

JAKARTA COMPOSITE INDEX

6,984.69
 (0.20%)

 Highest 7,019.55
 Lowest 6,968.70
 YTD % 1.96

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,464	(1.27)	15.5	0.9
IHSG	6,985	(0.20)	15.4	2.0
Shanghai	3,105	(0.33)	13.1	1.4
TWSE	16,306	(0.78)	17.2	2.0
KLSE	1,446	0.18	16.3	1.3
ST - Times	3,213	(0.09)	10.8	1.1
Sensex	66,030	(0.00)	22.6	2.9
Hangseng	17,580	(0.84)	9.8	1.0
Nikkei	32,379	(0.94)	17.4	1.9

Sectors	Latest	Chg%	3M%
Basic Material	1,346	(0.10)	35.43
Consumer Cyclical	867	0.10	(0.45)
Energy	2,159	(0.53)	22.28
Financials	1,389	(0.54)	(0.90)
Healthcare	1,452	(0.07)	(1.95)
Industrials	1,191	0.08	2.15
Infrastructure	918	(0.14)	7.92
Cons. Non-Cyclical	761	0.38	2.77
Prop. & Real Estate	722	(0.07)	(0.64)
Technology	4,356	1.46	(9.52)
Trans. & Logistics	1,828	(0.11)	(3.27)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	89.32	(0.40)	11.29
Gold (USD tr.oz)	1,915.07	(0.05)	4.97
Nickel (USD/mt ton)	19,120	(1.53)	(36.37)
Tin (USD/mt ton)	25,888	(1.38)	4.35
Copper (USD/mt ton)	8,146	(0.93)	(2.71)
Coal (USD/ton)	160.0	1.27	(58.87)
CPO (MYR/ton)	3,675	0.77	(12.37)

Currency	Latest	Chg%	YTD%
USD-IDR	15,452	(0.34)	0.75
AUD-IDR	9,918	(0.39)	6.65
EUR-IDR	16,363	0.04	1.53
SGD-IDR	11,299	(0.29)	2.73
JPY-IDR	104	(0.14)	13.78
GBP-IDR	18,859	(0.20)	(0.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	1.0	(1.5)
15 Year	7.0	0.8	2.2
20 Year	7.0	0.5	(1.4)
30 Year	7.0	0.2	(4.3)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down 0.20% to the level of 6,984.69

Market Prediction (Session 2)

JCI : The index closed lower with a bearish candle in line with our estimates. The index is expected to head towards the next support.

- ASII : Price closed at 6,275 (+0.40%) with a bullish candle. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down support level.
- BBNI : Price closes at 10,000 (-0.50%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down support level.
- DSNG : Price closed at 610 (-2.40%) and is still in the support range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down support level.
- ENRG : Price touched the first target at 286 (+2.14%) and closed at 282 (+0.71%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down support level.

News

- Bangun Karya Perkasa Jaya (KRYA) is working on the Barge Mounted Power Plant (BMPP) Nusantara-1 berth infrastructure worth IDR 27.8 billion. One of the national strategy projects (PSN) is located in Proydi Waai Ambon, Maluku.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	570	4.59	(44.66)	34.60	1.84
GOTO	90	3.45	(1.10)	105.41	3.46
SRTG	1,940	2.65	(23.32)	26.32	2.19
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,420	(3.73)	88.08	133.68	0.85
ACES	765	(3.16)	54.23	13.12	0.97
INDY	2,270	(2.16)	(16.85)	11.83	1.52
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	89	3,313.8	(2.2)	105.41	3.46
BUKA	220	120.0	(16.0)	22.47	2.37
BRPT	1,415	96.9	87.4	133.68	0.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	5,925	197.9	19.4	553.00	1.40
BBCA	9,025	154.0	5.6	1,112.56	0.91
BRPT	1,420	137.7	88.1	133.68	0.85

Calendar Economic

Date	Event	Act	Prev	Frcst.
25-Sep-23	Indonesia, M2 Money Supply YoY AUG	5.90%	6.40%	
	GB CBI Distributive Trades SEP	-14	-44	-23
26-Sep-23	South Korea, Consumer Confidence SEP	99.7	103.1	95
	US CB Consumer Confidence SEP		106.1	
	US New Home Sales MoM JUL		4.40%	
27-Sep-23	South Korea, Business Confidence SEP		67	69
	US Durable Goods Orders MoM AUG		-5.20%	-1.40%

RUPS

Date	Time	Company	Event	Place
26-Sep-23	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
29-Sep-23	10:00	TRON	RUPSLB	Mini Office Central 88 Blok GI
	11:00	KARW	RUPSLB	Samudera Kirana
	10:30	INDR	RUPSLB	Gedung Graha Irama
2-Oct-23	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
3-Oct-23	14:00	CITY	RUPSLB	Hotel Neo, Sentul city
	10:00	AGRO	RUPSLB	Menara, Lt. 19
4-Oct-23	14:00	GEMS	RUPSLB	Sinarmas Land Plaza
	15:00	ESSA	RUPSLB	DBS Bank Tower
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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