

JAKARTA COMPOSITE INDEX

6,861.08
 (0.27%)

 Highest 6,906.65
 Lowest 6,865.11
 YTD % 0.15

Market Review (Session 1)

In session 1, JCI closed down -0.27% to the level of 6,861.08

Market Prediction (Session 2)

JCI : The index closed lower as we predicted at the beginning. The index is expected to move lower to the support at 6,851.

- JPFA : the price closed at 1,350 (-1.45%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MAPI : the price closed at 2,010 (-0.98%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PANI : the price closed at 1,915 (-0.77%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- WOOD : the price closes at 452 (-1.31%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News

- Archi Indonesia (ARCI) in mid 2023 tabulated a net profit of USD 7.3 million. Slipped 48 percent from the same period the previous year valued at USD 14.15 million.
- Caturkarda Gedung (DEPO) as of June 30 2023 earned a net profit of IDR 41.3 billion. A minimalist growth of 1.12 percent from the same episode the previous year of IDR 40.84 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,568	(1.05)	16.0	1.0
IHSG	6,861	(0.27)	15.3	2.0
Shanghai	3,152	(1.01)	13.3	1.4
TWSE	16,386	(1.34)	17.2	2.1
KLSE	1,455	(0.18)	16.2	1.4
ST - Times	3,232	(1.89)	11.1	1.2
Sensex	65,013	(0.48)	22.4	2.9
Hangseng	18,606	(2.41)	10.1	1.0
Nikkei	32,055	(1.27)	17.3	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,118	0.63	4.28
Consumer Cyclical	916	(0.50)	8.13
Energy	1,947	0.64	1.45
Financials	1,418	(0.41)	2.87
Healthcare	1,473	(0.40)	0.25
Industrials	1,201	(0.17)	2.65
Infrastructure	858	(0.23)	4.64
Cons. Non-Cyclical	752	0.03	2.50
Prop. & Real Estate	758	0.19	3.24
Technology	4,465	0.40	(9.91)
Trans. & Logistics	1,844	(1.07)	(1.28)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.29	(1.08)	2.55
Gold (USD tr.oz)	1,912.31	(0.09)	4.83
Nickel (USD/mt ton)	20,241	(0.98)	(32.64)
Tin (USD/mt ton)	26,457	(1.59)	6.65
Copper (USD/mt ton)	8,295	(1.09)	(0.93)
Coal (USD/ton)	149.5	-	(61.57)
CPO (MYR/ton)	3,727	(0.35)	(10.81)

Currency	Latest	Chg%	YTD%
USD-IDR	15,328	(0.74)	1.57
AUD-IDR	9,916	0.10	6.67
EUR-IDR	16,757	(0.10)	(0.86)
SGD-IDR	11,312	(0.27)	2.62
JPY-IDR	106	(0.49)	11.70
GBP-IDR	19,421	(0.44)	(3.38)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.8	(8.0)
15 Year	6.5	0.6	(4.6)
20 Year	6.6	0.2	(7.3)
30 Year	6.7	0.0	(7.8)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	655	3.15	(28.42)	11.28	1.52
BUKA	234	2.63	(10.69)	24.12	2.40
INKP	9,950	2.58	14.04	54.44	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,020	(3.32)	0.49	25.64	0.81
SCMA	152	(2.56)	(26.21)	11.24	0.93
ARTO	2,540	(2.31)	(31.72)	35.19	2.27
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	92	1,126.8	1.1	108.96	3.47
BUKA	234	94.7	(10.7)	24.12	2.40
BBRI	5,600	72.5	13.4	848.73	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBNI	9,175	303.4	(0.5)	171.10	1.35
BMRI	5,850	276.8	17.9	546.00	1.39
TLKM	3,790	142.8	1.1	375.45	0.74

Calendar Economic

Date	Event	Act	Prev	Frcst.
11-Aug-23	GB GDP MoM JUN	0.50%	-0.20%	0.10%
	GB GDP Growth Rate QoQ Prel Q2	0.20%	0.10%	
	GB GDP Growth Rate YoY Prel Q2	0.40%	0.20%	0.10%
	US PPI MoM JUL	0.30%	0.10%	0.20%
	US Michigan Consumer Sentiment Prel AUG	71.2	71.6	71.3
14-Aug-23	US Consumer Inflation Expectations JUL		3.80%	
15-Aug-23	Japan, GDP Growth QoQ Prel Q2		0.70%	1.00%
	Japan, GDP Growth Annualized Prel Q2		2.70%	3.2%5
	China, Industrial Production YoY JUL		4.40%	4.70%
	Indonesia, Balance of Trade JUL		\$3.46B	
	Indonesia, Exports YoY JUL		-21.18%	
	Indonesia, Imports YoY JUL		-18.35%	
	GB Unemployment Rate JUN		4.00%	
	US Retail Sales MoM JUL		0.20%	

RUPS

Date	Time	Company	Event	Place
14-Aug-23	14:00	VICI	RUPSLB	Puri Indah Financial Tower, Lt. 10
	09:00	ASII	RUPSLB	Menara Astra
15-Aug-23	10:30	MPMX	RUPSLB	Easy.ksei
	14:00	GTSI	RUPSLB	Mangkuhulur City Office Tower
	09:00	GOOD	RUPSLB	Hotel Arosa Jakarta
16-Aug-23	10:00	FUTR	RUPST	Jl. Intan RSPP No. C-5
	10:30	URBN	RUPST	Hotel Ambhara, Jakarta Selatan
	10:00	DOOH	RUPST	Hotel Park 5
18-Aug-23	10:00	DPUM	RUPST	Secara elektronik
21-Aug-23	14:00	SAPX	RUPSLB	Hotel Park Cawang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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