

JAKARTA COMPOSITE INDEX


Highest	7,020.97
Lowest	6,991.54
YTD %	2.27

Market Review (Session 1)

In session 1, JCI closed up 0.21% to the level of 7,006.07

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle, the index has the opportunity to continue its strengthening to the next resistance.

- BDMN : the price closed at 3,000 (+1.01%) with a bullish candle. The price has the opportunity to continue strengthening towards resistance if it stays above support. Be careful if the price breakdown below support level.
- IMAS : The price closed at 1,905 (-2.05%) and is still in the support range. The price still has a chance to strengthen towards the resistance if it stays above the support. Be careful if the price breakdown below support level.
- SMGR : the price closed at 6,925 (-0.71%) and is still in the buy range. The price still has a chance to strengthen towards the resistance if it stays above the support. Be careful if the price breakdown below support level.
- JSMR : the price closed at 4,400 (-1.34%) and is already in the cutloss area. The price still have a chance to strengthen if it stays above the support. The next support benchmark is 4,360.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,566	(0.60)	16.0	0.9
IHSG	7,006	0.21	15.2	2.0
Shanghai	3,144	(0.34)	13.2	1.4
TWSE	16,758	(0.20)	17.4	2.1
KLSE	1,461	0.40	16.4	1.3
ST - Times	3,223	(0.12)	10.8	1.1
Sensex	65,757	(0.03)	22.5	2.9
Hangseng	18,306	(0.82)	10.2	1.0
Nikkei	33,177	0.52	17.6	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,257	1.10	25.40
Consumer Cyclical	895	(0.73)	4.28
Energy	2,126	1.94	21.10
Financials	1,412	(0.23)	2.67
Healthcare	1,465	0.02	(1.34)
Industrials	1,193	0.18	2.72
Infrastructure	914	0.28	8.71
Cons. Non-Cyclical	738	(0.25)	(0.04)
Prop. & Real Estate	748	(0.70)	1.40
Technology	4,370	(0.37)	(8.90)
Trans. & Logistics	1,864	1.03	(1.43)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86.68	(0.01)	8.00
Gold (USD tr.oz)	1,927.44	0.07	5.66
Nickel (USD/mt ton)	21,039	(0.00)	(29.98)
Tin (USD/mt ton)	26,445	0.28	6.60
Copper (USD/mt ton)	8,487	0.41	1.37
Coal (USD/ton)	166.1	4.43	(57.37)
CPO (MYR/ton)	3,800	(1.88)	(9.37)

Currency	Latest	Chg%	YTD%
USD-IDR	15,302	(0.24)	1.74
AUD-IDR	9,766	(0.28)	8.31
EUR-IDR	16,424	(0.08)	1.15
SGD-IDR	11,245	(0.23)	3.23
JPY-IDR	104	0.06	13.80
GBP-IDR	19,233	(0.48)	(2.44)

News

- Nusantara Infrastructure (META) in the first semester of 2023 lost IDR 110.48 billion. Slipped 412 percent from the same period the previous year with a profit tabulation of IDR 35.37 billion.

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	1.4	(5.9)
15 Year	6.6	1.3	(3.1)
20 Year	6.7	1.2	(5.4)
30 Year	6.8	1.2	(6.2)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,385	10.36	36.45	34.81	0.84
HRUM	1,670	4.05	3.09	22.58	1.30
ADRO	2,820	2.92	(26.75)	90.20	1.41
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	580	(2.52)	(43.69)	35.52	1.79
TPIA	2,010	(1.95)	(21.79)	173.89	0.57
KLBF	1,745	(1.41)	(16.51)	81.80	0.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	90	458.9	(1.1)	106.59	3.49
MEDC	1,385	260.2	36.5	34.81	0.84
BUKA	232	129.0	(11.5)	23.91	2.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,790	193.7	1.1	375.45	0.73
BBCA	9,225	178.3	7.9	1,137.21	0.92
BBNI	9,650	147.5	4.6	179.96	1.35

Calendar Economic

Date	Event	Act	Prev	Frcst.
5-Sep-23	South Korea, Inflation Rate YoY AUG	3.40%	2.30%	2.60%
	South Korea, GDP Growth Rate QoQ Final Q2	0.60%	0.30%	0.60%
	China, Caixin Services PMI AUG		54.1	54
	US Factory Orders MoM JUL		2.30%	0.10%
6-Sep-23	EA Retail Sales MoM JUL		-0.30%	
	US Balance of Trade JUL		\$-65.5B	
	US ISM Services PMI AUG		52.7	52.4
7-Sep-23	China, Balance of Trade AUG		\$80.6B	\$81B
	Indonesia, Foreign Exchange Reserves AUG		\$137.7B	\$134B
	US Initial Jobless Claims SEP/02		228K	

RUPS

Date	Time	Company	Event	Place
4-Sep-23	14:00	BOSS	RUPST	Hotel Grand Sahid Jaya, Lt. 2
5-Sep-23	10:30	POLY	RUPSLB	Hotel Grand Sahid Jaya
	14:00	IPCC	RUPSLB	Museum Maritim Indonesia
6-Sep-23	10:00	WAPO	RUPSLB	Gedung Japfa Indoland
	14:00	SMIL	RUPST	Cyber 2 Tower, Lt. 17
	10:00	MKTR	RUPSLB	Easy.ksei
	10:00	MFMI	RUPSLB	Delta Silicon Industrial Park
	10:00	KAEF	RUPSLB	Jakarta
	09:00	FAPA	RUPSLB	Gold Coast Office Tower
	10:00	ERAA	RUPSLB	Erajaya Plaza

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	3-Aug-23	4-Aug-23	7-Aug-23	16-Aug-23	50	3.8%
SMSM	Cash Dividen	7-Aug-23	8-Aug-23	9-Aug-23	30-Aug-23	25	1.2%
SMDR	Cash Dividen	8-Aug-23	9-Aug-23	10-Aug-23	30-Aug-23	4	1.1%
EAST	Cash Dividen	11-Aug-23	14-Aug-23	15-Aug-23	30-Aug-23	1.8	1.3%

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