

JAKARTA COMPOSITE INDEX

7,012.67
 (0.06%)

 Highest 7,029.77
 Lowest 7,000.77
 YTD % 2.37

Market Review (Session 1)

In session 1, JCI closed slightly down 0.06% to the level of 7,012.67

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle. The index is expected to move volatile with opportunities to strengthen.

- JPFA : Price touched the first target at 1,245, the highest was 1,255 (+2.87%) and closed at 1,240 (+1.64%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- MYOR : Price closed at 2,600 (+0.78%) with a bullish candle. There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- TLKM : Price closed at 3,800 (-1.55%) and is still in the support range. There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.
- WIKA : Price touched the first target at the highest level of 492 (+2.07%) and closed at 480 (-0.41%). There is still a chance for price to strengthen towards resistance if it stays above support. Be careful if the price breaks down below support level.

News

- Samudera Indonesia (SMDR) strengthens subsidiary capital by IDR 2 billion. This capital injection is to boost the performance of Satuan Harapan Indonesia (SHI). This is important so that SHI makes a positive contribution to the company.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,499	(0.45)	15.5	0.9
IHSG	7,013	(0.06)	15.2	2.0
Shanghai	3,119	(0.39)	13.2	1.4
TWSE	16,487	0.87	17.0	2.0
KLSE	1,443	(0.50)	16.4	1.3
ST - Times	3,213	0.21	10.7	1.1
Sensex	65,862	(0.22)	22.6	2.9
Hangseng	17,838	(1.24)	10.0	1.0
Nikkei	32,669	0.84	17.2	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,353	0.56	35.68
Consumer Cyclical	869	(0.32)	(0.78)
Energy	2,168	0.37	21.02
Financials	1,395	(0.24)	0.11
Healthcare	1,447	(0.11)	(2.38)
Industrials	1,191	0.27	2.17
Infrastructure	925	(0.49)	9.12
Cons. Non-Cyclical	757	0.41	2.21
Prop. & Real Estate	722	(0.22)	(0.75)
Technology	4,337	0.13	(10.00)
Trans. & Logistics	1,834	(0.39)	(4.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	90.44	0.46	12.66
Gold (USD tr.oz)	1,923.12	(0.10)	5.44
Nickel (USD/mt ton)	19,418	1.54	(35.38)
Tin (USD/mt ton)	26,251	2.49	5.82
Copper (USD/mt ton)	8,222	0.34	(1.79)
Coal (USD/ton)	158.0	-	(59.38)
CPO (MYR/ton)	3,647	(0.03)	(11.72)

Currency	Latest	Chg%	YTD%
USD-IDR	15,400	(0.16)	1.09
AUD-IDR	9,896	0.03	6.89
EUR-IDR	16,388	(0.12)	1.37
SGD-IDR	11,274	(0.11)	2.96
JPY-IDR	104	(0.09)	13.84
GBP-IDR	18,849	(0.06)	(0.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.4)	(3.0)
15 Year	6.9	(0.4)	0.6
20 Year	7.0	(0.3)	(2.2)
30 Year	7.0	(0.2)	(4.6)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INDY	2,310	12.68	(15.38)	12.04	1.52
SCMA	163	5.16	(20.87)	12.06	0.98
INDF	6,800	3.03	1.12	59.71	0.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INTP	10,100	(1.46)	2.02	37.18	0.63
ACES	785	(1.26)	58.27	13.46	0.97
BUKA	222	(0.86)	(15.27)	22.88	2.37
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	88	806.2	(3.3)	104.22	3.46
BUKA	222	100.0	(15.3)	22.88	2.37
BBRI	5,300	77.7	7.3	803.26	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,800	242.1	1.3	376.44	0.71
MEDC	1,615	121.3	59.1	40.60	0.85
BBCA	9,050	120.1	5.8	1,115.64	0.91

Calendar Economic

Date	Event	Act	Prev	Frcst.
22-Sep-23	Japan, Inflation Rate YoY AUG	3.20%	3.30%	3%
	Japan, BoJ Interest Rate Decision	-0.10%	-0.10%	
	GB Retail Sales MoM AUG	0.40%	-1.10%	0.40%
25-Sep-23	Indonesia, M2 Money Supply YoY AUG		6.40%	
	GB CBI Distributive Trades SEP		-44	-23
26-Sep-23	South Korea, Consumer Confidence SEP		103.1	95
	US CB Consumer Confidence SEP		106.1	
	US New Home Sales MoM JUL		4.40%	

RUPS

Date	Time	Company	Event	Place
18-Sep-23	14:00	ISAT	RUPSLB	Gedung Indosat Ooredoo Hutchison
19-Sep-23	14:00	BBNI	RUPSLB	Menara BNI, Lt. 6
22-Sep-23	14:00	WIKA	RUPSLB	Gedung WIKA tower II
	09:30	CNTX	RUPST	Jl. Raya Bogor Km27
	14:00	BPTR	RUPSLB	Gedung Chaze Plaza, Lt. 8
26-Sep-23	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
29-Sep-23	10:00	TRON	RUPSLB	Mini Office Central 88 Blok GI
	11:00	KARW	KARW	Samudera Kirana
	10:30	INDR	INDR	Gedung Graha Irama
2-Oct-23	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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