

JAKARTA COMPOSITE INDEX

6,923.78
 0.03%

 Highest 6,937.65
 Lowest 6,912.16
 YTD % 1.07

Market Review (Session 1)

In session 1, JCI closed up 0.03% to the level of 6,923.78

Market Prediction (Session 2)

JCI : Index closed slightly higher with a bullish candle. The index is expected to move higher towards the resistance at 6,928.

- **AUTO:** the price closed at 3,260 (+0.92%) with a bullish candle. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.
- **FILM :** the price hits first target at 3,830, high at 3,870 (+3.47) and close at 3,810 (+1.87%). The price still has a chance to maintain strengthening to the next target. Be careful if it reverses or does not stay above 3,780.
- **MAPI :** the closing price targeted first at 2,030 (+1.75%), high at 2,040 (+2.25%). The price still has a chance to maintain strengthening to the next target. Be careful if it reverses or does not hold above 1,995.
- **MIKA :** the price closed at 2,760 (-0.36%) and is still in the buy range. The price still has a chance to strengthen again if it stays above the support. Be careful if the price breakdown below support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,535	1.13	15.6	0.9
IHSG	6,924	0.03	15.1	2.0
Shanghai	3,103	0.69	12.8	1.3
TWSE	16,774	1.18	17.2	2.1
KLSE	1,444	0.25	16.0	1.3
ST - Times	3,176	0.14	10.6	1.1
Sensex	65,730	0.46	22.4	2.9
Hangseng	18,224	2.00	9.2	1.0
Nikkei	32,276	0.83	17.0	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,173	1.31	14.79
Consumer Cyclical	920	(0.05)	6.63
Energy	2,065	(0.55)	14.14
Financials	1,418	0.29	2.58
Healthcare	1,468	(0.09)	(1.98)
Industrials	1,189	(0.79)	0.30
Infrastructure	877	0.04	6.67
Cons. Non-Cyclical	754	(0.39)	1.79
Prop. & Real Estate	755	(0.01)	3.71
Technology	4,365	(0.46)	(8.31)
Trans. & Logistics	1,882	0.75	2.92

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.84	(0.06)	(1.77)
Gold (USD tr.oz)	1,921.06	0.32	5.32
Nickel (USD/mt ton)	20,956	2.20	(30.26)
Tin (USD/mt ton)	26,125	0.05	5.31
Copper (USD/mt ton)	8,452	1.07	0.96
Coal (USD/ton)	165.0	-	(57.58)
CPO (MYR/ton)	3,812	(1.17)	(7.98)

Currency	Latest	Chg%	YTD%
USD-IDR	15,254	0.27	2.06
AUD-IDR	9,885	(0.52)	7.00
EUR-IDR	16,589	(0.22)	0.15
SGD-IDR	11,285	(0.13)	2.86
JPY-IDR	105	0.15	12.44
GBP-IDR	19,407	(0.05)	(3.31)

News

- **Jasa Marga (JSMR)** throughout the first semester of 2023 earned a net profit of IDR 1.14 trillion. Soared 56 percent from the same episode last year worth IDR 734.75 billion.

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.6)	(5.4)
15 Year	6.7	(0.5)	(1.3)
20 Year	6.8	(0.4)	(4.3)
30 Year	6.8	-	(6.4)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	6,900	2.60	4.94	46.77	0.78
BRPT	915	2.23	21.19	86.14	0.66
INTP	11,300	2.03	14.14	41.60	0.64
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	27,000	(3.14)	3.55	100.71	0.85
PGAS	1,470	(2.00)	(16.48)	35.64	0.78
INDY	2,060	(1.90)	(24.54)	10.73	1.68
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	86	1,144.9	(5.5)	101.86	3.46
BUKA	234	133.8	(10.7)	24.12	2.40
PGAS	1,470	65.3	(16.5)	35.64	0.78
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,275	158.9	8.5	1,143.38	0.93
GOTO	86	98.5	(5.5)	101.86	3.46
PGAS	1,470	95.9	(16.5)	35.64	0.78

Calendar Economic

Date	Event	Act	Prev	Frcst.
23-Aug-23	South Korea, Business Confidence AUG	67	72	
	Japan, Jibun Bank Manufacturing PMI Flash AUG	49.7	49.6	49.9
	US New Home Sales MoM JUL	4.40%	-2.80%	-1.60%
24-Aug-23	South Korea, Interest Rate Decision	3.50%	3.50%	
	Indonesia, Loan Growth YoY JUL		7.76%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate AUG		6.50%	
	Indonesia, Deposit Facility Rate AUG		5%	
	US Durable Goods Orders MoM JUL		4.70%	0.50%
25-Aug-23	GB Gfk Consumer Confidence AUG		-30	-32
	Indonesia, M2 Money Supply YoY JUL		6.10%	

RUPS

Date	Time	Company	Event	Place
24-Aug-23	10:00	MBTO	RUPSLB	Jl. Pulo Kambing II no. 1
	14:00	GTBO	RUPSLB	Gedung Menara Hijau, Lt. 2
25-Aug-23	09:00	IKBI	RUPST	Kantor Perseroan
	10:00	FOOD	RUPSLB	Gedung Equity Tower
	14:00	CFIN	RUPSLB	Gedung Bank Panin Pusat, Lt. 4
30-Aug-23	10:30	UNVR	RUPSLB	Grha Unilever, Green Office Park Kav. 3
	10:00	BTEL	RUPST	Gedung Bakrie Tower, Lt. 36
31-Aug-23	14:00	LTLS	RUPSLB	Grand Indramas, Lt. 10
1-Sep-23	10:00	MDLN	RUPSLB	Club House Jakarta Garden City
5-Sep-23	10:30	POLY	RUPSLB	Hotel Grand Sahid Jaya

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Michelle Abadi

Associate

michelle@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Dali Fikriana

Research Intern

dali@kiwoom.co.id | 021 5010 5800



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