

**JAKARTA COMPOSITE INDEX**

**6,961.49**  
 0.34%

 Highest 6,978.59  
 Lowest 6,951.46  
 YTD % 1.62

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,465	0.09	15.3	0.9
IHSG	6,961	0.34	15.2	2.0
Shanghai	3,110	0.10	13.1	1.4
TWSE	16,354	0.27	17.0	2.0
KLSE	1,429	(0.82)	16.3	1.3
ST - Times	3,223	0.51	10.8	1.1
Sensex	65,715	0.33	22.4	2.9
Hangseng	17,843	2.71	9.6	0.9
Nikkei	31,830	(0.15)	17.0	1.8

Sectors	Latest	Chg%	3M%
Basic Material	1,309	(0.69)	31.80
Consumer Cyclical	868	0.75	(0.92)
Energy	2,142	0.02	23.26
Financials	1,399	0.69	(1.32)
Healthcare	1,438	(0.03)	(2.96)
Industrials	1,185	0.42	2.00
Infrastructure	910	(0.06)	7.05
Cons. Non-Cyclical	759	0.02	2.19
Prop. & Real Estate	720	0.18	(1.03)
Technology	4,336	0.63	(9.29)
Trans. & Logistics	1,851	1.31	(2.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	91.77	0.07	14.35
Gold (USD tr.oz)	1,865.52	0.03	2.23
Nickel (USD/mt ton)	18,887	(0.61)	(37.14)
Tin (USD/mt ton)	25,324	(1.27)	2.08
Copper (USD/mt ton)	8,218	1.28	(1.85)
Coal (USD/ton)	161.0	(1.23)	(58.61)
CPO (MYR/ton)	3,678	1.66	(11.34)

Currency	Latest	Chg%	YTD%
USD-IDR	15,497	0.15	0.46
AUD-IDR	10,007	(1.05)	5.71
EUR-IDR	16,397	(0.15)	1.32
SGD-IDR	11,357	(0.19)	2.21
JPY-IDR	104	0.14	13.87
GBP-IDR	18,945	0.02	(0.95)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.3	(0.7)
15 Year	7.0	(0.0)	2.6
20 Year	7.0	0.1	(1.2)
30 Year	7.0	0.1	(4.2)

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed up 0.34% to the level of 6,961.49

**Market Prediction (Session 2)**

JCI : The index closed higher with a bullish candle. It is estimated that the index has a chance to maintain its strengthening to the nearest resistance.

- AKRA : Price touched the first target at 1,550, the highest was 1,560 (+2.63%), and closed at 1,545 (+1.64%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- BIRD : Price passed second target at 2,090, high at 2,150 (+6.44%), and closed at 2,110 (+4.46%). The price still has a chance to reach the next resistance if it is able to stay above 2,040. The nearest support benchmark is at 2,040.
- INTTP : Price closed at 9,975 (-0.99%) and is still in the buy range. There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.
- AKRA : Price touched the first target at 700 (+2.19%), and closed at 675 (-1.46%). There is still a chance for the price to reach resistance if it stays above support. Be careful if the price breaks down below support level.

**News**

- Venteny Fortuna (VTNY) in mid 2023 earned a net profit of IDR 8.02 billion. Increased 160 percent from the same period last year amounting to IDR 3.08 billion.
- Primadaya Platisindo (PDPP) semester I-2023 tabulated a profit of IDR 15.03 billion. An increase of 43 percent from the same period last year of IDR 10.44 billion.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK	600	3.45	(41.75)	36.75	1.81
ESSA	785	3.29	(14.21)	13.52	1.53
BBNI	10,375	2.47	12.47	193.48	1.31
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRPT	1,335	(4.30)	76.82	125.68	0.88
MDKA	2,920	(3.63)	(29.13)	70.40	2.47
INKP	11,200	(1.32)	28.37	61.28	1.10
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	85	1,358.5	(6.6)	100.67	3.46
MEDC	1,635	121.3	61.1	40.97	0.85
BRPT	1,330	61.7	76.2	125.68	0.88
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MEDC	1,635	198.4	61.1	40.97	0.85
BBNI	10,375	179.1	12.5	193.48	1.31
GOTO	86	116.9	(5.5)	100.67	3.46

**Calendar Economic**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst.</b>
28-Sep-23	US GDP Growth Rate QoQ Final Q2	2.10%	2.20%	2.10%
	US Initial Jobless Claims SEP/23	204K	202K	
29-Sep-23	Japan, Unemployment Rate AUG	2.70%	2.70%	
	Japan, Retail Sales YoY AUG	7%	7%	5.80%
	EA Inflation Rate YoY Flash SEP		5.20%	5.50%
	US Core PCE Price Index MoM AUG		0.20%	
	US Personal Spending MoM AUG		0.80%	0.60%
	US Personal Income MoM AUG		0.20%	0.30%
2-Oct-23	Japan, Tankan Large Manufacturers Index Q3		5	9
	Indonesia, S&P Global Manufacturing PMI SEP		53.9	53
	Indonesia, Inflation Rate YoY SEP		3.27%	3.30%
	Indonesia, Inflation Rate MoM SEP		-0.02%	0.30%
	Indonesia, Core Inflation Rate YoY SEP		2.18%	2.10%
	Indonesia, Tourist Arrivals YoY AUG		74.07%	50%

**RUPS**

Date	Time	Company	Event	Place
26-Sep-23	10:00	HEXA	RUPST	Kawasan Industri Pulo Gadung
29-Sep-23	10:00	TRON	RUPSLB	Mini Office Central 88 Blok GI
	11:00	KARW	RUPSLB	Samudera Kirana
	10:30	INDR	RUPSLB	Gedung Graha Irama
2-Oct-23	14:00	MAYA	RUPSLB	Mayapada Tower 2, Lt. 9
3-Oct-23	14:00	CITY	RUPSLB	Hotel Neo, Sentul city
	10:00	AGRO	RUPSLB	Menara, Lt. 19
4-Oct-23	14:00	GEMS	RUPSLB	Sinarmas Land Plaza
	15:00	ESSA	RUPSLB	DBS Bank Tower
5-Oct-23	10:00	SBAT	RUPSLB	Axa Tower

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
SGER	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	22-Sep-23	28	1.9%
IKBI	Cash Dividen	4-Sep-23	5-Sep-23	6-Sep-23	25-Sep-23	15.78	2.3%
ITMG	Cash Dividen	11-Sep-23	12-Sep-23	13-Sep-23	22-Sep-23	2660	8.6%
BSSR	Cash Dividen	14-Sep-23	15-Sep-23	18-Sep-23	26-Sep-23	349.93	8.1%

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