

**JAKARTA COMPOSITE INDEX**

**6,885.59**  
 (0.01%)

 Highest 6,915.05  
 Lowest 6,880.89  
 YTD % 0.51

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,574	(0.16)	15.9	1.0
IHSG	6,886	(0.01)	14.3	1.9
Shanghai	3,266	0.01	13.6	1.4
TWSE	16,929	(0.45)	15.8	2.1
KLSE	1,451	0.33	16.1	1.4
ST - Times	3,311	(0.01)	10.9	1.2
Sensex	65,954	(0.05)	23.2	3.0
Hangseng	19,251	(1.37)	10.3	1.1
Nikkei	32,379	0.21	20.8	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,105	(0.09)	(1.33)
Consumer Cyclical	913	(0.48)	11.08
Energy	1,927	0.18	(2.45)
Financials	1,432	0.01	3.87
Healthcare	1,494	0.16	1.20
Industrials	1,215	0.08	5.11
Infrastructure	849	0.62	3.82
Cons. Non-Cyclical	746	(0.05)	1.21
Prop. & Real Estate	764	0.15	5.77
Technology	4,557	(0.88)	(6.37)
Trans. & Logistics	1,885	(0.09)	2.99

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.01	(0.98)	2.18
Gold (USD tr.oz)	1,934.37	(0.44)	6.05
Nickel (USD/mt ton)	21,102	(0.98)	(29.77)
Tin (USD/mt ton)	27,756	0.20	11.88
Copper (USD/mt ton)	8,485	(1.03)	1.35
Coal (USD/ton)	144.0	-	(63.03)
CPO (MYR/ton)	3,700	(2.17)	(11.05)

Currency	Latest	Chg%	YTD%
USD-IDR	15,227	(0.28)	2.24
AUD-IDR	9,962	0.06	6.18
EUR-IDR	16,731	(0.37)	(0.71)
SGD-IDR	11,328	(0.05)	2.47
JPY-IDR	106	0.38	11.14
GBP-IDR	19,423	(0.49)	(3.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.1	(8.3)
15 Year	6.5	0.0	(4.7)
20 Year	6.6	0.3	(7.2)
30 Year	6.7	(0.0)	(7.8)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed slightly down -0.01% to the level of 6,885.59

Indonesia's consumer confidence decreased to a four-month low of 123.5 in July 2023 from 127.1 in the previous month, as all sub-indexes declined. Households' assessment weakened regarding the country's economic outlook (down by 4.3 points to 133.2) and current economic conditions (down by 3.0 points to 113.8).

**Market Prediction (Session 2)**

JCI : The index had a slight strengthening and after that reversed direction to close lower. The index is expected to move lower to the nearest support.

- ACES : the price closed at 720 (-1.36%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- BRIS : the closing price at 1,665 (0.00%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SILO : the price hits second target of 2,070, high at 2,100 (+5.52%) and close at 2,090 (+5.02%). The price still has a chance to continue strengthening to the next resistance at 2,170. The nearest benchmark support is at 1,995. Be careful if the price can't hold above the new support.
- TKIM : the price touched the first target of 7,200, the highest was at 7,325 (+3.16%) and closed at 7,225 (+1.76%). The price still has a chance to continue strengthening to the next target. Benchmark nearest support 6,975. Be careful if the price breakdown below support level.

**News**

- Ancora Resources (OKAS) in the first half of 2023 posted a net profit of USD 2.26 million. Slightly down 16 percent from the same episode the previous year worth USD 2.7 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	720	7.35	45.16	12.35	0.90
ARTO	2,730	5.00	(26.61)	36.03	2.24
INKP	9,650	3.77	10.60	52.79	1.24
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	105	(3.67)	15.38	124.36	3.50
ESSA	590	(1.67)	(35.52)	10.34	1.57
TOWR	955	(1.55)	(13.18)	49.48	0.03
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	109	1,725.2	19.8	124.36	3.50
ACES	730	142.9	47.2	12.35	0.90
BUKA	224	140.5	(14.5)	23.09	2.43
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	5,900	195.6	18.9	548.33	1.39
GOTO	105	181.1	15.4	124.36	3.50
BBCA	9,275	176.1	8.5	1,143.38	0.90

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
07-Aug-23	Indonesia, Foreign Exchange Reserves JUL	\$137.7B	\$137.5B	\$140B
	Indonesia, GDP Growth Rate QoQ Q2	3.86%	-0.91%	3.30%
	Indonesia, GDP Growth Rate YoY Q2	5.17%	5.04%	4.90%
08-Aug-23	China, Balance of Trade JUL	\$80.6B	\$70.62B	\$69B
	Indonesia, Consumer Confidence JUL	123.5	127.1	127.5
	US Balance of Trade JUN		\$-69B	
9-Aug-23	South Korea, Unemployment Rate JUL		2.60%	
	China, Inflation Rate YoY JUL		0.00%	-0.30%
	China, PPI YoY JUL		-5.40%	-5.00%

**RUPS**

Date	Time	Company	Event	Place
4-Aug-23	14:00	SRSB	RUPSLB	Albergo Tower
	09:30	AKSI	RUPSLB	Hotel Harris Suite FX Sudirman
8-Aug-23	14:00	BBYB	RUPSLB	Treasury tower, Lt. 60
10-Aug-23	10:00	MDIA	RUPST	The convergence Indonesia, Lt. 28
11-Aug-23	14:00	SOCI	RUPSLB	Hotel Grand Sahid Jaya
14-Aug-23	14:00	VICI	RUPSLB	Puri Indah Financial Tower, Lt. 10
	09:00	ASII	RUPSLB	Menara Astra
15-Aug-23	10:30	MPMX	RUPSLB	Easy.ksei
	14:00	GTSI	RUPSLB	Mangkuhulur City Office Tower
	09:00	GOOD	RUPSLB	Hotel Arosa Jakarta

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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