

**JAKARTA COMPOSITE INDEX**

**6,867.43**  
 0.11%

 Highest 6,890.28  
 Lowest 6,861.05  
 YTD % 0.25

**Market Review (Session 1)**

In session 1, JCI closed up 0.11% to the level of 6,867.43

**Market Prediction (Session 2)**

JCI : Index closed higher with a bullish candle. The index is expected to move higher towards the resistance at 6,874.

- ADMR : price hits first target of 1.220, high at 1.240 (+5.08%) and close at 1.225 (+3.81%). Benchmark support is at 1,200. The price still has a chance to strengthen again if it stays above the support.
- DSNG : the closing price at 600 (+0.00%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- MYOR : the price closes at 2,680 (+0.37%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- PGAS : the price closes at 1,480 (-1.00%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support.

**News**

- Prima Cakrawala Abadi (PCAR) as of 30 June 2023 earned a net profit of IDR 4.65 billion. Increased 57 percent from the same period the previous year amounting to IDR 2.96 billion.
- Mineral Sumberdaya Mandiri (AKSI) in the first half of 2023 lost IDR 3.87 billion. A 108 percent decrease from the same period the previous year recorded a profit of IDR 43.69 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,513	0.33	15.5	0.9
IHSG	6,867	0.11	15.0	2.0
Shanghai	3,125	(0.38)	13.1	1.3
TWSE	16,361	(0.02)	17.0	2.1
KLSE	1,448	0.12	16.1	1.4
ST - Times	3,160	(0.45)	10.6	1.1
Sensex	65,091	0.04	22.3	2.8
Hangseng	17,730	(1.38)	9.3	1.0
Nikkei	31,625	0.60	16.7	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,130	0.99	9.20
Consumer Cyclical	913	0.56	7.74
Energy	2,030	1.45	12.13
Financials	1,413	(0.41)	2.77
Healthcare	1,456	(1.12)	(2.73)
Industrials	1,187	0.29	1.70
Infrastructure	874	(0.45)	6.60
Cons. Non-Cyclical	754	0.11	2.39
Prop. & Real Estate	754	(0.30)	4.05
Technology	4,438	(0.11)	(8.48)
Trans. & Logistics	1,826	(0.66)	1.81

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.78	(0.11)	2.01
Gold (USD tr.oz)	1,892.00	0.16	3.78
Nickel (USD/mt ton)	20,131	(0.72)	(33.00)
Tin (USD/mt ton)	25,260	(0.18)	1.82
Copper (USD/mt ton)	8,241	0.06	(1.57)
Coal (USD/ton)	159.0	-	(59.13)
CPO (MYR/ton)	3,854	(1.03)	(5.97)

Currency	Latest	Chg%	YTD%
USD-IDR	15,328	(0.28)	1.57
AUD-IDR	9,818	(0.36)	7.74
EUR-IDR	16,677	(0.29)	(0.38)
SGD-IDR	11,292	(0.24)	2.80
JPY-IDR	105	(0.41)	12.02
GBP-IDR	19,523	(0.30)	(3.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	1.4	(4.9)
15 Year	6.8	0.7	(1.2)
20 Year	6.8	0.6	(4.4)
30 Year	6.7	-	(7.8)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EXCL	2,360	2.98	10.28	30.98	0.75
AMRT	2,980	2.76	12.45	123.74	0.92
SIDO	645	1.56	(14.57)	19.35	0.36
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EXCL	2,360	(2.48)	10.28	30.98	0.75
JPFA	1,310	(2.24)	1.16	15.36	0.43
GOTO	90	(2.17)	(1.10)	106.59	3.46
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	92	973.6	1.1	106.59	3.46
BUKA	232	96.9	(11.5)	25.15	2.40
BBRI	5,575	62.8	12.9	837.36	1.08
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	5,825	153.4	17.4	543.67	1.39
GOTO	90	104.8	(1.1)	106.59	3.46
ADRO	2,610	99.9	(32.2)	83.48	1.43

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
18-Aug-23	Japan, Inflation Rate YoY JUL	3.30%5	3.30%	3.40%
	GB Retail Sales MoM JUL	-1.20%	0.60%	-0.30%
	EA Inflation Rate YoY Final JUL	5.30%	5.50%	5.30%
21-Aug-23	China, Loan Prime Rate 1Y		3.55%	3.40%
	China, Loan Prime Rate 5Y AUG		4.20%	4.05%
22-Aug-23	South Korea, Consumer Confidence AUG		103.2	103
	Indonesia, Current Account Q2		\$3B	\$1.5B
	US Existing Home Sales MoM JUL		-3.30%	-0.50%

**RUPS**

Date	Time	Company	Event	Place
18-Aug-23	10:00	DPUM	RUPST	Secara elektronik
21-Aug-23	14:00	SAPX	RUPSLB	Hotel Park Cawang
	15:00	LUCY	RUPSLB	Lucy in the Sky -SCBD
	09:00	HMSP	RUPSLB	One Pacific Place, Lt. 18
	14:00	BULL	RUPST	Sampoerna Strategic Square
22-Aug-23	15:00	TSPC	RUPSLB	Tempo Scan Tower, Lt. 16
	13:30	ROCK	RUPST	Hedung Noble House, Lt. 36
	10:00	GDYR	RUPSLB	Hotel Santika Bogor
23-Aug-23	10:00	TELE	RUPSLB	Lawu Tower, Lt. 17
	14:00	SKBM	RUPSLB	Jl, Raya Darmo No. 23 – 25, Surabaya

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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