 1.06 trillion.
- **WIKA Beton (WTON)** in the first semester of 2023 posted a net profit of IDR 13.59 billion. It decreased 77 percent from the same period the previous year of IDR 60.72 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,860	4.81	7.92	118.76	0.96
BUKA	220	1.85	(16.03)	22.68	2.46
PGAS	1,385	1.47	(21.31)	33.57	0.80
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SCMA	143	(8.33)	(30.58)	10.58	0.90
KLBF	1,805	(5.74)	(13.64)	84.61	0.13
AKRA	1,295	(6.50)	(7.50)	26.00	0.78
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	112	1,685.1	23.1	132.65	3.50
BUKA	220	162.5	(16.0)	22.68	2.46
BMRI	5,650	114.7	13.9	527.33	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,125	454.0	6.7	1,124.88	0.88
ASII	6,875	202.3	20.6	278.32	1.13
TLKM	3,750	366.3	-	371.48	0.70

Calendar Economic

Date	Event	Act	Prev	Frcst.
01-Aug-23	South Korea, Exports YoY JUL	-16.50%	-6%	
	Indonesia, S&P Global Manufacturing PMI JUL	53.3	52.5	52
	China, Caixin Manufacturing PMI JUL	49.2	50.5	50.1
	Indonesia, Inflation Rate YoY JUL	3.08%	3.52%	3.20%
	Indonesia, Inflation Rate MoM JUL	0.21%	0.14%	0.20%
	Indonesia, Core Inflation Rate YoY JUL	2.43%	2.58%	2.50%
	Indonesia, Tourist Arrivals YoY JUN	119.64%	166.42%	
	US ISM Manufacturing PMI JUL	46.4	46	48
	US JOLTs Job Openings JUN	9.582M	9.824M	9.5M
02-Aug-23	South Korea, Inflation Rate YoY JUL	2.30%	2.70%	2.40%
03-Aug-23	China, Caixin Services PMI JUL		53.9	52
	GB BoE Interest Rate Decision		5%	5.25%
	US ISM Services PMI JUL		53.9	52

RUPS

Date	Time	Company	Event	Place
31-Jul-23	14:00	KRAS	RUPST	Graha CIMB Niaga, Lt. 2
	14:00	AWAN	RUPST	Chubb Square
	14:00	DEAL	RUPST	Hotel Santika Kelapa Gading
1-Aug-23	14:00	ICON	RUPST	Hotel Ra Premiere Simatupang
	14:00	HOTL	RUPSLB	The Belleza Shopping Arcade
2-Aug-23	10:00	WIF1	RUPSLB	Kantor Fatmawati Mas Blok III
3-Aug-23	10:00	TEBE	RUPSLB	The Tribrata Dharmawangsa
	14:00	ITIC	RUPSLB	Hotel Century Park
4-Aug-23	14:00	SRSB	RUPSLB	Albergo Tower
	09:30	AKSI	RUPSLB	Hotel Harris Suite FX Sudirman

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
UNIQ	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	3.65	2.3%
TRST	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	5	0.7%
SUNI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	3	1.1%
SMMT	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	47	5.3%
SMDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	30	7.5%
PWON	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	6.5	1.3%
PGLI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	1	0.5%
NCKL	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	22.18	2.4%
MNCN	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	0.7%
LPGI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	54	0.9%
LION	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	24-Jul-23	4	0.6%
LIFE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	177	2.9%
KDSI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	21-Jul-23	75	6.2%
ISSP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	6	2.2%
IPCC	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	1-Aug-23	49.77	6.2%
INDR	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	240	5.4%
HOKI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	1	1.3%
GTBO	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	28-Jul-23	\$0.00	0.0%
FISH	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	27-Jul-23	470	7.0%
ERTX	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	11.66	6.2%
ERAA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	19	3.9%
ECII	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	5	1.3%
CTRA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	25-Jul-23	15	1.4%
CLPI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	61.38	6.0%
CITA	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	31-Jul-23	10	0.4%
BPFI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	3.88	1.1%
BIKE	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	8.2	4.2%
BEER	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	1.23	0.4%
ATAP	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	3-Aug-23	0.12	0.2%
ASDM	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	2-Aug-23	66	6.6%
ASBI	Cash Dividen	10-Jul-23	11-Jul-23	12-Jul-23	26-Jul-23	5	1.0%

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