

JAKARTA COMPOSITE INDEX

6,957.93
 (0.36%)

 Highest 6,999.40
 Lowest 6,946.89
 YTD % 1.99

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,576	(0.85)	16.1	0.9
IHSG	6,958	(0.36)	15.2	2.0
Shanghai	3,119	0.03	13.1	1.4
TWSE	16,716	(1.18)	17.6	2.1
KLSE	1,458	(0.10)	16.5	1.3
ST - Times	3,271	(0.34)	11.0	1.1
Sensex	67,751	(0.15)	23.2	3.0
Hangseng	18,002	(1.00)	10.1	1.0
Nikkei	33,533	1.10	17.9	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,326	(0.50)	31.45
Consumer Cyclical	867	(1.94)	(1.61)
Energy	2,165	0.55	20.30
Financials	1,381	(0.55)	(0.98)
Healthcare	1,460	(0.07)	(3.11)
Industrials	1,185	0.08	0.71
Infrastructure	921	0.41	7.79
Cons. Non-Cyclical	737	(0.84)	(0.98)
Prop. & Real Estate	721	(0.17)	(1.72)
Technology	4,353	(1.21)	(13.51)
Trans. & Logistics	1,818	(1.02)	(5.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.43	0.73	13.92
Gold (USD tr.oz)	1,928.30	0.22	5.72
Nickel (USD/mt ton)	19,924	(2.06)	(33.69)
Tin (USD/mt ton)	25,703	(0.74)	3.61
Copper (USD/mt ton)	8,406	(0.14)	0.40
Coal (USD/ton)	163.5	-	(57.97)
CPO (MYR/ton)	3,729	1.89	(11.75)

Currency	Latest	Chg%	YTD%
USD-IDR	15,370	(0.11)	1.29
AUD-IDR	9,907	(0.02)	6.77
EUR-IDR	16,396	(0.12)	1.33
SGD-IDR	11,273	(0.02)	2.97
JPY-IDR	104	(0.16)	13.51
GBP-IDR	19,052	0.24	(1.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.2	(3.4)
15 Year	6.9	0.6	0.7
20 Year	6.9	0.8	(2.4)
30 Year	7.0	0.1	(4.7)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down 0.36% to the level of 6,957.93

Market Prediction (Session 2)

JCI : The index strengthened then closed lower in line with our initial estimates. The index is expected to move lower towards the next support.

- ASII : The closing price is stagnant at 6,300 and is still in the buy range. There is still a chance for price to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- BMRI: The closing price is stagnant at 5,925 and is still in the buy range. There is still a chance for price to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- GOTO: The closing price is stagnant at 92 and is still in the buy range. There is still a chance for price to strengthen towards resistance if it able to stay above support. Be careful if the price breaks down below support level.
- MIDI : Price closed at 492 (-1.60%) and is still in the support range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

News

- PT Dewi Shri Farmindo Tbk (DEWI) achieved sales of IDR 31.25 billion for the period 30 June 2023, down from sales of IDR 55.58 billion in the same period the previous year.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	770	5.48	55.24	13.21	0.95
TPIA	2,700	5.06	5.06	233.58	0.65
KLBF	1,840	4.25	(11.96)	86.25	0.13
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	232	(4.92)	(11.45)	23.91	2.36
INTP	10,300	(4.19)	4.04	37.92	0.61
ESSA	750	(4.46)	(18.03)	12.92	1.56
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	92	772.1	1.1	108.96	3.47
BUKA	232	230.5	(11.5)	23.91	2.36
BRPT	1,435	190.1	90.1	135.56	0.83
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
MEDC	1,670	179.1	64.5	41.98	0.88
BBRI	5,325	147.7	7.8	803.26	1.09
BBCA	9,025	120.7	5.6	1,112.56	0.92

Calendar Economic

Date	Event	Act	Prev	Frcst.
15-Sep-23	China, Industrial Production YoY AUG	4.50%	3.70%	3.50%
	Indonesia, Balance of Trade AUG	\$3.12B	\$1.31B	\$1.6B
	Indonesia, Imports YoY AUG	-14.77%	-8.32%	
	Indonesia, Exports YoY AUG	-21.21%	-18.03%	
	US Michigan Consumer Sentiment Prel SEP	67.7	69.5	70
19-Sep-23	EA Inflation Rate YoY Final AUG		5.30%	
	US Building Permits Prel AUG		1.443M	
20-Sep-23	Japan, Balance of Trade AUG			
	GB Inflation Rate YoY AUG		6.80%	7.30%
	GB Inflation Rate MoM AUG		-0.40%	0.90%

RUPS

Date	Time	Company	Event	Place
13-Sep-23	14:00	NICL	RUPSLB	Jl. Batu Jajar No. 37
	14:00	BYAN	RUPSLB	Hotel Fairmont
15-Sep-23	10:00	SBAT	RUPSLB	Axa Tower, Lt. 42
	15:00	PANI	RUPSLB	Swissotel Jakarta PIK Avenue
	14:00	KMTR	RUPSLB	Gedung The East, Lt. 21
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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