

JAKARTA COMPOSITE INDEX

6,871.14
 (0.64%)

 Highest 6,909.60
 Lowest 6,864.39
 YTD % 0.30

Market Review (Session 1)

In session 1, JCI closed down -0.64% to the level of 6,871.14

Market Prediction (Session 2)

JCI : Index closed lower with a bearish candle. The index is expected to move lower towards the support at 6,835.

- ACES : the price closes at 710 (-1.38%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MEDC : the price hits first target at 1,105 (+2.31%) and closes at 1,090 (+0.92%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SMRA : the price closes at 675 (-0.73%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- TBIG : the price closes at 2,080 (-0.47%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

News

- Bangun Karya Perkasa (KRYA) as of June 30 2023 lost IDR 11.47 billion. Increasingly swollen 213 percent from the same period the previous year valued at IDR 10.12 billion.
- Lavender Bina Cendikia (BMBL) in 2023 recorded a net profit of IDR 928.49 million. An 80 percent drop from the same position last year of IDR 4.65 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,530	(1.56)	15.9	0.9
IHSG	6,871	(0.64)	15.4	2.0
Shanghai	3,168	(0.25)	13.2	1.3
TWSE	16,373	(0.45)	17.0	2.1
KLSE	1,463	0.15	16.3	1.4
ST - Times	3,216	(0.53)	10.9	1.1
Sensex	65,315	(0.14)	22.4	2.9
Hangseng	18,323	(1.39)	9.6	1.0
Nikkei	31,851	(1.22)	17.2	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,124	(0.94)	6.51
Consumer Cyclical	917	(0.67)	8.58
Energy	1,995	(0.32)	5.93
Financials	1,416	(0.52)	3.98
Healthcare	1,473	(0.19)	(1.58)
Industrials	1,199	(0.34)	2.53
Infrastructure	875	0.22	7.74
Cons. Non-Cyclical	758	0.31	2.04
Prop. & Real Estate	762	(0.23)	5.50
Technology	4,489	(0.50)	(7.49)
Trans. & Logistics	1,856	(0.12)	1.40

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.77	(0.27)	0.65
Gold (USD tr.oz)	1,904.89	0.15	4.41
Nickel (USD/mt ton)	19,780	(1.56)	(34.17)
Tin (USD/mt ton)	25,186	(0.55)	1.52
Copper (USD/mt ton)	8,200	(1.11)	(2.06)
Coal (USD/ton)	154.0	0.16	(60.46)
CPO (MYR/ton)	3,759	1.68	(9.45)

Currency	Latest	Chg%	YTD%
USD-IDR	15,314	0.17	1.66
AUD-IDR	9,884	0.52	7.02
EUR-IDR	16,718	0.26	(0.63)
SGD-IDR	11,270	0.32	3.00
JPY-IDR	105	0.05	12.18
GBP-IDR	19,463	0.17	(3.59)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.4	0.4	(7.2)
15 Year	6.6	0.2	(3.9)
20 Year	6.7	0.5	(6.3)
30 Year	6.7	-	(7.8)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,680	3.88	(27.96)	37.13	2.27
ERAA	510	2.00	30.10	8.13	0.72
EXCL	2,320	1.75	8.41	30.46	0.76
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	9,825	(2.48)	12.61	53.75	1.21
INCO	6,225	(2.35)	(12.32)	61.85	1.36
BBRI	5,475	(1.79)	10.83	829.79	1.08
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	96	1,604.6	5.5	113.70	3.47
BBRI	5,450	117.5	10.3	829.79	1.08
BUKA	232	98.7	(11.5)	23.71	2.40
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,250	281.9	8.2	1,140.29	0.93
TLKM	3,760	185.9	0.3	371.48	0.74
GOTO	96	154.1	5.5	113.70	3.47

Calendar Economic

Date	Event	Act	Prev	Frcst.
15-Aug-23	Japan, GDP Growth QoQ Prel Q2	1.50%	0.90%	1.00%
	Japan, GDP Growth Annualized Prel Q2	6%	3.70%	3.20%
	China, Industrial Production YoY JUL	3.70%	4.40%	4.70%
	Indonesia, Balance of Trade JUL	\$1.31B	\$3.46B	
	Indonesia, Exports YoY JUL	-18.03%	-21.18%	
	Indonesia, Imports YoY JUL	-8.32%	-18.35%	
	GB Unemployment Rate JUN	4.20%	4.00%	
	US Retail Sales MoM JUL	0.70%	0.30%	
16-Aug-23	GB Inflation Rate YoY JUL		7.90%	6.90%
	US Building Permits Prel JUL		1.441M	1.457M
17-Aug-23	Japan, Balance of Trade JUL		¥43B	¥26B
	US Initial Jobless Claims AUG/12		248K	

RUPS

Date	Time	Company	Event	Place
16-Aug-23	10:30	URBN	RUPST	Hotel Ambhara, Jakarta Selatan
	10:00	DOOH	RUPST	Hotel Park 5
18-Aug-23	10:00	DPUM	RUPST	Secara elektronik
21-Aug-23	14:00	SAPX	RUPSLB	Hotel Park Cawang
	15:00	LUCY	RUPSLB	Lucy in the Sky -SCBD
	09:00	HMSP	RUPSLB	One Pacific Place, Lt. 18
22-Aug-23	14:00	BULL	RUPST	Sampoerna Strategic Square
	15:00	TSPC	RUPSLB	Tempo Scan Tower, Lt. 16
	13:30	ROCK	RUPST	Hedung Noble House, Lt. 36
	10:00	GDYR	RUPSLB	Hotel Santika Bogor

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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