

JAKARTA COMPOSITE INDEX

6,942.33
 (0.30%)

 Highest 6,976.48
 Lowest 6,928.96
 YTD % 1.34

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,542	(0.54)	15.8	0.9
IHSG	6,942	(0.30)	15.1	2.0
Shanghai	3,141	0.04	13.2	1.4
TWSE	16,550	0.68	17.1	2.0
KLSE	1,452	(0.18)	16.4	1.3
ST - Times	3,212	(0.19)	10.8	1.1
Sensex	67,022	(0.18)	23.0	3.0
Hangseng	18,096	0.01	10.0	1.0
Nikkei	32,753	0.84	17.3	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,286	1.00	29.29
Consumer Cyclical	898	(0.66)	1.39
Energy	2,095	(0.25)	17.41
Financials	1,399	(0.45)	(0.53)
Healthcare	1,496	(0.87)	(1.79)
Industrials	1,180	0.06	0.87
Infrastructure	919	(0.19)	7.45
Cons. Non-Cyclical	745	(0.08)	(1.21)
Prop. & Real Estate	730	(0.29)	(2.01)
Technology	4,448	(0.53)	(10.03)
Trans. & Logistics	1,852	0.89	(6.54)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	87.73	0.50	8.51
Gold (USD tr.oz)	1,921.32	(0.04)	5.65
Nickel (USD/mt ton)	20,485	2.16	(31.83)
Tin (USD/mt ton)	25,803	0.90	4.01
Copper (USD/mt ton)	8,402	1.94	0.36
Coal (USD/ton)	161.0	-	(58.61)
CPO (MYR/ton)	3,628	(2.73)	(12.73)

Currency	Latest	Chg%	YTD%
USD-IDR	15,342	(0.11)	1.47
AUD-IDR	9,863	0.02	7.25
EUR-IDR	16,478	(0.16)	0.82
SGD-IDR	11,275	(0.01)	2.95
JPY-IDR	105	0.21	13.00
GBP-IDR	19,195	0.01	(2.24)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.3	(4.6)
15 Year	6.7	0.4	(1.7)
20 Year	6.8	0.3	(4.5)
30 Year	6.8	0.0	(6.2)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down 0.30% to the level of 6,942.33

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle. The index is expected to weaken towards the next support.

- AMRT : the price closed at 2,970 (+0.67%) with a bullish candle. There is still a chance for prices to strengthen towards resistance if it stays above support. Be careful if price breaks down below support level
- BBNI : the price closed at 9,325 (-1.32%) and is still in the support range. There is still a chance for prices to strengthen towards resistance if it stays above support. Be careful if price breaks down below support level.
- SCMA : the price closed at 158 (-1.25%) and is still in the buy range. There is still a chance for prices to strengthen towards resistance if it stays above support. Be careful if price breaks down below support level.
- SMGR : the price closes at 7,025 (-1.05%) and is still in the buy range. There is still a chance for prices to strengthen towards resistance if it stays above support. Be careful if price breaks down below support level.

News

- PT TBS Energi Utama Tbk (TOBA) received a loan of USD 33 million or equivalent to IDR 505.58 billion from Bank Mandiri and Bank DBS Indonesia. These funds will be used to acquire a pioneer company that focuses on providing medical waste services in Singapore, Asia Medical Enviro Services (AMES).

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,520	12.18	49.75	38.21	0.83
ESSA	695	3.73	(24.04)	11.97	1.51
BRPT	1,215	3.40	60.93	114.38	0.77
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,330	(3.72)	(37.37)	32.29	2.25
MDKA	3,070	(3.46)	(25.49)	74.02	2.40
EMTK	580	(3.33)	(43.69)	35.52	1.79
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	88	648.5	(3.3)	104.22	3.49
MEDC	1,520	292.0	49.8	38.21	0.83
BUKA	258	182.5	(1.5)	26.59	2.36
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,100	286.7	6.4	1,121.80	0.92
BMRI	5,875	142.5	18.4	548.33	1.40
BRPT	1,215	115.4	60.9	114.38	0.77

Calendar Economic

Date	Event	Act	Prev	Frcst.
11-Sep-23	Indonesia, Retail Sales YoY JUL	1.60%	7.90%	
	Indonesia, Car Sales YoY AUG	-8.30%	-6.80%	
	Indonesia, Motorbike Sales YoY AUG	1.80%	45.60%	
12-Sep-23	GB Unemployment Rate JUL		4.20%	
13-Sep-23	South Korea, Unemployment Rate AUG		2.80%	
	GB GDP MoM JUL		0.50%	-0.30%
	US Core Inflation Rate MoM AUG		0.20%	
	US Inflation Rate MoM AUG		0.20%	0.40%
	US Inflation Rate YoY AUG		3.20%	3.40%
	US Core Inflation Rate YoY AUG		4.70%	4.50%

RUPS

Date	Time	Company	Event	Place
12-Sep-23	10:00	MAXI	RUPST	Hotel Fave Gatot Subroto
	14:00	KREN	RUPSLB	18 Parc Place SCBD
	10:00	IGAR	RUPSLB	Jl. Raya Sultan Agung KM 28,5 Bekasi
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont
15-Sep-23	10:00	SBAT	RUPSLB	Axa Tower, Lt. 42
	15:00	PANI	RUPSLB	Swissotel Jakarta PIK Avenue
	14:00	KMTR	RUPSLB	Gedung The East, Lt. 21
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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