

**JAKARTA COMPOSITE INDEX**

**7,032.16**  
 0.74%

 Highest 7,037.07  
 Lowest 6,988.93  
 YTD % 1.13

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,552	(0.24)	15.9	0.9
IHSG	7,032	0.74	15.1	2.0
Shanghai	3,112	(0.33)	13.1	1.4
TWSE	16,541	(0.51)	17.3	2.0
KLSE	1,454	(0.28)	16.5	1.3
ST - Times	3,231	(0.20)	10.9	1.1
Sensex	67,018	(0.84)	23.2	3.0
Hangseng	17,842	(0.75)	10.0	1.0
Nikkei	33,055	(0.56)	17.7	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,333	(0.36)	34.55
Consumer Cyclical	857	0.52	(1.34)
Energy	2,179	0.40	21.23
Financials	1,400	0.70	0.71
Healthcare	1,450	0.48	(3.45)
Industrials	1,191	0.55	2.00
Infrastructure	919	0.09	8.35
Cons. Non-Cyclical	744	0.66	0.68
Prop. & Real Estate	716	(0.13)	(1.92)
Technology	4,408	1.71	(10.30)
Trans. & Logistics	1,832	0.76	(4.16)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.38	(0.90)	12.61
Gold (USD tr.oz)	1,930.51	(0.03)	5.81
Nickel (USD/mt ton)	19,919	0.21	(33.71)
Tin (USD/mt ton)	26,106	(0.29)	5.23
Copper (USD/mt ton)	8,293	(0.80)	(0.95)
Coal (USD/ton)	167.8	2.60	(56.88)
CPO (MYR/ton)	3,700	0.60	(11.58)

Currency	Latest	Chg%	YTD%
USD-IDR	15,398	(0.12)	1.10
AUD-IDR	9,933	(0.12)	6.49
EUR-IDR	16,441	(0.03)	1.05
SGD-IDR	11,275	0.01	2.95
JPY-IDR	104	(0.04)	13.42
GBP-IDR	19,075	(0.18)	(1.63)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.7	(1.8)
15 Year	7.0	0.5	2.3
20 Year	7.0	0.1	(1.2)
30 Year	7.0	0.1	(4.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed increase 0.74% to the level of 7,032.16

**Market Prediction (Session 2)**

JCI : The index closed stronger with a bullish candle in line with our estimates. The index is expected to strengthen towards the next resistance.

- AUTO : Price touched the first target at 3,370, the highest was 3,420 (+2.40%) and closed at 3,300 (-1.20%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- ADHI : Price touched the second target at 490, the highest was 494 (+4.22%) and closed at 484 (+2.11%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- BBRI : Price closed at 5,400 (+0.47%) with a bullish candle. There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- TLKM : Price passed the first target at 3,760 and closed at 3,830 (+2.68%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.

**News**

- PT MSIG Life Insurance Tbk. (LIFE) during the first six months of 2023 recorded a net profit of IDR 157.95 billion. This amount decreased from 18.43% from the same period a year earlier which amounted to IDR 193.65 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
SRTG	1,945	11.46	(23.12)	26.38	2.18
BRIS	1,700	4.94	31.78	78.42	0.87
GOTO	93	3.33	2.20	110.15	3.47
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,585	(4.80)	56.16	39.84	0.88
INTP	10,125	(2.17)	2.27	37.27	0.61
TOWR	1,005	(1.95)	(8.64)	51.27	(0.02)
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	93	563.6	2.2	110.15	3.47
MEDC	1,585	135.8	56.2	39.84	0.88
TLKM	3,830	82.3	2.1	379.41	0.72
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBNI	9,600	182.4	4.1	179.03	1.34
BBRI	5,400	176.6	9.3	818.42	1.09
BMRI	6,100	144.2	22.9	569.33	1.40

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
19-Sep-23	EA Inflation Rate YoY Final AUG	5.20%	5.30%	
	US Building Permits Prel AUG	1.543M	1.443M	
20-Sep-23	Japan, Balance of Trade AUG	¥-930.5B	¥-66.3B	¥-659.1B
	GB Inflation Rate YoY AUG		6.80%	7.30%
	GB Inflation Rate MoM AUG		-0.40%	0.90%
21-Sep-23	US Fed Interest Rate Decision		5.50%	
	Indonesia, Loan Growth YoY AUG		8.54%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate SEP		6.50%	
	Indonesia, Deposit Facility Rate SEP		5%	
	GB BoE Interest Rate Decision		5.25%	5.50%

**RUPS**

Date	Time	Company	Event	Place
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8
26-Sep-23	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
29-Sep-23	10:00	TRON	RUPSLB	Mini Office Central 88 Blok GI
	11:00	KARW	KARW	Samudera Kirana
	10:30	INDR	INDR	Gedung Graha Irama

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Michelle Abadi**

Associate

[michelle@kiwoom.co.id](mailto:michelle@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Dali Fikriana**

Research Intern

[dali@kiwoom.co.id](mailto:dali@kiwoom.co.id) | 021 5010 5800



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