

**JAKARTA COMPOSITE INDEX**

**6,872.67**  
 0.06%

 Highest 6,901.06  
 Lowest 6,868.78  
 YTD % 0.32

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,606	1.25	15.9	1.0
IHSG	6,873	0.06	14.9	2.0
Shanghai	3,249	(0.36)	13.6	1.4
TWSE	16,843	(0.29)	15.7	2.1
KLSE	1,457	0.44	16.2	1.4
ST - Times	3,314	0.12	10.9	1.2
Sensex	65,505	(0.49)	23.1	3.0
Hangseng	19,173	(0.06)	10.1	1.0
Nikkei	32,232	(0.33)	20.9	2.0

Sectors	Latest	Chg%	3M%
Basic Material	1,096	(0.57)	(1.94)
Consumer Cyclical	915	0.38	8.97
Energy	1,911	(0.59)	(3.10)
Financials	1,432	0.07	3.87
Healthcare	1,495	0.31	1.62
Industrials	1,211	(0.13)	3.85
Infrastructure	853	0.36	3.35
Cons. Non-Cyclical	750	0.58	1.98
Prop. & Real Estate	760	(0.80)	3.71
Technology	4,467	(1.90)	(9.96)
Trans. & Logistics	1,874	(0.73)	1.37

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.76	1.00	3.11
Gold (USD tr.oz)	1,930.64	(0.33)	5.85
Nickel (USD/mt ton)	20,841	(1.24)	(30.64)
Tin (USD/mt ton)	27,300	(1.64)	10.05
Copper (USD/mt ton)	8,348	(1.62)	(0.29)
Coal (USD/ton)	145.0	1.40	(62.72)
CPO (MYR/ton)	3,676	(0.65)	(11.05)

Currency	Latest	Chg%	YTD%
USD-IDR	15,207	0.07	2.37
AUD-IDR	9,963	(0.31)	6.18
EUR-IDR	16,673	0.24	(0.36)
SGD-IDR	11,294	0.15	2.78
JPY-IDR	106	0.13	11.25
GBP-IDR	19,394	0.03	(3.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.3	(0.2)	(8.8)
15 Year	6.5	(0.0)	(5.2)
20 Year	6.6	(0.1)	(7.3)
30 Year	6.7	(0.0)	(7.9)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed slightly up 0.06% to the level of 6,872.67

Retail sales in Indonesia surged by 7.9 percent year-on-year in June 2023, recovering sharply from a 4.5 percent fall in the previous month.

**Market Prediction (Session 2)**

JCI : Index closed higher with a bullish candle. The index is expected to move higher to the resistance at 6,902.

- BTPS : the price closed at 2.140 (-0.92%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- CPIN : the price hits second target of 5.275, high at 5.350 (+4.39%) and close at 5.300 (3.41%). The price still has a chance to continue strengthening to the next resistance at 5.375. Be careful if the price breakdown below support level.
- EXCL : the price hits the first target of 2.380 (+2.14%) and closes at 2.340 (0.42%). The price still has a chance to continue strengthening to the next resistance at 2.380. Be careful if the price breakdown below support level.
- PGAS : the price closed at 1.385 (-1.07%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

**News**

- PT Multi Makmur Lemindo Tbk's (PIPA) net profit decreased in the first semester of 2023 to IDR 582.64 million or 36.86 percent when compared to the same period in the previous year of IDR 922.80 million.
- PT Krida Network Nusantara Tbk (KJEN) posted a net loss of IDR 43.56 million in the first semester of 2023. This value shrank by 90.65 percent on an annual basis (yoy) compared to the same period in 2022 worth IDR 466.37 million.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
JPFA	1,340	3.47	3.47	14.60	0.44
CPIN	5,300	3.41	(6.19)	86.91	0.28
INTP	11,000	2.56	11.11	39.85	0.61
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	(7.69)	5.49	113.70	3.50
ESSA	565	(5.04)	(38.25)	9.73	1.57
SMGR	6,650	(2.92)	1.14	47.11	0.74
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	3,853.6	5.5	113.70	3.50
TLKM	3,780	68.2	0.8	374.46	0.71
BUKA	228	58.2	(13.0)	23.50	2.43
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TLKM	3,780	257.7	0.8	374.46	0.71
BBRI	5,675	202.9	14.9	863.89	1.06
BMRI	5,925	141.1	19.4	553.00	1.39

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
08-Aug-23	China, Balance of Trade JUL	\$80.6B	\$70.62B	\$69B
	Indonesia, Consumer Confidence JUL	123.5	127.1	127.5
	US Balance of Trade JUN	-\$65.5B	-\$69B	
9-Aug-23	South Korea, Unemployment Rate JUL	2.80%	2.60%	
	Indonesia, Retail Sales YoY JUN	7.90%	-4.50%	3.10%
	China, Inflation Rate YoY JUL	-0.30%	0.00%	-0.30%
	China, PPI YoY JUL	-4.40%	-5.40%	-5.00%
10-Aug-23	US Core Inflation Rate YoY JUL		4.80%	
	US Core Inflation Rate MoM JUL		0.20%	
	US Inflation Rate YoY JUL		3.00%	3.10%
	US Inflation Rate MoM JUL		0.20%	

**RUPS**

Date	Time	Company	Event	Place
8-Aug-23	14:00	BBYB	RUPSLB	Treasury tower, Lt. 60
10-Aug-23	10:00	MDIA	RUPST	The convergence Indonesia, Lt. 28
11-Aug-23	14:00	SOCI	RUPSLB	Hotel Grand Sahid Jaya
14-Aug-23	14:00	VICI	RUPSLB	Puri Indah Financial Tower, Lt. 10
	09:00	ASII	RUPSLB	Menara Astra
	10:30	MPMX	RUPSLB	Easy.ksei
15-Aug-23	14:00	GTSI	RUPSLB	Mangkuhulur City Office Tower
	09:00	GOOD	RUPSLB	Hotel Arosa Jakarta
	10:00	FUTR	RUPST	Jl. Intan RSPP No. C-5
16-Aug-23	10:30	URBN	RUPST	Hotel Ambhara, Jakarta Selatan

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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