

JAKARTA COMPOSITE INDEX

6,868.34
 (0.47%)

Highest	6,886.96
Lowest	6,864.67
YTD %	0.26

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,504	(0.55)	15.6	0.9
IHSG	6,868	(0.47)	15.4	2.0
Shanghai	3,162	(0.06)	13.2	1.3
TWSE	16,380	(0.82)	17.1	2.1
KLSE	1,446	(0.15)	16.1	1.4
ST - Times	3,175	(0.69)	10.7	1.1
Sensex	64,868	(0.37)	22.3	2.9
Hangseng	18,121	(1.12)	9.5	1.0
Nikkei	31,462	(0.57)	16.8	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,120	(0.84)	5.87
Consumer Cyclical	912	(0.52)	7.87
Energy	2,000	0.32	7.46
Financials	1,421	(0.16)	4.46
Healthcare	1,471	(0.63)	(1.83)
Industrials	1,192	(0.67)	2.48
Infrastructure	878	0.02	7.30
Cons. Non-Cyclical	753	(0.52)	2.10
Prop. & Real Estate	757	(0.73)	5.58
Technology	4,439	(0.36)	(7.64)
Trans. & Logistics	1,836	(1.18)	1.17

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.54	0.19	0.32
Gold (USD tr.oz)	1,892.51	0.19	3.75
Nickel (USD/mt ton)	20,277	2.39	(32.52)
Tin (USD/mt ton)	25,305	0.95	2.00
Copper (USD/mt ton)	8,236	0.84	(1.63)
Coal (USD/ton)	154.3	(0.64)	(60.40)
CPO (MYR/ton)	3,894	2.07	(7.02)

Currency	Latest	Chg%	YTD%
USD-IDR	15,313	(0.20)	1.67
AUD-IDR	9,800	(0.27)	7.93
EUR-IDR	16,662	(0.02)	(0.29)
SGD-IDR	11,284	(0.23)	2.88
JPY-IDR	105	(0.76)	12.20
GBP-IDR	19,512	(0.19)	(3.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	1.1	(6.3)
15 Year	6.6	0.7	(3.0)
20 Year	6.7	0.6	(5.6)
30 Year	6.7	-	(7.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.47% to the level of 6,868.34

Market Prediction (Session 2)

move lower towards the support at 6,835. JCI : Index closed lower with a bearish candle as we predicted in the beginning. The index is expected to move lower towards the support at 6,835.

- ERAA : the price touched the first target at 530 (+2.91%) and closed at 510 (-0.97%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- EXCL : the price hits first target, high at 2,400 (+2.12%) and close at 2,390 (+1.70%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- ICBP : the price closes at 11,650 (-0.21%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- SMGR : the price closed at 2,080 (-2.88%) and the support has been broken down. Benchmark support is at 6,625. The price will test the new support again. Be careful if the price breakdown below support level.

News

- Trias Sentosa (TRST) in mid 2023 posted a loss of IDR 70.94 billion. Decreased 171 percent from the same period the previous year with a profit tabulation of IDR 98.87 billion.
- Perkasa Foundation Berdikari (BDKR) in mid 2023 earned a net profit of IDR 34.39 billion. It skyrocketed 137 percent from the same period the previous year worth IDR 14.47 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	650	1.56	(13.91)	19.50	0.37
TOWR	1,015	1.50	(7.73)	51.78	0.02
ACES	725	1.40	46.17	12.43	0.92
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	9,300	(4.62)	6.59	51.02	1.22
SMGR	6,725	(2.89)	2.28	45.58	0.78
INTP	11,000	(2.22)	11.11	40.49	0.64
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	93	973.3	2.2	108.96	3.46
BUKA	228	96.8	(13.0)	23.50	2.40
BBRI	5,575	62.8	12.9	844.94	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,800	264.5	16.9	539.00	1.39
TLKM	3,780	227.3	0.8	373.46	0.74
ASII	6,575	172.2	15.4	267.19	1.15

Calendar Economic

Date	Event	Act	Prev	Frcst.
16-Aug-23	GB Inflation Rate YoY JUL	6.80%	7.90%	6.90%
	US Building Permits Prel JUL	1.442M	1.441M	1.457M
17-Aug-23	Japan, Balance of Trade JUL	¥-78.7B	¥43B	¥26B
	US Initial Jobless Claims AUG/12		248K	
18-Aug-23	Japan, Inflation Rate YoY JUL		3.30%	3.40%
	GB Retail Sales MoM JUL		0.70%	-0.30%
	EA Inflation Rate YoY Final JUL		5.50%	5.30%

RUPS

Date	Time	Company	Event	Place
18-Aug-23	10:00	DPUM	RUPST	Secara elektronik
21-Aug-23	14:00	SAPX	RUPSLB	Hotel Park Cawang
	15:00	LUCY	RUPSLB	Lucy in the Sky -SCBD
	09:00	HMSP	RUPSLB	One Pacific Place, Lt. 18
	14:00	BULL	RUPST	Sampoerna Strategic Square
22-Aug-23	15:00	TSPC	RUPSLB	Tempo Scan Tower, Lt. 16
	13:30	ROCK	RUPST	Hedung Noble House, Lt. 36
	10:00	GDYR	RUPSLB	Hotel Santika Bogor
23-Aug-23	10:00	TELE	RUPSLB	Lawu Tower, Lt. 17
	14:00	SKBM	RUPSLB	Jl, Raya Darmo No. 23 – 25, Surabaya

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.