

**JAKARTA COMPOSITE INDEX**

**6,921.77**  
 (0.48%)

 Highest 6,966.77  
 Lowest 6,917.18  
 YTD % 1.04

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,537	(0.58)	15.8	0.9
IHSG	6,922	(0.48)	15.1	2.0
Shanghai	3,114	(0.43)	13.1	1.4
TWSE	16,569	(0.26)	17.3	2.0
KLSE	1,456	(0.29)	16.5	1.3
ST - Times	3,210	(0.48)	10.8	1.1
Sensex	66,413	0.19	22.7	2.9
Hangseng	18,202	(1.34)	10.1	1.0
Nikkei	32,528	(1.37)	17.6	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,260	0.40	26.18
Consumer Cyclical	893	0.13	1.57
Energy	2,113	(0.07)	19.91
Financials	1,396	(0.53)	0.97
Healthcare	1,470	0.12	(1.69)
Industrials	1,183	0.18	1.31
Infrastructure	908	0.34	6.29
Cons. Non-Cyclical	735	(0.52)	(1.62)
Prop. & Real Estate	729	(1.08)	(1.51)
Technology	4,451	(0.14)	(8.93)
Trans. & Logistics	1,836	(0.24)	(4.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	87.17	0.55	7.36
Gold (USD tr.oz)	1,918.81	(0.37)	5.54
Nickel (USD/mt ton)	20,482	(0.54)	(31.84)
Tin (USD/mt ton)	26,085	(0.70)	5.15
Copper (USD/mt ton)	8,321	(0.60)	(0.61)
Coal (USD/ton)	161.0	(1.53)	(58.61)
CPO (MYR/ton)	3,750	(0.27)	(10.81)

Currency	Latest	Chg%	YTD%
USD-IDR	15,343	(0.12)	1.47
AUD-IDR	9,803	(0.15)	7.91
EUR-IDR	16,440	(0.13)	1.05
SGD-IDR	11,252	(0.19)	3.16
JPY-IDR	104	(0.28)	13.33
GBP-IDR	19,166	(0.24)	(2.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.4)	(5.4)
15 Year	6.6	(0.1)	(2.9)
20 Year	6.7	(0.1)	(5.6)
30 Year	6.8	(0.0)	(6.4)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down 0.48% to the level of 6,921.77

Foreign exchange reserves in Indonesia dropped to a ten-month low of USD 137.1 billion in August 2023, from USD 137.7 billion the previous month.

**Market Prediction (Session 2)**

JCI : The index closed lower with a bearish candle. The index is still expected to move lower towards the nearest support.

- **AUTO** : The price closes at 3,130 (-1.88%) and is still in the buy range. There is still a chance for the price to strengthen to resistance at the range of 3,250 – 3,310 if it stays above support at 3,050. Be careful if price breaks down below support level.
- **DMMX** : The closing price at 314 is stagnant and still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if price breaks down below support level.
- **INKP** : The price closed at 9,400 (-0.79%), and still in buy range. The price still has a chance to strengthen if it stays above the support. Be careful if price breaks down below support level.
- **TOWR** : The price passed the first target at 1,055, the highest was 1,070 (+2.88%) and closed at 1,065 (+2.40%), and is still in the buy range. The price still has a chance to strengthen if it stays above the support. Be careful if price breaks down below support level.

**News**

- Mestika Arta Dirga reduced his share ownership in Cilacap Samudera Fishing Industry (ASHA). This was shown by selling 177,800,000 shares, aka 177.8 million shares.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
TOWR	1,065	2.40	(3.18)	54.33	(0.02)
ARTO	2,340	2.18	(37.10)	32.42	2.26
MEDC	1,335	1.14	31.53	33.56	0.83
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
AKRA	1,440	(2.37)	2.86	28.91	0.86
AMRT	2,840	(2.07)	7.17	117.93	0.90
MDKA	3,320	(2.06)	(19.42)	80.05	2.38
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	827.5	2.2	110.15	3.49
BUKA	246	198.3	(6.1)	25.36	2.36
BBRI	5,375	86.4	8.8	814.63	1.08
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI	5,850	220.2	17.9	546.00	1.40
TLKM	3,710	143.0	(1.1)	367.52	0.72
BBNI	9,375	109.2	1.6	174.83	1.34

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
6-Sep-23	EA Retail Sales MoM JUL	-0.20%	0.20%	
	US Balance of Trade JUL	\$-65B	\$-63.7B	
	US ISM Services PMI AUG	54.5	52.7	52.4
7-Sep-23	China, Balance of Trade AUG	\$68.36B	\$80.6B	\$81B
	Indonesia, Foreign Exchange Reserves AUG	\$137.1B	\$137.7B	\$134B
	US Initial Jobless Claims SEP/02		228K	
8-Sep-23	South Korea, Current Account JUL		\$5.87B	
	Japan, GDP Growth Rate QoQ Final Q2		0.90%	1.50%
	Indonesia, Consumer Confidence AUG		123.5	

**RUPS**

Date	Time	Company	Event	Place
8-Sep-23	14:00	VICO	RUPSLB	Gedung Graha BIP, lt. 3A
	10:00	NAYZ	RUPSLB	Amana Venue
	09:00	INPS	RUPSLB	Jl. Sunter Garden Raya Blok D8
11-Sep-23	10:00	FLMC	RUPST	Hotel Mason Pine
	14:00	BAPI	RUPST	Tangerang
12-Sep-23	10:00	MAXI	RUPST	Hotel Fave Gatot Subroto
	14:00	KREN	RUPSLB	18 Parc Place SCBD
	10:00	IGAR	RUPSLB	Jl. Raya Sultan Agung KM 28,5 Bekasi
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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