

JAKARTA COMPOSITE INDEX

6,962.20
 0.39%

 Highest 6,967.96
 Lowest 6,929.35
 YTD % 1.63

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,560	0.98	15.7	0.9
IHSG	6,962	0.39	15.1	2.0
Shanghai	3,124	0.04	13.1	1.4
TWSE	16,774	1.18	17.2	2.0
KLSE	1,452	(0.14)	16.4	1.3
ST - Times	3,236	0.52	10.8	1.1
Sensex	67,472	0.05	23.1	3.0
Hangseng	17,969	(0.22)	10.0	1.0
Nikkei	33,173	1.45	17.4	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,308	1.44	31.05
Consumer Cyclical	893	(0.34)	0.93
Energy	2,148	1.80	19.92
Financials	1,385	(0.31)	(1.07)
Healthcare	1,500	0.07	(0.52)
Industrials	1,185	0.24	0.42
Infrastructure	917	(0.76)	7.28
Cons. Non-Cyclical	747	(0.13)	(0.12)
Prop. & Real Estate	733	0.12	(1.18)
Technology	4,443	1.51	(8.98)
Trans. & Logistics	1,815	(0.04)	(7.29)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	88.99	0.53	10.88
Gold (USD tr.oz)	1,909.47	0.08	4.70
Nickel (USD/mt ton)	20,069	0.73	(33.21)
Tin (USD/mt ton)	25,688	0.64	3.55
Copper (USD/mt ton)	8,417	0.31	0.54
Coal (USD/ton)	168.0	4.35	(56.81)
CPO (MYR/ton)	3,598	(0.83)	(12.85)

Currency	Latest	Chg%	YTD%
USD-IDR	15,356	0.09	1.38
AUD-IDR	9,895	(0.39)	6.91
EUR-IDR	16,503	(0.03)	0.67
SGD-IDR	11,299	(0.07)	2.74
JPY-IDR	104	(0.03)	13.15
GBP-IDR	19,198	(0.14)	(2.26)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.4)	(4.5)
15 Year	6.8	(0.1)	(1.0)
20 Year	6.8	(0.1)	(3.8)
30 Year	6.9	(0.1)	(5.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up 0.39% to the level of 6,962.20

Market Prediction (Session 2)

JCI : The index closed stronger with a bullish candle in line with our estimates. The index is expected to strengthen towards the next resistance.

- ADHI : Price closed at 480 (-1.23%) and is still in the buy range. There is still a chance for the price to reach resistance if it able to stay above support. Be careful if price breaks down below support level.
- AKRA : Price closed stagnant at 1,475. There is still a chance for the price to strengthen towards resistance if it able to stay above support. Be careful if price breaks down below support level.
- PGAS : Price closed at 1,440 (+0.35%) with a bullish candle. There is still a chance for prices to strengthen towards resistance if it able to stay above support. Be careful if price breaks down below support level.
- SILO : Price closed at 1,980 (+0.50%) with a bullish candle. There is still a chance for the price to strengthen towards resistance if it able to stay above support. Be careful if price breaks down below support level.

News

- Buana Finance (BBLD) in mid 2023 made a profit of IDR 48.2 billion. Increased 117 percent from the same period the previous year worth IDR 22.19 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,290	7.05	70.86	121.44	0.77
BUKA	256	4.07	(2.29)	26.39	2.36
ITMG	29,475	3.69	(24.47)	33.30	0.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SRTG	1,675	(4.01)	(33.79)	22.72	2.18
AMRT	2,880	(2.70)	8.68	120.01	0.89
INDF	6,750	(2.17)	0.37	59.27	0.24
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	89	1,014.6	(2.2)	106.59	3.49
BUKA	256	182.2	(2.3)	26.39	2.36
BRPT	1,290	125.3	70.9	121.44	0.77
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,290	161.7	70.9	121.44	0.77
PGAS	1,445	145.4	(17.9)	34.91	0.72
BBNI	9,400	142.6	1.9	174.83	1.34

Calendar Economic

Date	Event	Act	Prev	Frcst.
13-Sep-23	South Korea, Unemployment Rate AUG	2.40%	2.80%	
	GB GDP MoM JUL	-0.50%	0.50%	-0.30%
	US Core Inflation Rate MoM AUG	0.30%	0.20%	
	US Inflation Rate MoM AUG	0.60%	0.20%	0.40%
	US Inflation Rate YoY AUG	3.70%	3.20%	3.40%
	US Core Inflation Rate YoY AUG	4.30%	4.70%	4.50%
14-Sep-23	EA ECB Interest Rate Decision		4.25%	
	US PPI MoM AUG		0.30%	0.40%
	US Retail Sales MoM AUG		0.70%	0.40%
15-Sep-23	China, Industrial Production YoY AUG		3.70%	3.50%
	Indonesia, Balance of Trade AUG		\$1.31B	\$1.6B
	Indonesia, Imports YoY AUG		-8.32%	
	Indonesia, Exports YoY AUG		-18.03%	
	US Michigan Consumer Sentiment Prel SEP		69.5	70

RUPS

Date	Time	Company	Event	Place
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont
15-Sep-23	10:00	SBAT	RUPSLB	Axa Tower, Lt. 42
	15:00	PANI	RUPSLB	Swissotel Jakarta PIK Avenue
	14:00	KMTR	RUPSLB	Gedung The East, Lt. 21
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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