

JAKARTA COMPOSITE INDEX

6,909.75
 0.64%

 Highest 6,923.25
 Lowest 6,860.69
 YTD % 0.86

Market Review (Session 1)

In session 1, JCI closed up 0.64% to the level of 6,909.75

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,517	0.29	15.6	0.9
IHSG	6,910	0.64	15.1	2.0
Shanghai	3,085	(0.24)	12.9	1.3
TWSE	16,447	0.39	17.0	2.1
KLSE	1,452	0.08	16.2	1.4
ST - Times	3,152	(0.07)	10.6	1.1
Sensex	65,274	0.08	22.3	2.9
Hangseng	17,652	0.16	9.1	1.0
Nikkei	31,808	0.69	16.8	1.8

Indonesia posted a current account deficit of USD 1.93 billion (0.5% of GDP) in the second quarter of 2023, reversing from a surplus of USD 3.85 billion (0.9% of GDP) in the same period of the previous year.

Market Prediction (Session 2)

JCI : Index closed higher with a bullish candle. The index is expected to move higher towards the resistance at 6,931.

Sectors	Latest	Chg%	3M%
Basic Material	1,133	0.45	9.86
Consumer Cyclical	915	0.48	7.70
Energy	2,051	0.54	12.16
Financials	1,413	0.07	2.19
Healthcare	1,469	0.33	(2.03)
Industrials	1,192	0.37	1.57
Infrastructure	878	0.59	7.63
Cons. Non-Cyclical	758	0.36	2.33
Prop. & Real Estate	754	0.57	3.93
Technology	4,426	(0.07)	(7.85)
Trans. & Logistics	1,842	0.89	1.97

- ACES : the price touches the first target of 755, high at 765 (+4.79%) and close at 745 (+2.05%). The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

- ADRO : the price closes at 2,680 (+2.29%) and is still in a bullish candle condition. The price still has a chance to maintain strengthening to the next target. Be careful if it reverses or does not hold above 2,660.

- BBNI : the closing price at 9,100 (-0.27%) and still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

- ENRG : the price touches the first target at 246 (+2.50%) and closes at 238 (-0.83%) or is still in the buy range. The price still has a chance to strengthen again if it stays above the support.

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.70	(0.02)	0.55
Gold (USD tr.oz)	1,894.68	(0.02)	3.87
Nickel (USD/mt ton)	20,119	(0.06)	(33.04)
Tin (USD/mt ton)	25,702	1.75	3.60
Copper (USD/mt ton)	8,275	0.41	(1.16)
Coal (USD/ton)	162.0	1.89	(58.35)
CPO (MYR/ton)	3,922	1.76	(7.12)

Currency	Latest	Chg%	YTD%
USD-IDR	15,328	(0.02)	1.57
AUD-IDR	9,839	(0.34)	7.50
EUR-IDR	16,725	(0.26)	(0.67)
SGD-IDR	11,304	(0.15)	2.69
JPY-IDR	105	0.21	12.55
GBP-IDR	19,575	(0.45)	(4.14)

News

- Adaro Minerals Indonesia (ADMR) as of 30 June 2023 recorded a net profit of USD 163.51 million. Decreased 19 percent from the same episode the previous year USD 202 million.

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	1.4	(3.3)
15 Year	6.8	0.9	0.1
20 Year	6.9	1.0	(2.9)
30 Year	6.9	1.9	(6.1)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTBA	2,940	5.00	(20.33)	33.76	0.97
SRTG	1,720	4.88	(32.02)	23.33	2.19
TBIG	2,140	4.39	(6.96)	48.71	0.17
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	232	(3.33)	(11.45)	23.91	2.40
TPIA	2,120	(1.85)	(17.51)	183.40	0.58
AMRT	2,940	(1.67)	10.94	122.08	0.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	90	674.1	(1.1)	105.41	3.46
BUKA	232	147.8	(11.5)	23.91	2.40
ACES	745	72.7	50.2	12.78	0.93
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
PTBA	2,940	213.8	(20.3)	33.76	0.97
BBRI	5,575	194.5	12.9	844.94	1.08
ADRO	2,680	115.2	(30.4)	85.72	1.43

Calendar Economic

Date	Event	Act	Prev	Frcst.
21-Aug-23	China, Loan Prime Rate 1Y	3.45%	3.55%	3.40%
	China, Loan Prime Rate 5Y AUG	4.20%	4.20%	4.05%
	Indonesia, Property Price Index YoY Q2	1.92%	1.79%	2.50%
22-Aug-23	South Korea, Consumer Confidence AUG	103.1	103.2	103
	Indonesia, Current Account Q2	\$-1.9B	\$3B	\$1.5B
	US Existing Home Sales MoM JUL		-3.30%	-0.50%
23-Aug-23	South Korea, Business Confidence AUG		72	
	Japan, Jibun Bank Manufacturing PMI Flash AUG		49.6	49.9
	US New Home Sales MoM JUL		-2.50%	-1.60%

RUPS

Date	Time	Company	Event	Place
22-Aug-23	15:00	TSPC	RUPSLB	Tempo Scan Tower, Lt. 16
	13:30	ROCK	RUPST	Hedung Noble House, Lt. 36
	10:00	GDYR	RUPSLB	Hotel Santika Bogor
23-Aug-23	10:00	TELE	RUPSLB	Lawu Tower, Lt. 17
	14:00	SKBM	RUPSLB	Jl, Raya Darmo No. 23 – 25, Surabaya
	14:00	BNLI	RUPSLB	WTC II, Lt. 21
24-Aug-23	10:00	MBTO	RUPSLB	Jl. Pulo Kambing II no. 1
	14:00	GTBO	RUPSLB	Gedung Menara Hijau, Lt. 2
25-Aug-23	09:00	IKBI	RUPST	Kantor Perseroan
	10:00	FOOD	RUPSLB	Gedung Equity Tower

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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