

JAKARTA COMPOSITE INDEX

6,986.73
 0.39%

 Highest 6,997.28
 Lowest 6,945.07
 YTD % 1.99

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,605	1.24	16.0	0.9
IHSG	6,987	0.39	15.1	2.0
Shanghai	3,135	0.28	13.1	1.4
TWSE	16,859	0.24	17.5	2.1
KLSE	1,453	0.20	16.4	1.3
ST - Times	3,281	0.98	10.9	1.1
Sensex	67,675	0.26	23.1	3.0
Hangseng	18,347	1.66	10.0	1.0
Nikkei	33,615	1.32	17.7	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,323	1.37	31.79
Consumer Cyclical	889	(0.44)	0.36
Energy	2,154	0.28	19.36
Financials	1,391	0.04	(0.43)
Healthcare	1,479	(0.75)	(2.48)
Industrials	1,181	(0.02)	0.41
Infrastructure	918	0.09	6.79
Cons. Non-Cyclical	741	(0.16)	(0.93)
Prop. & Real Estate	727	(0.48)	(1.38)
Technology	4,419	0.21	(9.79)
Trans. & Logistics	1,833	(0.06)	(4.76)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.98	0.91	13.39
Gold (USD tr.oz)	1,915.50	0.24	5.04
Nickel (USD/mt ton)	20,343	1.37	(32.30)
Tin (USD/mt ton)	25,895	0.81	4.38
Copper (USD/mt ton)	8,418	0.01	0.54
Coal (USD/ton)	165.0	(1.79)	(57.58)
CPO (MYR/ton)	3,660	0.69	(11.53)

Currency	Latest	Chg%	YTD%
USD-IDR	15,367	(0.08)	1.31
AUD-IDR	9,937	(0.58)	6.45
EUR-IDR	16,366	0.71	1.51
SGD-IDR	11,282	0.02	2.89
JPY-IDR	104	0.13	13.47
GBP-IDR	19,084	0.46	(1.68)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.6	(3.7)
15 Year	6.8	0.5	(0.2)
20 Year	6.9	0.3	(3.5)
30 Year	7.0	0.5	(4.8)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up 0.39% to the level of 6,986.73

Indonesia's trade surplus declined to USD 3.12 billion in August 2023 from USD 5.71 billion in the same month of 2022, compared to forecasts of a surplus of USD 1.55 billion, as exports dropped more than imports.

Market Prediction (Session 2)

JCI : The index closed lower with a bullish candle in line with our estimates. The index is expected to strengthen towards the next resistance.

- **AUTO** : Price closes at 3,160 (-0.94%) and is still in the buy range. There is still a chance for prices to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- **BBNI** : Price closed at 9,500 (+0.52%) with a bullish candle. There is still a chance for prices to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- **BIRD** : Price closed at 1,970 (+0.51%) with a bullish candle. There is still a chance for prices to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- **PGEO** : Price touched the second target at 1,280, the highest was 1,390 (+13.00%), and closed at 1,385 (+12.60%). There is still a chance for prices to strengthen towards resistance if it able to stay above support. Benchmark resistance at the range of 1,415 - 1,455. Benchmark support at the range of 1,315 - 1,350.

News

- Tirta Nusantara Destination (PDES) in mid 2023 earned a net profit of IDR 16.03 billion. Increased 290 percent from the same period the previous year minus IDR 8.4 billion.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	2,590	14.60	0.78	224.06	0.66
BRPT	1,365	6.64	80.79	128.50	0.82
ESSA	770	4.76	(15.85)	13.26	1.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	555	(3.48)	(46.12)	33.99	1.78
SCMA	159	(1.85)	(22.82)	11.76	0.95
ARTO	2,290	(1.72)	(38.44)	31.73	2.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	90	1,131.4	(1.1)	106.59	3.46
BUKA	250	166.0	(4.6)	25.77	2.36
MEDC	1,620	151.1	59.6	40.72	0.88
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,620	244.8	59.6	40.72	0.88
TLKM	3,760	206.1	0.3	372.47	0.72
BRPT	1,365	166.9	80.8	128.50	0.82

Calendar Economic

Date	Event	Act	Prev	Frcst.
14-Sep-23	EA ECB Interest Rate Decision	4.50%	4.25%	
	US PPI MoM AUG	0.70%	0.40%	0.40%
	US Retail Sales MoM AUG	0.60%	0.50%	0.40%
15-Sep-23	China, Industrial Production YoY AUG	4.50%	3.70%	3.50%
	Indonesia, Balance of Trade AUG	\$3.12B	\$1.31B	\$1.6B
	Indonesia, Imports YoY AUG	-14.77%	-8.32%	
	Indonesia, Exports YoY AUG	-21.21%	-18.03%	
	US Michigan Consumer Sentiment Prel SEP		69.5	70
19-Sep-23	EA Inflation Rate YoY Final AUG		5.30%	
	US Building Permits Prel AUG		1.443M	

RUPS

Date	Time	Company	Event	Place
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont
15-Sep-23	10:00	SBAT	RUPSLB	Axa Tower, Lt. 42
	15:00	PANI	RUPSLB	Swissotel Jakarta PIK Avenue
	14:00	KMTR	RUPSLB	Gedung The East, Lt. 21
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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