

JAKARTA COMPOSITE INDEX

7,028.86
 0.53%

 Highest 7,036.81
 Lowest 6,985.96
 YTD % 2.60

Market Review (Session 1)

In session 1, JCI closed up 0.53% to the level of 7,028.86

Market Prediction (Session 2)

JCI : The index closed higher with a bullish candle. The index is expected to move stronger towards the next resistance.

- ICBP : Price touched the first target at 11,425, the highest was 11,450 (+2.23%) and closed at 11,400 (+1.79%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- KLBF : Price closed at 1,805 (-0.55%) and is still in the buy range. The price still has a chance to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- MAPI: Price closed at 1,875 (-1.06%) and is still in the buy range. The price still has a chance to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- SAME: The closing price is stagnant at 362 and is still in the buy range. There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.

News

- PT Ratu Prabu Energi Tbk (ARTI) suffered a net loss of IDR 9.01 billion in the first semester of 2023, or a decrease of 78.5 percent compared to the same period in 2022 which touched IDR 42.28 billion.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,507	(0.42)	15.6	0.9
IHSG	7,029	0.53	15.2	2.0
Shanghai	3,108	0.77	13.0	1.3
TWSE	16,330	0.12	17.0	2.0
KLSE	1,447	(0.12)	16.3	1.3
ST - Times	3,206	0.09	10.7	1.1
Sensex	66,095	(0.24)	22.7	2.9
Hangseng	17,869	1.21	9.8	0.9
Nikkei	32,385	(0.39)	17.3	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,350	1.30	36.30
Consumer Cyclical	873	0.01	(0.79)
Energy	2,160	0.62	19.68
Financials	1,396	(0.06)	(0.61)
Healthcare	1,457	0.47	(1.71)
Industrials	1,192	0.67	1.60
Infrastructure	927	1.18	9.08
Cons. Non-Cyclical	753	0.91	2.01
Prop. & Real Estate	720	0.52	(1.46)
Technology	4,316	0.31	(11.45)
Trans. & Logistics	1,836	(0.36)	(4.72)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.32	0.77	12.55
Gold (USD tr.oz)	1,924.28	0.22	5.52
Nickel (USD/mt ton)	19,123	(2.40)	(36.36)
Tin (USD/mt ton)	25,613	(1.99)	3.24
Copper (USD/mt ton)	8,194	(1.82)	(2.13)
Coal (USD/ton)	159.5	(4.92)	(59.00)
CPO (MYR/ton)	3,648	(0.38)	(13.09)

Currency	Latest	Chg%	YTD%
USD-IDR	15,385	(0.07)	1.19
AUD-IDR	9,886	(0.37)	7.00
EUR-IDR	16,393	(0.08)	1.34
SGD-IDR	11,261	(0.17)	3.09
JPY-IDR	104	(0.26)	13.57
GBP-IDR	18,898	0.08	(0.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	-	(2.1)
15 Year	7.0	0.2	1.7
20 Year	7.0	-	(1.5)
30 Year	7.0	0.1	(4.0)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	11,575	5.95	32.66	63.33	1.18
MEDC	1,595	5.28	57.14	40.09	0.88
EXCL	2,430	3.40	13.55	31.90	0.76
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	2,680	(2.55)	4.28	231.85	0.66
SRTG	1,875	(1.57)	(25.89)	25.43	2.19
TINS	805	(1.23)	(31.20)	6.00	1.71
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	88	429.9	(3.3)	104.22	3.46
MEDC	1,595	190.2	57.1	40.09	0.88
BRPT	1,500	79.1	98.7	141.21	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,375	208.6	8.8	814.63	1.08
TLKM	3,860	203.4	2.9	382.38	0.72
BBCA	9,125	186.5	6.7	1,124.88	0.92

Calendar Economic

Date	Event	Act	Prev	Frcst.
20-Sep-23	Japan, Balance of Trade AUG	¥-930.5B	¥-66.3B	¥-659.1B
	GB Inflation Rate YoY AUG	6.70%	6.80%	7.30%
	GB Inflation Rate MoM AUG	0.30%	-0.40%	0.90%
21-Sep-23	US Fed Interest Rate Decision	5.50%	5.50%	
	Indonesia, Loan Growth YoY AUG		8.54%	
	Indonesia, Interest Rate Decision		5.75%	
	Indonesia, Lending Facility Rate SEP		6.50%	
	Indonesia, Deposit Facility Rate SEP		5%	
	GB BoE Interest Rate Decision		5.25%	5.50%
22-Sep-23	Japan, Inflation Rate YoY AUG		3.30%	3%
	Japan, BoJ Interest Rate Decision		-0.10%	
	GB Retail Sales MoM AUG		-1.20%	-0.70%

RUPS

Date	Time	Company	Event	Place
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8
26-Sep-23	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
29-Sep-23	10:00	TRON	RUPSLB	Mini Office Central 88 Blok GI
	11:00	KARW	KARW	Samudera Kirana
	10:30	INDR	INDR	Gedung Graha Irama
2-Oct-23	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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