

**JAKARTA COMPOSITE INDEX**

**6,968.51**  
 (0.39%)

 Highest 7,003.67  
 Lowest 6,959.67  
 YTD % 1.72

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,543	(0.80)	15.9	0.9
IHSG	6,969	(0.39)	15.2	2.0
Shanghai	3,140	(0.58)	13.2	1.4
TWSE	16,613	(0.70)	17.4	2.1
KLSE	1,462	0.09	16.5	1.3
ST - Times	3,214	(0.28)	10.8	1.1
Sensex	65,823	(0.15)	22.6	2.9
Hangseng	18,275	(0.95)	10.2	1.0
Nikkei	33,017	(0.66)	17.7	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,255	(0.17)	25.18
Consumer Cyclical	895	(0.22)	1.90
Energy	2,126	(0.44)	22.08
Financials	1,405	(0.39)	2.39
Healthcare	1,461	(0.24)	(1.59)
Industrials	1,180	(0.72)	1.53
Infrastructure	912	(0.28)	7.22
Cons. Non-Cyclical	735	(0.26)	(1.08)
Prop. & Real Estate	738	(1.13)	(0.97)
Technology	4,487	2.24	(6.24)
Trans. & Logistics	1,851	(1.13)	(3.44)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	87.17	0.55	8.63
Gold (USD tr.oz)	1,918.81	(0.37)	5.21
Nickel (USD/mt ton)	20,593	(2.12)	(31.47)
Tin (USD/mt ton)	26,270	(0.66)	5.89
Copper (USD/mt ton)	8,372	(1.36)	(0.01)
Coal (USD/ton)	163.5	(1.51)	(57.97)
CPO (MYR/ton)	3,760	(1.05)	(9.97)

Currency	Latest	Chg%	YTD%
USD-IDR	15,334	(0.27)	1.53
AUD-IDR	9,766	0.09	8.32
EUR-IDR	16,436	(0.11)	1.08
SGD-IDR	11,238	(0.06)	3.29
JPY-IDR	104	(0.12)	13.72
GBP-IDR	19,160	0.25	(2.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.5	(5.4)
15 Year	6.6	0.5	(2.8)
20 Year	6.7	0.1	(5.7)
30 Year	6.8	(0.2)	(6.5)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down 0.39% to the level of 6,968.51

Foreign exchange reserves in Indonesia dropped to a ten-month low of USD 137.1 billion in August 2023, from USD 137.7 billion the previous month.

**Market Prediction (Session 2)**

JCI : The index had strengthened and then closed lower as we expected. The index is expected to move lower towards the next support.

- ADHI : The price closed stagnant at 440, and is still in the buy range. The price still has a chance to go to the resistance if it stays above the support. Be careful if price breaks down below support level.
- ESSA : The price closed at 660 (-1.49%), and is still in the buy range. The price still has a chance to go to the resistance if it stays above the support. Be careful if price breaks down below support level.
- MTEL : The price closed at 750 (-1.31%), and still in the buy range. The price still has a chance to go to the resistance if it stays above the support. Be careful if price breaks down below support level.
- PTBA : The price closed at 2,940 (-1.67%), and still in buy range. The price still has a chance to go to the resistance if it stays above the support. Be careful if price breaks down below support level.

**News**

- Sarana Menara Nusantara (TOWR) received a credit facility with a commitment of IDR 2.5 trillion. The loan from Bank BTPN was disbursed to a number of subsidiaries. Such as Protelindo, Iforte, Solusi Tunas Pratama (SUPR), BIT Teknologi Nusantara (BIT), Vernion Technology Semesta (VTS).

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	5.49	5.49	113.70	3.49
ARTO	2,250	3.69	(39.52)	31.18	2.28
EMTK	595	3.48	(42.23)	36.44	1.79
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EXCL	2,380	(4.03)	11.21	31.25	0.76
KLBF	1,680	(3.45)	(19.62)	78.75	0.11
MEDC	1,345	(2.54)	32.51	33.81	0.84
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	96	3,833.1	5.5	113.70	3.49
BUKA	244	587.7	(6.9)	25.15	2.39
MEDC	1,345	98.3	32.5	33.81	0.84
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	9,125	275.3	6.7	1,124.88	0.92
BMRI	5,950	230.5	19.9	555.33	1.39
ADRO	2,880	146.2	(25.2)	92.12	1.41

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
6-Sep-23	EA Retail Sales MoM JUL	-0.20%	0.20%	
	US Balance of Trade JUL	\$-65B	\$-63.7B	
	US ISM Services PMI AUG	54.5	52.7	52.4
7-Sep-23	China, Balance of Trade AUG	\$68.36B	\$80.6B	\$81B
	Indonesia, Foreign Exchange Reserves AUG	\$137.1B	\$137.7B	\$134B
	US Initial Jobless Claims SEP/02		228K	
8-Sep-23	South Korea, Current Account JUL		\$5.87B	
	Japan, GDP Growth Rate QoQ Final Q2		0.90%	1.50%
	Indonesia, Consumer Confidence AUG		123.5	

**RUPS**

Date	Time	Company	Event	Place
8-Sep-23	14:00	VICO	RUPSLB	Gedung Graha BIP, lt. 3A
	10:00	NAYZ	RUPSLB	Amana Venue
	09:00	INPS	RUPSLB	Jl. Sunter Garden Raya Blok D8
11-Sep-23	10:00	FLMC	RUPST	Hotel Mason Pine
	14:00	BAPI	RUPST	Tangerang
12-Sep-23	10:00	MAXI	RUPST	Hotel Fave Gatot Subroto
	14:00	KREN	RUPSLB	18 Parc Place SCBD
	10:00	IGAR	RUPSLB	Jl. Raya Sultan Agung KM 28,5 Bekasi
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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